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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
)

**NOTICE OF THIRD MONTHLY STATEMENT OF WHITE & CASE LLP FOR
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022**

¹ The Debtors in these chapter 11 cases and the last four digits of their federal tax identification number are as follows: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

PLEASE TAKE NOTICE that on the date hereof, White & Case LLP (“**White & Case**”) filed its *Third Monthly Statement of White & Case LLP for Interim Compensation and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period From October 1, 2022 Through October 31, 2022* (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Application Recipients [*see* Docket No. 521 ¶ 2.a.] and the Fee Examiner [*see* Docket No. 1151 ¶ 14.(a)].

PLEASE TAKE FURTHER NOTICE that any responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) be in writing; (b) conform to the title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, the *Amended Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief* [Docket No. 1181], and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 521] (the “**Interim Compensation Procedures**”); (c) be filed electronically with the Court on the docket of *In re Celsius Network LLC*, No. 22-10964 (MG) by registered users of the Court’s electronic filing system and in accordance with all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York (which are available on the Court’s website at <http://www.nysb.uscourts.gov>); and (d) be served via email so as to be actually received by **12:00 p.m., prevailing Eastern Time on the date that is 14 days following**

the filing of this Monthly Statement, by (i) White & Case LLP; (ii) the Application Recipients [*see* Docket No. 521 ¶ 2.a.]; and (iii) the Fee Examiner [*see* Docket No. 1151 ¶ 14.(a)].

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder.

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: December 7, 2022
New York, New York

Respectfully submitted,

/s/ Gregory F. Pesce

WHITE & CASE LLP

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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
Debtors.)	(Jointly Administered)

**THIRD MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022**

¹ The Debtors in these chapter 11 cases and the last four digits of their federal tax identification number are as follows: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Name of Applicant:	White & Case LLP (“ White & Case ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ Committee ”) of the above-captioned debtors and debtors-in-possession (collectively the “ Debtors ”)
Date of Retention:	September 15, 2022 [Docket No. 829], <i>Effective as of July 29, 2022</i>
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	October 1, 2022 – October 31, 2022 (the “ Compensation Period ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	\$2,781,814.50
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	\$2,225,451.60
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	\$556,362.90
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$5,121.46
Total Interim Compensation and Reimbursement of Expenses Sought:	\$2,786,935.96
Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	\$2,230,573.06

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,² Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), the Interim Compensation Procedures, and the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* effective as of November 1, 2013, White & Case,

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

as counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay an aggregate amount of \$2,230,573.06, consisting of 80% of the \$2,781,814.50 in fees earned and 100% of the \$5,121.46 in expenses incurred.

Professional Services Rendered and Expense Disbursements Incurred

1. Prior to filing this Monthly Statement, White & Case reviewed its fees (which totalled 2,766.50 hours and \$2,898,334.50) and expenses (which totalled \$14,845.79). Following that review, White & Case voluntarily elected to reduce its fees by 104.8 hours (~4%) and \$116,520.00 (~4%) and its expenses by \$9,724.33 (~65.5%). White & Case will not seek payment for the fees and expenses that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$2,230,573.06, consisting of 80% of the \$2,781,814.50 in fees earned and 100% of the \$5,121.46 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,045.13 per hour.³

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee during the Compensation Period.

³ The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of, (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to ¶ 2.o. of the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B01	Asset Analysis / Disposition	148.9	\$172,730.50
	During the Compensation Period, White & Case advised the Committee with respect to the analysis and potential disposition of the Debtors' assets, including the Debtors' equity interest in GK8 Ltd., an Israeli entity. White & Case completed substantial due diligence on such matters and with respect to the agreements governing the Debtors. White & Case also advised the Committee with respect to the Debtors' bidding procedures for the GK8 assets and provided extensive comments and revisions to the same. White & Case filed a statement setting forth the Committee's position in respect of the bidding procedures [Docket No. 1046]. The Court ultimately approved the bidding procedures, which have led to a value-maximizing sale of GK8. After approval of the bidding procedures, White & Case monitored the bidding process, reviewed potential transaction terms with bidders, and commented on the asset purchase agreement and other documents necessary to close the GK8 sale. Finally, White & Case monitored the Debtors' proposed payments to critical vendors and necessary transfers under certain existing decentralized finance transactions.		
B02	Automatic Stay Issues	19.8	\$18,660.50
	During the Compensation Period, White & Case advised the Committee with respect to a motion for relief from the automatic stay filed by a former employee of the Debtors [Docket No. 684]. White & Case negotiated a stipulation with the former employee and the Debtors that resulted in a consensual resolution of the motion and the former employee's agreement only to seek recovery from insurance proceeds, which stipulation the Court approved [Docket No. 1246].		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B03	Avoidance Actions	39.5	\$41,765.00
	During the Compensation Period, White & Case analyzed potential avoidance claims against insiders of the Debtors and potential defenses thereto. White & Case also drafted and filed an objection to Daniel Frishberg's objection to compel the prosecution of insider clawback claims now, given that the record with respect to such claims is still being developed, including as a result of the Committee's investigation [Docket No. 1212].		
B04	Bitcoin Mining, Crypto Matters, and Business Operations	185.1	\$199,680.00
	During the Compensation Period, White & Case advised the Committee with respect to coin security, digital assets, and mining operations and management. White & Case conducted due diligence with respect to the Debtors' existing crypto-related contractual agreements and potential new crypto-related contractual agreements and counterparties. White & Case also advised the Committee on various matters related to the Debtors' bitcoin mining operation, including analyzing the terms of key contracts, evaluating the Debtors' strategy to manage counterparty relationships and exposure, working collaboratively with the Debtors to develop a new business plan, and taking other steps to maximize the value of the bitcoin mining operation. Finally, White & Case, along with the Committee's other retained professionals, conducted a site visit to the Debtors' bitcoin mining sites in Texas to evaluate such operations.		
B05	Case Administration	187.5	\$149,297.50
	Due to the size and complexity of these chapter 11 cases, daily case administration matters necessarily required substantial services by White & Case during the Compensation Period. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the W&C team to discuss and review on a detailed basis the chapter 11 process, workstreams in progress, staffing, critical dates, and general case strategy; (ii) attending to external file management, including external data rooms, and preparing and filing papers on the court docket and serving same; and (iii) attending to internal file management, including updating the case calendar, reviewing relevant critical dates, organizing court filings and transcripts, preparing binders, and monitoring work in progress.		
B06	Case Strategy	79.3	\$97,492.00
	During the Compensation Period, White & Case professionals had strategy calls: (i) internally with other White & Case professionals, (ii) with one or more representatives from some or all of the Committee's professionals, and (iii) with one or more representatives from some or all of the Debtor's professionals and the Debtors. White & Case professionals also reviewed various documents, including Court filings, with an eye towards developing		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	the Committee's strategy to maximize account holder and general unsecured creditor recoveries.		
B07	Claims Administration and Objections	5.6	\$7,549.00
	During the Compensation Period, White & Case committed minimal time to claims administration and objections, primarily corresponding with certain parties regarding customer claim issues.		
B08	Committee Meetings / Communications	208.9	\$242,705.00
	During the Compensation Period, White & Case spent significant time to prepare for and attended meetings of the Committee on a regular basis, as well as to regularly communicate with the Committee on key developments in the chapter 11 cases. The preparation for Committee meetings included calls and emails with the Committee's professionals to prepare for the meetings and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of the meetings. Finally, White & Case had additional, one-off communications with Committee members, particularly with respect to case strategy and ongoing developments.		
B09	Communications with Account Holders	107.5	\$95,687.00
	During the Compensation Period, White & Case assisted the Committee in communicating with account holders, including responding to inbound communications from account holders and unsecured creditors, both through the Committee's website and through various social media and other communication platforms popular with account holders. Additionally, White & Case assisted in updating the website for the Committee on a regular basis, including preparing and revising FAQs answering common questions from account holders. White & Case also reviewed letters and other filings made by account holders on the Court's docket and incorporated such letters and filings into the development of White & Case's advice as to the Committee's strategy. Finally, White & Case prepared for, attended, and answered questions at a virtual town hall.		
B10	Corporate / Securities Issues	231.8	\$232,885.00
	During the Compensation Period, White & Case advised the Committee in opposing the formation of an official equity committee. On behalf of the Committee, White & Case filed an objection to the formation of such a Committee [Docket No. 1048] and the Court sustained that objection in ruling that an equity committee would not be appointed [Docket No. 1168]. White & Case also advised the Committee with respect to corporate, securities, and other regulatory law issues as applied to the Debtors and the Debtors' proposed restructuring. This included extensive research, due diligence, and analysis on such issues, as well as discussions		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	with the Debtors' professionals regarding the same, particularly with respect to the Debtors' regulatory compliance.		
B11	Customer Issues	70.8	\$83,260.00
	During the Compensation Period, White & Case advised the Committee with respect to issues pertaining to customers' claims against the Debtors and potential recoveries from the Debtors' estates. This included (continuing from the prior compensation period) analyzing the governing documents for customer accounts, as well as ongoing extensive research and analysis of the legal issues regarding the various account types and the drafting of legal memoranda regarding the same. Finally, White & Case drafted objections to the Debtors' motion to sell stablecoin (in light of the Debtors' failure, at the time of filing such motion, to prove that the Debtors, rather than account holders, own such stablecoin) and various motions to establish that certain account holders hold secured claims against the Debtors [Docket Nos. 1185, 1186].		
B12	Discovery	335.2	\$319,475.00
	Account holders are owed billions of dollars for which the Debtors presently lack sufficient cryptocurrency assets or cash to satisfy. Therefore, the pursuit of claims and causes of action that will benefit account holders and unsecured creditors is an imperative aspect of White & Case's engagement. To that end, during the Compensation Period, White & Case continued to seek documents from the Debtors and other parties who hold potentially relevant information. To date, White & Case has received over 100,000 documents as a result of the discovery requests it served in these chapter 11 cases, and White & Case actively reviewed those document productions during the Compensation Period with the goal of developing the Committee's claims and causes of action that may fund recoveries for account holders, including claims and causes of action against the Debtors' former insiders. White & Case also spent a significant amount of time conferring with counsel to the Debtors and other parties concerning the Committee's document requests and parties' ongoing productions. Relatedly, White & Case litigation staff performed various tasks related to the processing of discovery documents and other materials.		
B13	Employee Issues	17.9	\$18,715.00
	During the Compensation Period, White & Case advised the Committee with respect to Debtors' proposed program to retain certain key non-insider employees and, after extensive analysis and consideration, drafted and filed a statement by the Committee in support of such program [Docket No. 1187].		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B14	Executory Contracts / Unexpired Leases	0.9	\$693.00
	During the Compensation Period, White & Case committed minimal time to assumption and rejection issues for executory contracts and leases, primarily reviewing the Debtors' notices regarding same.		
B15	Financing Matters	5.1	\$4,938.00
	During the Compensation Period, White & Case committed minimal time to financing matters, primarily monitoring the Debtors' liquidity and cash management issues.		
B16	First Day Pleadings	0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B17	Hearings and Court Matters	25.7	\$33,177.00
	During the Compensation Period, White & Case prepared for and attended the hearing on October 20, 2022 and also prepared for the hearing on November 1, 2022.		
B18	Insurance Issues	2.0	\$2,140.00
	During the Compensation Period, White & Case committed minimal time to insurance matters, primarily reviewing and analyzing certain insurance policies.		
B19	Lien Review / Investigation	44.8	\$55,202.00
	Since their retention, the Committee's professionals have pursued a broad investigation of the Debtors and their current and former insiders. The Committee has received over 100,000 documents as a result of the discovery requests served in these chapter 11 cases. During the Compensation Period, White & Case actively reviewed these document productions with the goal of analyzing, among other things, the conduct of the Debtors' insiders (including Mr. Mashinsky and Mr. Leon), the Debtors' transactions with its insiders and their affiliates, the Debtors' decision to implement the "Pause," the Debtors' prepetition investments, the Debtors' financial data, the Debtors' interactions with, and representations to, account holders, the Debtors' promotion of their CEL token, the Debtors' blockchain activity, and the Debtors' potential claims against contract counterparties. Finally, because of the multi-faceted nature of the Committee's investigation, such time has been billed in multiple project categories, including, but not limited to, this B19.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B20	Nonworking Travel Time Billed	0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B21	Plan / Disclosure Statement	109.7	\$119,580.00
	During the Compensation Period, White & Case analyzed potential structures and terms for the Debtors' proposed plan of reorganization, analyzed proposals from certain potential plan sponsors, and advised the Committee with respect to the same. White & Case also analyzed the Debtors' motion to extend their exclusivity periods and formulated recommendations for the Committee's strategy with respect to the same. Finally, White & Case began to draft a plan and disclosure statement for filing in the event that the Court terminates exclusivity and permits the Committee to file a plan that benefits account holders.		
B22	Reports and Schedules Review	25.5	\$30,398.00
	During the Compensation Period, White & Case reviewed the filed versions of the Debtors' schedules, statements, and other reports, and communicated with the Committee's other advisors and the Debtors' counsel regarding the same.		
B23	Tax Issues	10.9	\$16,582.00
	During the Compensation Period, White & Case committed minimal time to tax issues, primarily analyzing tax considerations for the Debtors' potential plan of reorganization.		
B24	Utilities Issues	0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B25	Retention/Fee Applications - W&C	71.8	\$75,356.00
	During the Compensation Period, White & Case conducted a supplemental conflicts check in light of an updated list of potential parties in interest received from the Debtors. As a result of that conflicts check, White & Case drafted and filed a supplemental disclosure with respect to its connections to certain parties in interest in matters unrelated to the Debtors' chapter 11 cases [Docket No. 1215]. White & Case also worked on its August and September fee statements in accordance with the interim compensation order.		
B26	Responding to Fee Objections or Comments	0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B27	Expense Reimbursement for Committee Members	0	\$0.00

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	During the Compensation Period, White & Case did not bill any time to this project category.		
B28	Retention/Fee Applications - Others	40.0	\$38,632.50
	During the Compensation Period, White & Case conferred with the U.S. Trustee regarding their informal comments to the Committee's retention of M3, Elementus, and PWP. In response to the same, White & Case worked with the respective professionals in revising the proposed retention orders, and preparing and filing supplemental declarations. The Court ultimately approved the Committee's retention of these professionals [Docket Nos. 1096, 1097, 1098].		
B29	Examiner	91.1	\$101,832.00
	During the Compensation Period, White & Case conferred with the Examiner about an information sharing protocol to limit the duplication of efforts in the Committee's and Examiner's respective investigations. White & Case also examined the Examiner's motion to expand the scope of its investigation and filed a statement with respect to the Committee's position regarding the same [Docket No. 1105].		
B30	Custody & Withhold Matters	168.8	\$191,610.00
	During the Compensation Period, White & Case conferred with various parties regarding scheduling and briefing common legal issues in the litigation concerning the ownership of digital assets contained in Custody and Withhold accounts. White & Case then devoted substantial time (in both this billing category and others) to researching common legal issues in respect of the Custody and Withhold accounts and drafting the Committee's Phase I brief pursuant to the Custody and Withhold scheduling order entered by the Court.		
B31	Core Mining Issues	427.6	\$431,772.50
	During the Compensation Period, White & Case devoted substantial time to reviewing and responding to the Debtors' motion to enforce the automatic stay against Core Scientific, Core Scientific's objection to the same, and Core Scientific's affirmative motion for relief from the automatic stay. The Committee filed a joinder in support of the Debtors' motion [Docket No. 1139]. The Committee participated in discovery in connection with this litigation, including reviewing the parties' substantial document productions and participating in depositions.		

Reservation of Rights

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included

in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein.

Notice

8. White & Case will provide notice of this Monthly Statement to the Application Recipients [*see* Docket No. 521 ¶ 2.a.] and the Fee Examiner [*see* Docket No. 1151 ¶ 14.(a)] in accordance with the Interim Compensation Procedures.

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Dated: December 7, 2022
New York, New York

Respectfully submitted,

/s/ Gregory F. Pesce

WHITE & CASE LLP

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*Counsel to the Official Committee of
Unsecured Creditors*

Exhibit A

Timekeeper Summary

Name	Title	Year Admitted	Area of Expertise	Sum of Hours	Average of Rate	Sum of Amount
Amulic, Andrea	Associate	2017	Financial Restructuring & Insolvency (FRI) Practice	85.5	\$1,060.00	\$90,630.00
Andolina, Michael	Partner	1999	Commercial Litigation Practice	1.1	\$1,470.00	\$1,617.00
Ash, Nikita	Associate	2021	Commercial Litigation Practice	6.8	\$770.00	\$5,236.00
Bao, Allieana	Associate	N/A	Pool Associates - Corporate	16.6	\$680.00	\$11,288.00
Branson, Ariell	Associate	N/A	Pool Associates - Litigation	12.0	\$680.00	\$8,160.00
Braun, Viktor	Associate	2005	Financial Restructuring & Insolvency (FRI) Practice	3.3	\$1,060.00	\$3,498.00
Brountzas, Katina	Staff Attorney	2002	Financial Restructuring & Insolvency (FRI) Practice	12.4	\$890.00	\$11,036.00
Cange, Gloria	Associate	N/A	Commercial Litigation Practice	10.2	\$680.00	\$6,936.00
Chemorisov, Gleb	Litigation Specialist	N/A	Timekeeper Pool	24.7	\$355.00	\$8,768.50
Chen, Tony	Project Manager - Litigation Support	N/A	Timekeeper Pool	30.8	\$355.00	\$10,934.00
Colodny, Aaron	Partner	2013	Financial Restructuring & Insolvency (FRI) Practice	82.7	\$1,270.00	\$105,029.00
Cuevas, Guillermo	Litigation Specialist	N/A	Practice Technology - Disputes	6.0	\$315.00	\$1,890.00
Curtis, Lucas	Associate	2020	Commercial Litigation Practice	21.0	\$770.00	\$16,170.00
Das, Adyasha	Associate	N/A	M&A - Corporate Practice	28.1	\$890.00	\$25,009.00
Diamond, Colin	Partner	2000	Securities Practice	6.4	\$1,810.00	\$11,584.00
Dreier, David	Partner	1995	Tax Practice	3.5	\$1,810.00	\$6,335.00
Dufner, Emily	Associate	N/A	Pool Associates - Litigation	8.5	\$680.00	\$5,780.00
Eliaszadeh, Chante	Associate	2021	Bank Advisory Practice	141.6	\$770.00	\$109,032.00
Ericksen, A.J.	Partner	2005	Securities Practice	9.0	\$1,350.00	\$12,150.00
Fryman, Scott	Partner	2015	Tax Practice	5.8	\$1,350.00	\$7,830.00
Fuhr, Mark	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	0.2	\$415.00	\$83.00
Gorsich, Ronald	Partner	2001	Financial Restructuring & Insolvency (FRI) Practice	1.2	\$1,270.00	\$1,524.00
Govindgari, Shravya	Associate	2021	Commercial Litigation Practice	8.0	\$770.00	\$6,160.00
Greenagel, Kelsey	Associate	N/A	Pool Associates - Litigation	15.4	\$680.00	\$10,472.00
Gundersen, Kathryn	Associate	2022	Commercial Litigation Practice	8.6	\$680.00	\$5,848.00
Gurland, Carolyn	Partner	1995	Commercial Litigation Practice	138.1	\$1,270.00	\$175,387.00
Haqqani, Mira	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	93.5	\$680.00	\$63,580.00
Havlin, Kim	Partner	2008	Commercial Litigation Practice	0.7	\$1,350.00	\$945.00

Name	Title	Year Admitted	Area of Expertise	Sum of Hours	Average of Rate	Sum of Amount
Hershey, Samuel	Partner	2013	Commercial Litigation Practice	106.4	\$1,270.00	\$135,128.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	18.7	\$355.00	\$6,638.50
Hu, James	Partner	2013	M&A - Private Equity Practice	4.2	\$1,270.00	\$5,334.00
Huang, Keith	Project Manager - Litigation Support	N/A	Practice Technology - Disputes	0.5	\$355.00	\$177.50
Jaoude, Michael	Associate	2018	Commercial Litigation Practice	46.5	\$1,060.00	\$49,290.00
Kassem, Hana	Associate	N/A	Pool Associates - Litigation	0.6	\$680.00	\$408.00
Kava, Sam	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	86.9	\$770.00	\$66,913.00
Kessie, Nana-Gyasi	Associate	N/A	M&A - Corporate Practice	0.1	\$680.00	\$68.00
Kozakevich, Esther	Associate	2022	Commercial Litigation Practice	7.7	\$680.00	\$5,236.00
Kuethman, Kathryn	Associate	2021	Commercial Litigation Practice	4.3	\$770.00	\$3,311.00
Landy, Douglas	Partner	1994	Bank Advisory Practice	69.9	\$1,700.00	\$118,830.00
Lingle, Barrett	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	115.1	\$890.00	\$102,439.00
Litz, Dominic	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	80.6	\$940.00	\$75,764.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	66.8	\$1,130.00	\$75,484.00
Marnin, Tal	Partner	1997	Employment Compensation & Benefits (ECB) Practice	2.3	\$1,270.00	\$2,921.00
Mederos, Rudy	Project Manager - Litigation Support	2001	Timekeeper Pool	10.2	\$595.00	\$6,069.00
O'Connell, Caitlin	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	212.1	\$940.00	\$199,374.00
Pesce, Gregory	Partner	2011	Financial Restructuring & Insolvency (FRI) Practice	185.7	\$1,350.00	\$250,695.00
Pico, Gabriella	Associate	2022	Commercial Litigation Practice	3.2	\$680.00	\$2,176.00
Quinn, Logan	Associate	2021	Commercial Litigation Practice	12.7	\$890.00	\$11,303.00
Radek, Mariel	Associate	2022	Commercial Litigation Practice	28.1	\$680.00	\$19,108.00
Ramirez, John	Associate	2009	Financial Restructuring & Insolvency (FRI) Practice	39.0	\$1,170.00	\$45,630.00
Repel, Noah	Associate	2021	Commercial Litigation Practice	10.5	\$680.00	\$7,140.00
Rivero, Devin	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	0.8	\$770.00	\$616.00
Rudolph, Andrew	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	107.9	\$770.00	\$83,083.00
Seck, Ndeve Aita	Associate	N/A	Pool Associates - Litigation	11.0	\$680.00	\$7,480.00
Sen, Sunrita	Associate	2017	M&A - Corporate Practice	4.3	\$940.00	\$4,042.00
Smith, Trudy	Associate	2016	Financial Restructuring & Insolvency (FRI) Practice	35.2	\$1,060.00	\$37,312.00
Spencer, Paige	Project Manager - Litigation Support	2014	Practice Technology - Disputes	56.5	\$595.00	\$33,617.50

Name	Title	Year Admitted	Area of Expertise	Sum of Hours	Average of Rate	Sum of Amount
Spennicchia, Kerri	Research Professional	N/A	Research & Information Services	0.7	\$470.00	\$329.00
Stone, Chris	Project Manager - Litigation Support	N/A	Timekeeper Pool	2.3	\$355.00	\$816.50
Sutherland-Smith, Kathryn	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	0.3	\$1,090.00	\$327.00
Swingle, Adam	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	65.0	\$940.00	\$61,100.00
Taylor, Miles	Associate	2019	Financial Restructuring & Insolvency (FRI) Practice	52.2	\$940.00	\$49,068.00
Turetsky, David	Partner	2003	Financial Restructuring & Insolvency (FRI) Practice	94.8	\$1,620.00	\$153,576.00
Venes, Aileen	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	44.8	\$355.00	\$15,904.00
Walker, Cecilia	Associate	2014	Commercial Litigation Practice	36.7	\$1,130.00	\$41,471.00
Warren, Gregory	Associate	2016	Financial Restructuring & Insolvency (FRI) Practice	78.3	\$1,060.00	\$82,998.00
Waterfield, Amy	Project Manager - Litigation Support	1997	Practice Technology - Disputes	15.5	\$595.00	\$9,222.50
Wick, Katie	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	1.1	\$355.00	\$390.50
Wofford, Keith	Partner	1994	Financial Restructuring & Insolvency (FRI) Practice	155.3	\$1,810.00	\$281,093.00
Zatz, Andrew	Partner	2008	Financial Restructuring & Insolvency (FRI) Practice	5.2	\$1,350.00	\$7,020.00
Grand Total				2,661.7	\$1,045.13	\$2,781,814.50

Exhibit B

Project Summary

CODE	PHASE	Hours	Amount
B01	Asset Analysis / Disposition	148.9	\$172,730.50
B02	Automatic Stay Issues	19.8	\$18,660.50
B03	Avoidance Actions	39.5	\$41,765.00
B04	Bitcoin Mining, Crypto Matters, and Business Operations	185.1	\$199,680.00
B05	Case Administration	187.5	\$149,297.50
B06	Case Strategy	79.3	\$97,492.00
B07	Claims Administration and Objections	5.6	\$7,549.00
B08	Committee Meetings / Communications	208.9	\$242,705.00
B09	Communications with Account Holders	107.5	\$95,687.00
B10	Corporate / Securities Issues	231.8	\$232,885.00
B11	Customer Issues	70.8	\$83,260.00
B12	Discovery	335.2	\$319,475.00
B13	Employee issues	17.9	\$18,715.00
B14	Executory Contracts / Unexpired Leases	0.9	\$693.00
B15	Financing Matters	5.1	\$4,938.00
B16	First Day Pleadings	0.0	\$0.00
B17	Hearings and Court Matters	25.7	\$33,177.00
B18	Insurance Issues	2.0	\$2,140.00
B19	Lien Review / Investigation	44.8	\$55,202.00
B20	Nonworking Travel Time Billed	0.0	\$0.00
B21	Plan / Disclosure Statement	109.7	\$119,580.00
B22	Reports and Schedules Review	25.5	\$30,398.00
B23	Tax Issues	10.9	\$16,582.00
B24	Utilities Issues	0.0	\$0.00
B25	Retention/Fee Applications - W&C	71.8	\$75,356.00
B26	Responding to Fee Objections or Comments	0.0	\$0.00
B27	Expense Reimbursement for Committee Members	0.0	\$0.00
B28	Retention/Fee Applications - Others	40.0	\$38,632.50
B29	Examiner	91.1	\$101,832.00
B30	Custody & Withhold Matters	168.8	\$191,610.00
B31	Core Mining Issues	427.6	\$431,772.50
	Grand Total	2,661.7	\$2,781,814.50

Exhibit C

Time Records

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

For professional services for the period ending 31 October 2022

DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 October 2022	Telephone conferences with G. Pesce and S. Hershey re: custody litigation strategy.	K Wofford	0.90
1 October 2022	Review current customer litigation scheduling proposal (0.5), correspond with W&C team on strategy, litigation procedural issues, and suggested changes (0.7).	K Wofford	1.20
1 October 2022	Comment re: multiple drafts of proposed custody and withhold litigation schedule (0.2); telephone conference with S. Hershey (W&C) re: custody and withhold litigation issues (0.1); further analysis re: custody and withhold account ownership issues (0.3).	D Turetsky	0.60
1 October 2022	Further analysis re: potential transaction issues.	D Turetsky	0.20
1 October 2022	Correspondence with S. Hershey re: discovery requests to Debtors.	K Havlin	0.10
1 October 2022	Review proposal on custody scheduling and review issues re: same.	G Pesce	0.80
1 October 2022	Correspond with C. Koenig re: change to bidding procedures.	G Pesce	0.70
1 October 2022	Draft addendum to protective order for examiner.	S Hershey	0.70
1 October 2022	Correspond with D. Turetsky, K. Wofford and G. Pesce re: custody and withhold scheduling (1.2); revise proposal re: same (1.1).	S Hershey	2.30
1 October 2022	Correspond with G. Pesce re: working group lists.	S Ludovici	0.10
1 October 2022	Correspond with G. Pesce re: Elementus supplemental declaration.	S Ludovici	0.10
1 October 2022	Telephone conference with S. Hershey re: confidentiality agreement (0.2); draft addendum to confidentiality agreement (1.6); edit subpoena re: Equities First (1.1).	C Walker	2.90
1 October 2022	Prepare NDA for examiner appointed to review documents of Celsius.	A Das	2.30
1 October 2022	Review notice of contract rejection (0.2); multiple correspondence with K. Ehrler and W. Foster (M3) re: same (0.2).	A Rudolph	0.40
1 October 2022	Revise work in progress tracker (0.2); multiple correspondence with G. Pesce re: working group lists for all professionals (0.2).	A Rudolph	0.40
1 October 2022	Multiple correspondence with A. Swingle and C. O'Connell re: Debtors' statement on retail loans and summary for Committee (0.2); correspond with Committee re: same (0.2).	A Rudolph	0.40
1 October 2022	Provide support for document review and PDF exports.	T Chen	1.00
1 October 2022	Export requested populations (0.5); generate PDFs (2.0); migrate to secured environment (0.5).	G Chemborisov	3.00

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 October 2022	Draft memo to W&C team re: mining legal analysis and task list (0.6); correspond with W&C and M3 team re: updated mining materials from M3 (0.4); review Core motion exhibits (0.4); telephone conference with C. O'Connell re: mining analysis memo and task list (0.8); multiple correspondence with S. Duffy re: plan for TX trip (0.4).	K Wofford	2.60
2 October 2022	Correspond with S. Hershey and schedule draft re: custody.	K Wofford	0.50
2 October 2022	Review revised custody and withhold litigation schedule (0.1); correspond and telephone conference with S. Hershey (W&C) re: same (0.1).	D Turetsky	0.20
2 October 2022	Review correspondence re: Debtors discovery requests.	K Havlin	0.10
2 October 2022	Revise scheduling proposal (1.1); correspond with C. Koenig, D. Turetsky and B. Kotliar re: same (0.8).	S Hershey	1.90
2 October 2022	Correspondence with G. Pesce re: FT article and discovery requests.	A Amulic	0.30
2 October 2022	Correspond with D. Latona, A. Colodny, M. Rahmani and Committee re: statement on retail loans.	G Warren	0.50
2 October 2022	Correspond with G. Pesce and D. Latona re: proposal for bid procedures (0.5); correspond with G. Pesce and M3 re: proposed payment and relevant news article (0.2).	G Warren	0.70
2 October 2022	Draft mining legal issue memorandum in preparation for Mining Subcommittee trip to Texas (3.5); discuss same with K. Wofford (1.0).	C O'Connell	4.50
2 October 2022	Review and summarize social media communications between prospective buyers and stakeholders.	C Eliazadeh	0.40
2 October 2022	Review documents produced by Celsius in response to discovery request.	S Govindgari	1.10
3 October 2022	Prep meeting with Committee members and advisors.	K Wofford	1.70
3 October 2022	Review background materials on mining operation and preparing for meetings.	K Wofford	1.60
3 October 2022	Participate in meeting with Celsius UCC advisors to address crypto and deal issues.	D Landy	1.00
3 October 2022	Review Committee meeting presentation.	D Turetsky	0.20
3 October 2022	Review proposed revisions/revised drafts to custody/withhold litigation schedule (0.4); further analysis re: custody/withhold litigation issues (0.3); correspond with S. Hershey (W&C) and K. Wofford (W&C) re: same (0.2); telephone conference with S. Hershey (W&C) re: same (0.2).	D Turetsky	1.10
3 October 2022	Further analysis re: examiner issues.	D Turetsky	0.20
3 October 2022	Telephone conference with S. Hershey (W&C) re: discovery issues.	D Turetsky	0.10
3 October 2022	Further analysis re: potential plan transaction issues (0.2); telephone conference with G. Pesce (W&C) re: plan issues (0.1).	D Turetsky	0.30

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 October 2022	Further analysis re: equity committee request issues (0.3); review US Trustee pleading re: equity committee motion (0.1); correspond with G. Pesce (W&C) re: equity committee issues (0.1).	D Turetsky	0.50
3 October 2022	Review correspondence with Jenner & Block team re: status of examination issues.	G Pesce	0.60
3 October 2022	Revise materials for Committee meeting (1.4); correspond with A. Colodny re: same (0.7).	G Pesce	2.10
3 October 2022	Review correspondence re: status of discovery production.	G Pesce	1.10
3 October 2022	Draft correspondence re: stakeholder engagement process (0.4); conference with PWP re: same (0.7).	G Pesce	1.10
3 October 2022	Review materials re: treatment of crypto assets in bankruptcy.	G Pesce	1.10
3 October 2022	Revise statement re: bidding procedures.	G Pesce	1.40
3 October 2022	Correspondence with W&C team re: coin security stipulation.	A Zatz	0.20
3 October 2022	Revise Committee meeting deck and correspond re: same to J. Ramirez (0.6); revise summary of recently filed pleadings and send same to Committee (0.2).	A Colodny	0.80
3 October 2022	Correspond with G. Pesce re: weekly priorities (0.2); Committee advisor telephone conference with G. Pesce, K. Cofsky, J. Schiffrin, and J. Ramirez (0.3).	A Colodny	0.50
3 October 2022	Review docket and selected entries in SDNY case re: Tether (2.1); draft document requests incorporating fact investigation re: Celsius and Tether relationship (4.4).	C Gurland	6.50
3 October 2022	Correspond with B. Kotliar, D. Turetsky and K. Wofford re: schedule for custody and withhold dispute.	S Hershey	1.40
3 October 2022	Correspond with C. Gurland re: open discovery items (0.7); revise Equities First subpoenas (0.4).	S Hershey	1.10
3 October 2022	Revise Committee meeting minutes (0.3); prepare presentation for Committee meeting (1.9); correspondence with W&C team re: same (0.2).	J Ramirez	2.40
3 October 2022	Telephone conference with Committee advisors re: open tasks and strategy.	J Ramirez	0.30
3 October 2022	Correspond with C. Garland re: Tether (0.1); correspond with M. Haqqani re: fees (0.1); revise timekeeping memo (0.2); correspond with W&C team re: September close (0.1); comment on work in progress tracker and revert to M. Haqqani re: same (0.1).	S Ludovici	0.60
3 October 2022	Correspond with G. Pesce re: Committee retentions (0.2); telephone conference with G. Pesce re: same and W&C fees (0.2); correspond with US Trustee re: status of comments to Committee retentions (0.1); revise Elementus declaration and correspond to US Trustee re: same (0.1).	S Ludovici	0.60

Official Committee of Account Holders of Celsius Network Ltd.
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OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 October 2022	Prepare timeline of custody dispute.	A Amulic	0.50
3 October 2022	Draft and revise meeting minutes and correspond with W&C team re: same.	T Smith	1.50
3 October 2022	Review objections/pleadings on release of coins.	G Warren	0.40
3 October 2022	Review work in progress.	G Warren	0.20
3 October 2022	Review Committee statement on equity committee.	G Warren	0.10
3 October 2022	Review background on Voyager sale for purposes of Celsius sale and correspond with M. Rahmani, G. Pesce and others re: same (0.4); review bid procedures pleadings on Voyager and correspond with M. Rahmani re: same (0.5); correspond with A. Venes re: diligence uploads for day (0.1); review and correspond with G. Pesce and K&E re: GK8 hearing (0.1).	G Warren	1.10
3 October 2022	Telephone conference with Committee advisors re: case strategy.	G Warren	0.30
3 October 2022	Participate in strategy meeting in advance of mining site visits with Committee (T. DiFiore and S. Duffy), W&C (K. Wofford), M3 Advisors (T. Biggs and K. Ehrler), and PWP (E. Aidoo) (3.0); prepare materials for mining site visit (1.5).	C O'Connell	4.50
3 October 2022	Revise coin security stipulation (0.3); draft correspondence to chambers re: entry of coin security stipulation (0.4); correspondence with G. Pesce and K&E team re: same (0.2).	A Swingle	0.90
3 October 2022	Draft email memorandum to Committee re: recent filings.	A Swingle	0.70
3 October 2022	Legal research re: stablecoin issues.	A Swingle	1.80
3 October 2022	Telephone conference with Committee advisors (0.3); review account analysis memo (2.0).	B Lingle	2.30
3 October 2022	Conference with G. Pesce, A. Colodny, D. Landy, M3, and other Committee professionals re: case strategy, upcoming deadlines, filings, and next steps.	C Eliazadeh	0.50
3 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.90
3 October 2022	Analyze documents and regulatory filings.	C Eliazadeh	2.70
3 October 2022	Review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Kava	5.00
3 October 2022	Meeting with T. Smith and M. Haqqani re: work in progress tracker and case overview (0.5); revise work in progress tracker (0.7); work with M. Haqqani to update work in progress tracker and correspond to W&C team re: same (0.8).	A Rudolph	2.00
3 October 2022	Review US Trustee Statement re: equity committee (0.1); summarize same for W&C team and Committee (0.1); revise summaries for	A Rudolph	0.40

Official Committee of Account Holders of Celsius Network Ltd.
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OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Committee filings (0.2).		
3 October 2022	Telephone conference with K. Broutzas re: account holder meeting.	A Rudolph	0.50
3 October 2022	Summarize objections for W&C team.	M Haqqani	1.20
3 October 2022	Create searches (0.6); export documents in customized PDF format (0.4).	T Chen	1.00
3 October 2022	Export requested documents (0.5); image and PDF generation (0.5).	G Chemborisov	1.00
3 October 2022	Update CompuLaw calendar per A. Rudolph (0.1); update internal pleadings file re: recent docket activity (0.2); daily email to W&C team re: parent data room new documents added (0.1).	A Venes	0.40
4 October 2022	Participate in telephone conference with W&C restructuring lawyers to discuss securities law aspects of proposed restructuring plan from potential bidder (partial) (0.5); review of proposed restructuring plan and prepare summary of securities law topics (1.2).	C Diamond	1.70
4 October 2022	Visit to Garden City Facility (1.5); visit to second facility and discussions with management (1.5); visit to Stiles and East Stiles facility and discussions with management (2.0).	K Wofford	5.00
4 October 2022	Meeting with Committee and Debtors re: Core and Mawson, Barbara Lake development (1.5); review Core term sheet draft and Telephone conferences and Correspond re: draft (0.4); conference with E. Aidoo, S. Duffy (1.5).	K Wofford	3.40
4 October 2022	Telephone conference with proposed bidder.	D Landy	1.00
4 October 2022	Participate in internal work in progress telephone conference.	D Landy	1.00
4 October 2022	Review documents produced by Company.	D Landy	1.00
4 October 2022	Participate in UCC weekly meeting to discuss bank regulatory and bidding issues.	D Landy	2.50
4 October 2022	Further analysis re: equity committee issues (0.7); correspond with G. Pesce (W&C) and B. Lingle (W&C) re: issues re: equity committee request (0.1); confer with G. Pesce (W&C) re: Debtors governance matters (0.1).	D Turetsky	0.90
4 October 2022	Telephone conference with A. Colodny (W&C) and G. Pesce (W&C) re: Committee meeting (0.4); review and comment re: Committee meeting presentation (0.3); participate in Committee meeting (1.3).	D Turetsky	2.00
4 October 2022	Telephone conference with G. Pesce (W&C) re: plan issues (0.2); review plan bidder proposal (0.2).	D Turetsky	0.40
4 October 2022	Confer with S. Hershey (W&C) re: custody/withhold issues.	D Turetsky	0.20
4 October 2022	Further analysis re: insider transfer issues.	D Turetsky	0.20
4 October 2022	Telephone conference with G. Pesce (W&C) re: fee examiner issues.	D Turetsky	0.10

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 October 2022	Follow-up correspond with S. Hershey re: document production issues.	M Andolina	0.40
4 October 2022	Attend kick-off telephone conference with examiner.	M Andolina	0.40
4 October 2022	Analyze potential bidder proposal re: regulatory issues (0.3); telephone conference with W&C restructuring team to discuss and analyze potential bidder proposal and regulatory issues (0.8); correspond with W&C team re: investment company analysis (0.2).	A Ericksen	1.30
4 October 2022	Review research materials re: plan structuring issues.	G Pesce	1.40
4 October 2022	Revise presentation to Committee members re: next steps.	G Pesce	2.10
4 October 2022	Review correspondence re: status of discovery production.	G Pesce	0.80
4 October 2022	Review correspondence with Jenner & Block team re: status of examination issues.	G Pesce	0.60
4 October 2022	Conference with K. Cofsky re: various stakeholder engagement issues.	G Pesce	1.10
4 October 2022	Telephone conference with G. Pesce and D. Turetsky re: Committee meeting and plan (0.4); participate in Committee meeting (1.3).	A Colodny	1.70
4 October 2022	Telephone conference with C. Diamond, A.J. Erickson, G. Pesce, A. Amulic, D. Landy and C. Eliaszadeh re: potential bidder proposal and regulatory compliance.	A Colodny	0.60
4 October 2022	Telephone conference with G. Pesce re: motion to appoint equity committee and strategy.	A Colodny	0.60
4 October 2022	Work in progress telephone conference with A. Amulic, J. Ramirez, A. Rudolph and W&C associates team.	A Colodny	0.30
4 October 2022	Review Elementus summary re: Equities First in preparation for telephone conference (0.8); telephone conference with examiner (0.5); follow-up telephone conference with S. Hershey (0.5).	C Gurland	1.80
4 October 2022	Review loan agreements in data room.	C Gurland	4.70
4 October 2022	Attend (partial) weekly Committee meeting.	S Hershey	1.00
4 October 2022	Correspond with C. Gurland and A. Colodny re: discovery issues.	S Hershey	0.40
4 October 2022	Review and comment on NDA draft between Committee counsel and Examiner counsel.	J Hu	1.20
4 October 2022	Prepare materials for UCC meeting.	J Ramirez	1.50
4 October 2022	Telephone conference with W&C team re: open tasks and case strategy.	J Ramirez	0.30
4 October 2022	Analyze revised PWP order and correspond with G. Pesce re: same (0.3); revise Elementus order and supplemental declaration (0.2); review PWP revised order and further correspond with G. Pesce re: same (0.3).	S Ludovici	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 October 2022	Draft Pesce supplemental declaration (0.3); draft W&C August monthly fee statement (2.1); correspond with P. Tumamao re: September fee statement (0.1).	S Ludovici	2.50
4 October 2022	Review work in progress tracker (0.1); attend work in progress telephone conference (0.5).	S Ludovici	0.60
4 October 2022	Draft common interest agreement.	C Walker	3.10
4 October 2022	Telephone conference with G. Pesce, A. Colodny, D. Landy, A. Ericksen, and C. Diamond re: plan proposal.	A Amulic	0.80
4 October 2022	Attend weekly work in progress telephone conference.	A Amulic	0.50
4 October 2022	Participate in update call with advisors and UCC members.	A Amulic	1.60
4 October 2022	Trudy Smith Draft stipulation for intervention re: KeyFi adversary proceeding (0.6); correspond with S. Hershey re: same (0.1).	T Smith	0.70
4 October 2022	Take notes from committee meeting.	T Smith	1.30
4 October 2022	Attend telephone conference with W&C team re: work in progress.	T Smith	0.30
4 October 2022	Review motion to consider USDC coins as secured.	G Warren	0.10
4 October 2022	Correspond from G. Pesce and K&E re: employee matters.	G Warren	0.20
4 October 2022	Review proposed changes to global notes.	G Warren	0.20
4 October 2022	Correspond with A. Venes on diligence for withhold accounts.	G Warren	0.10
4 October 2022	Correspond with M. Rahmani, M. Meghji, and W&C team re: GK8 sale updates, next steps, and inquiries.	G Warren	1.10
4 October 2022	Review pleadings, work in progress, deadlines and news sources (0.3); work in progress telephone conference with W&C team (0.4).	G Warren	0.70
4 October 2022	Visit Celsius mining sites at several locations in Texas and discuss operations and progress with Celsius Chief Strategy Officer, project manager, energy consultant, and container contractor.	C O'Connell	7.00
4 October 2022	Analyze Core Scientific stay enforcement motion and declaration (0.5); legal research re: automatic stay issues (1.3).	A Swingle	1.80
4 October 2022	Legal research re: bidding procedure issues.	A Swingle	1.10
4 October 2022	Draft email memorandum to Committee re: recent case filings.	A Swingle	0.60
4 October 2022	Participate in work in progress telephone conference with W&C team.	A Swingle	0.30
4 October 2022	Participate in UCC call to prepare official meeting minutes.	B Lingle	1.30
4 October 2022	Telephone conference with W&C team, J&B team re: examiner rule 2004 discovery.	B Lingle	0.50

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4 October 2022	Draft objection to equity committee motion.	B Lingle	2.70
4 October 2022	Telephone conference with G. Pesce, A.J. Erikson, C. Diamond re: plan proposal.	B Lingle	0.80
4 October 2022	Telephone conference with A. Colodny and rest of restructuring team re: work in progress.	B Lingle	0.30
4 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.60
4 October 2022	Analyze documents and regulatory filings (1.9); telephone conference with G. Pesce, D. Landy, B. Lingle, K. Wofford et al. re: regulatory issues surrounding prospective purchaser's proposal (0.8).	C Eliazadeh	2.70
4 October 2022	Discuss drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny and W&C team.	C Eliazadeh	0.50
4 October 2022	Attend Committee meeting with UCC, various members of W&C team, M3, and Elementus.	C Eliazadeh	1.00
4 October 2022	Review work in progress for upcoming deadlines (0.3); attend work in progress telephone conference with W&C team (0.3).	S Kava	0.60
4 October 2022	Discuss upcoming case issues with G. Warren and A. Rudolph.	S Kava	0.50
4 October 2022	Revise work in progress tracker (0.9); multiple correspondence with H. Kim (M3) and S. Saferstein (PWP) re: working group lists (0.2); multiple correspondence with M. Haqqani re: work in progress tracker updates (0.2); telephone conference with M. Haqqani re: changes to work in progress tracker (0.3); work in progress telephone conference with W&C team (0.3); review local rules and case management order re: work in progress question (0.4); multiple correspondence with M. Haqqani re: same (0.2).	A Rudolph	2.50
4 October 2022	Multiple correspondence with G. Pesce re: Committee meeting materials for today.	A Rudolph	0.10
4 October 2022	Telephone conference with K. Brontzas for purposes of responding to customer inquiries re: sam.	A Rudolph	0.60
4 October 2022	Review new document in VDR (0.3); review correspondence from G. Warren re: same (0.1).	A Rudolph	0.40
4 October 2022	Attend work in progress telephone conference with W&C team.	M Haqqani	0.50
4 October 2022	Attend work in progress telephone conference with A. Colodny, T. Smith, A. Rudolph and others re: status.	K Brontzas	0.50
4 October 2022	Update CompuLaw calendar per A. Rudolph (0.3); e-Court appearances registrations for October 07 omnibus hearing (0.1); review recent activity in main case docket (0.1); update internal pleadings file (0.1); daily data room update email to teams (0.1).	A Venes	0.70
4 October 2022	Update Mining Sites folders per C. O'Connell.	A Venes	0.20

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5 October 2022	Review and edited Core term sheet (0.9); correspond with W&C team re: debt analysis for Core (0.1); telephone call with V. Braun and C. O'Connell re: potential debt settlements for Core (0.7).	K Wofford	1.70
5 October 2022	Review motion to enforce stay and exhibits, prepared notes.	K Wofford	1.00
5 October 2022	Telephone conference with mining subcommittee re: term sheet, Midland diligence.	K Wofford	0.60
5 October 2022	Telephone conference with G. Pesce, P. Nash, R. Kwasteniet (0.6) re: case status and issues.	K Wofford	0.60
5 October 2022	Correspond with G. Pesce, W&C team re: GK8 process and issues.	K Wofford	0.70
5 October 2022	Telephone conference with potential bidder counsel and G. Pesce re: potential bidder proposal and regulatory issues (0.4); review regulatory outline (0.3).	A Ericksen	0.70
5 October 2022	Research re: plan treatment and related distribution issues.	G Pesce	1.70
5 October 2022	Review correspondence with Jenner & Block team re: status of examination issues (1.1); conference with V. Lazar (Jenner) re: various pending matters (0.7).	G Pesce	1.80
5 October 2022	Conference with various Committee members re: treatment of customer issues and claims.	G Pesce	0.80
5 October 2022	Review materials re: treatment of crypto assets in bankruptcy.	G Pesce	1.40
5 October 2022	Review correspondence and materials re: status of discovery production.	G Pesce	1.10
5 October 2022	Correspondence with K. Wofford, G. Pesce, and G. Warren re: GK8 sale.	A Zatz	0.20
5 October 2022	Review withhold and custody scheduling and documents re: same (0.7); telephone conference with S. Pillar, A. Cooper, K. Ehrler, re: Custody and Withhold accounts (0.7); telephone conference with K. Ehrler and M3 team re: waterfall analysis (0.7).	A Colodny	2.10
5 October 2022	Telephone conference with Elementus re: Equities First and loan agreements (1.2); telephone conference with G. Pesce and CFTC (0.5); prepare summary of loan agreements with borrower contact name for Elementus investigation (4.1).	C Gurland	5.80
5 October 2022	Further revise NDA with examiner's counsel (J&B).	J Hu	0.70
5 October 2022	Analyze ex-employee's stay relief issues (0.4); telephone conference with ex-employee's counsel re: same (0.4).	J Ramirez	0.80
5 October 2022	Revise M3 retention order and M3 supplemental declaration, and correspond with C. Garner (M3) for review.	S Ludovici	0.60
5 October 2022	Revise Pesce supplemental declaration (0.1); review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (3.0).	S Ludovici	3.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 October 2022	Telephone conference with K. Ehrler, W. Foster, and A. Colodny re: recovery waterfall.	A Amulic	0.50
5 October 2022	Revise scheduling stipulation and order.	A Amulic	0.40
5 October 2022	Review of Core Note Purchase Agreement, Promissory Note and Security Agreement (1.0); correspondence and with C O'Connell (0.3); telephone conference with K Wofford and C O'Connell; draft of summary email with findings (1.0); and draft follow-up response to questions from K Wofford (1.0).	V Braun	3.30
5 October 2022	Revise FAQs (4.1); review and analyze key pleadings re: same (1.6); correspond with A. Rudolph and K. Brountzas re: FAQs and website updates (0.2).	T Smith	5.90
5 October 2022	Correspond with A. Colodny, G. Pesce re: data room for retail loan reports and retail loan memo.	G Warren	0.30
5 October 2022	Review proposed changes to global noes for schedules.	G Warren	0.20
5 October 2022	Correspond with K. Wofford, G. Pesce and M. Meghji re: GK8 sale (0.2); correspond with M. Rahmani, G. Pesce, K. Wofford re: GK8 sale slides and Voyager plan re: sale process (0.5).	G Warren	0.70
5 October 2022	Review Core Hosting Term Sheet from K&E team (0.8); telephone conference with K. Wofford (W&C), K. Ehrler and T. Biggs (M3), and S. Duffy (Committee) re: core negotiations, mining strategy and energy option diligence plan (1.3); correspondence re: same (1.1); revise Core Hosting Term Sheet (0.7); discuss mining and hosting strategies with K. Wofford (2.0); telephone conference with V. Braun re: Core Scientific convertible notes and collateral package (0.5); discuss Core Scientific debt documents with K. Wofford and V. Braun (2.1); organize photographs and materials from Midland Visit (0.6).	C O'Connell	9.10
5 October 2022	Draft email memorandum to Committee re: recent case filings.	A Swingle	0.50
5 October 2022	Analyze issues re: Debtors' investment accounts (0.3); correspondence with G. Pesce and M3 team re: same (0.2).	A Swingle	0.50
5 October 2022	Draft objection to equity committee motion.	B Lingle	1.60
5 October 2022	Analyze documents produced by Debtors re: custody, securities, and related regulatory issues.	C Eliazadeh	1.10
5 October 2022	Summarize Celsius regulatory report (3.1); communications re: same with D. Landy and A. Bao (0.6).	C Eliazadeh	3.70
5 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.30
5 October 2022	Telephone conference with Parker Pohl team (ex-employee's counsel) re: automatic stay (0.3); telephone conference with J. Ramirez re: same (0.2); correspond with K&E re: scheduling Friday telephone conference re: same (0.1).	A Rudolph	0.60
5 October 2022	Review and respond to account holders' inquiries.	A Rudolph	0.30

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5 October 2022	Review incoming inquiries related to claims process (0.4); correspond with G. Pesce re: claims responses (0.4).	K Brountzas	0.80
5 October 2022	Create searches (0.4); export documents in customized PDF format (0.4).	T Chen	0.80
5 October 2022	Create and populate Mining Sites folder/sub-folders per C. O'Connell (0.3); correspond with C. O'Connell re: same (0.2).	A Venes	0.50
5 October 2022	Review recent case docket activity (0.1); update internal pleadings file (0.1); update calendar (0.1); daily data room email to W&C team (0.1).	A Venes	0.40
6 October 2022	Telephone conference with S. Hershey, G. Brier re: discovery.	K Wofford	0.30
6 October 2022	Meeting with G. Pesce, D. Turetsky, and W&C team re: plan process and work plan, open issues on plan.	K Wofford	0.90
6 October 2022	Attend weekly meeting with mining subcommittee and advisors to discuss Core proposal and other issues (0.7); prepare memos to C. O'Connell, Core term sheet markup and review of open diligence items (0.9); review mining pleading and proposed order (0.8); discuss letter to Core with S. Hershey (0.3); interview meeting with S. Duffy, T. Fiore, E. Aidoo for mining executive candidate (0.8).	K Wofford	3.50
6 October 2022	Attend advisors telephone conference with W&C, Perella and M3 re: key action items and next steps.	D Landy	1.00
6 October 2022	Review intercompany claim documents (0.2); confer with A. Colodny re: same (0.1).	D Turetsky	0.30
6 October 2022	Further analysis re: custody/withhold ownership issues (0.1); review and comment re: custody/withhold litigation stipulation (0.6); correspond with A. Amulic (W&C) and S. Hershey (W&C) re: custody/withhold litigation issues (0.2); telephone conference with A. Colodny (W&C) and S. Hershey (W&C) re: custody/withhold hearing preparation (0.7); further telephone conference with S. Hershey (W&C) re: custody/withhold stipulation issues (0.1); review Immanuel supplemental pleading re: custody/withhold (0.1).	D Turetsky	1.80
6 October 2022	Telephone conference with W&C team (K. Wofford, C. Gurland, A. Amulic and others) re: plan strategy and related issues (1.7); further research re: plan structure issues (0.7).	D Turetsky	2.40
6 October 2022	Further analysis re: bidding procedure issues.	D Turetsky	0.30
6 October 2022	Telephone conferences with A. Colodny (W&C) re: priority strategy items.	D Turetsky	0.20
6 October 2022	Telephone conference with A. Colodny (W&C) re: examiner issues.	D Turetsky	0.10
6 October 2022	Conference with various Committee members re: treatment of customer issues and claims.	G Pesce	0.80
6 October 2022	Analyze issues re customer inquiries and responses for same.	G Pesce	2.40
6 October 2022	Review materials re: treatment of crypto assets in bankruptcy (1.1); review correspondence from W&C team re: same (0.8).	G Pesce	1.90

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6 October 2022	Review correspondence re: status of discovery production.	G Pesce	0.80
6 October 2022	Revise statement re: bidding procedures.	G Pesce	1.10
6 October 2022	Conference with W&C team re: internal strategy meeting re: various issues.	A Zatz	0.90
6 October 2022	Telephone conference with K. Ehrler re: schedules.	A Colodny	0.40
6 October 2022	Telephone conference with S. Hershey, D. Turetsky, and G. Pesce re: hearing.	A Colodny	0.70
6 October 2022	Telephone conference with A. Amulic, K. Wofford, G. Pesce, D. Turetsky, C. Gurland, and B. Lingle re: confirmation, investigation and other priority issues (1.7); telephone conference with A. Amulic re: plan, distributions, preferred, custody (1.3); correspond re: priority items and plan considerations (0.9); send same to G. Pesce, D. Turetsky and W&C team (0.1).	A Colodny	4.00
6 October 2022	Team meeting re: priority investigative tasks given case developments (1.1); telephone conference with A. Amulic re: priority document review tasks given case developments (0.5).	C Gurland	1.60
6 October 2022	Review documents re: earned/custody accounts and drop down (2.8); telephone conference with S. Hershey and Elementus re: same (0.5).	C Gurland	3.30
6 October 2022	Telephone conference with A. Colodny, D. Turetsky and G. Pesce re: hearing on schedule (0.7); draft script for hearing on schedule (0.4).	S Hershey	1.10
6 October 2022	Correspond with D. Turetsky and C. Koenig re: schedule.	S Hershey	0.60
6 October 2022	Telephone conference with G. Brier re: open discovery (0.3); correspond with C. Gurland and N. Shaker re: discovery items (0.5).	S Hershey	0.80
6 October 2022	Review K&E's auction draft of sale and purchase agreement.	J Hu	1.20
6 October 2022	Correspond with G. Pesce and D. Turetsky re: draft August fee statement format.	S Ludovici	0.10
6 October 2022	Review and comment on work in progress tracker.	S Ludovici	0.10
6 October 2022	Correspond with M. Bruh and S. Cornell (US Trustee) re: PWP retention, and with S. Rochester (Katten) re: same, and with C. Garner (M3) re: M3 retention, and with B. Young (ELT) re: Elementus retention (0.1); correspond with US Trustee with revised proposed order and supplemental declaration for Elementus (0.1); schedule conference call with US Trustee and S. Rochester re: PWP, and correspond with D. Shih (Kroll) re: invoices, and revise M3 supplemental declaration and correspond with C. Garner re: same, and correspond with M3 supplemental declaration and revised order to M. Bruh (US Trustee) (0.2); correspond with M. Bruh re: Elementus, and with S. Rochester re: PWP, and with C. O'Connell re: preparing to file Elementus documents, and with B. Young re: Elementus, and to S. Cornell re: PWP (0.3); correspond with C. O'Connell re: finalizing Elementus documents (0.1); discuss outstanding Committee retention issues with C. O'Connell (0.4); correspond with S. Rochester, and with S. Cornell and M. Bruh (US Trustee), re: PWP (0.3); correspond with C. O'Connell re: Elementus	S Ludovici	1.80

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	(0.1); revise CNO to Elementus retention application (0.1); correspond to G. Pesce re: same (0.1).		
6 October 2022	Meeting with G. Pesce, A. Colodny, D. Turetsky, K. Wofford, C. Gurland, and B. Lingle re: plan diligence and issues.	A Amulic	2.00
6 October 2022	Telephone conference with A. Colodny re: discovery and related issues (0.4); telephone conference with C. Gurland and M. Andolina re: discovery and litigation strategies and relevant corporate background (0.6); review relevant memos (0.3); prepare diligence issues list (0.4).	A Amulic	1.70
6 October 2022	Telephone conference with T. Biggs re: confirmation of diligence questions.	A Amulic	0.30
6 October 2022	Review documents and run keyword searches on documents.	M Jaoude	0.70
6 October 2022	Review and correspond with G, Pesce, M. Rahmani and others re: pleadings filed, telephone conferences, and pending review of schedules.	G Warren	0.30
6 October 2022	Correspond with C. Eliaszadeh, K. Ehrler, K. Wofford and others re: proposed CV payment and draft analysis re: same (1.1); correspond on GK8 and other bid procedures and next steps for W&C team (0.3).	G Warren	1.40
6 October 2022	Correspond with A. Amulic re: security interest of USDC coin (0.1); correspond on pleadings and upcoming workstreams, new documents in dataroom, including retail loan book, and upcoming work streams from A. Colodny (0.5).	G Warren	0.60
6 October 2022	Draft Certificate of No Objection and finalize revised proposed order for Elementus retention (1.6); finalize Second Declaration of M. Galka for filing and correspond with paralegals re: same (0.8); review correspondence with US Trustee and discuss same with S. Ludovici (0.3); correspondence with A. Jaffar (Kroll) re: pro se litigant filings and Elementus (0.1).	C O'Connell	2.80
6 October 2022	Review potential bidder's Letter of Intent and organize additional diligence requests (0.7); correspondence with K. Ehrler (M3) re: same (0.3).	C O'Connell	1.00
6 October 2022	Mining Subcommittee meeting.	C O'Connell	1.10
6 October 2022	Review Core hosting term sheet and revise per subcommittee discussions and K. Wofford markup (0.7); telephone conference with M3 and PWP about Core Term sheet (0.6).	C O'Connell	1.30
6 October 2022	Discuss Schedules and SOFAs with G. Pesce and A. Colodny (W&C), and K. Ehrler (M3) (1.6); discuss Schedules and SOFAs with A. Rudolph (1.7).	C O'Connell	3.30
6 October 2022	Participate in mining subcommittee meeting (0.9); draft email memorandum to K. Wofford and C. O'Connell re: meeting action items (0.3); correspondence with C. O'Connell re: mining operational issues (0.2); analyze schedules and statement of financial affairs and correspondence with C. O'Connell re: same (0.3).	A Swingle	1.70
6 October 2022	Analyze Debtors' schedules and SOFAs for correspondence to Committee.	A Swingle	0.50

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6 October 2022	Draft objection to equity committee motion.	B Lingle	1.70
6 October 2022	Conference with W&C team re: next steps, plan process (1.8); review materials re: same (0.8).	B Lingle	2.60
6 October 2022	Internal work in progress conference with W&C team and other Committee professionals re: action items and tasks.	C Eliazadeh	0.50
6 October 2022	Analyze documents and regulatory filings.	C Eliazadeh	3.10
6 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.90
6 October 2022	Revise FAQs for Kroll's website (0.5); review and respond to account holders' inquiries (0.6); multiple correspondence with K. Brontzas re: outline for customer responses (0.2); draft update to Kroll re: website changes (2.3); telephone conference with K. Brontzas re: online platform for communications (0.4); multiple correspondence with Kroll team re: updates to website (0.2); telephone conference with account holder re: general case question (0.2); draft summary re: same (0.2); telephone conference with Kroll re: account holders inquiries (0.3).	A Rudolph	4.90
6 October 2022	Revise work in progress tracker (0.4); multiple correspondence with M. Haqqani re: further revisions to work in progress tracker (0.2).	A Rudolph	0.60
6 October 2022	Andrew Rudolph Multiple correspondence with A. Swingle and C. O'Connell re: schedules/statements and Committee update (0.2); telephone conference with C. O'Connell re: review of schedules/statements for Committee update (0.3); multiple correspondence with G. Pesce, A. Colodny, and W&C team and K. Ehrler and Will Foster (M3) re: schedules/statements review (0.2).	A Rudolph	0.70
6 October 2022	Attend all-advisors team meeting.	A Rudolph	0.20
6 October 2022	Review proposed order re: scheduling custody and withhold issues.	A Rudolph	0.40
6 October 2022	Review Celsius claims process video (0.6); telephone conference with K. Brontzas re: Celsius claims process video (0.2).	A Rudolph	0.80
6 October 2022	Review Celsius Board Regulatory Report & Internal Implications (0.4); telephone conference with C. Eliazadeh re: same (0.2); summarize same (0.8).	A Bao	1.40
6 October 2022	Revise work in progress tracker.	M Haqqani	0.30
6 October 2022	Assist with preparation for filing of Elementus supplemental declaration and notice of filing revised proposed order (0.7); correspond with C. O'Connell and S. Ludovici re: same (0.2).	D Hirshorn	0.90
6 October 2022	Review Mining Sites updates per C. O'Connell.	A Venes	0.20
6 October 2022	Update data room files per new documents added (0.4); draft Certificate of No Objection per C. O'Connell (0.3); data room daily update and emails to teams (0.2); update internal pleadings file re: docket activity (0.4).	A Venes	1.30

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7 October 2022	Telephone conference with Mining CEO candidate and M3 (0.8); correspond with W&C team re: same (0.3).	K Wofford	1.10
7 October 2022	Review memo re: preference defenses (0.7); correspond with team re: avoidance defenses (0.2).	K Wofford	0.90
7 October 2022	Prepare after hearing analysis re: crypto ownership issues.	D Landy	1.50
7 October 2022	Further comment re: email memo re: priority plan diligence issues (0.2); further research/analysis re: same (0.5); telephone conference with G. Pesce (W&C) re: plan transaction strategy (0.2).	D Turetsky	0.90
7 October 2022	Attend custody/withhold court hearing/status conference (1.5); review and comment re: custody/withhold status conference talking points (0.2); telephone conference with S. Hershey (W&C) re: custody/withhold issues (0.1); correspond with S. Hershey (W&C) re: same (0.1); further prepare for custody/withhold status conference (0.3); further telephone conference with S. Hershey (W&C) re: custody/withhold scheduling issues (0.1); further analysis re: custody/withhold scheduling issues (0.2); review revised custody/withhold schedule (0.1).	D Turetsky	2.60
7 October 2022	Further analysis re: sale process issues.	D Turetsky	0.20
7 October 2022	Correspond with W&C team re: discovery status and update to examiner re: same.	M Andolina	0.30
7 October 2022	Conference with K. Cofsky and M. Rahmani re: sale process strategy and next steps.	G Pesce	0.80
7 October 2022	Participate in telephonic status conference.	G Pesce	1.50
7 October 2022	Conferences with account holders re: issues in case.	G Pesce	2.40
7 October 2022	Review materials re: treatment of crypto assets in bankruptcy (1.1); review correspondence from W&C team re: same (0.8).	G Pesce	1.90
7 October 2022	Review correspondence and materials re: status of discovery production.	G Pesce	1.10
7 October 2022	Correspond with advisor teams re: Committee meeting items.	A Colodny	0.30
7 October 2022	Review schedules and statements (0.9); telephone conference with K. Ehrler and T. Biggs re: Equities First loans and schedules and statements (0.4).	A Colodny	1.30
7 October 2022	Analyze materials prepared for Court hearing in bankruptcy case to inform next steps of fact investigation.	C Gurland	1.10
7 October 2022	Prepare for meeting and led meeting with Elementus, M3 and company representatives re: Equities First, Tether, and various other borrowing relationships with third parties (3.9); follow-up telephone conference with S. Hershey (0.2); review docket and detailed judicial opinion in SDNY Tether case to inform document requests and strategy (3.1).	C Gurland	7.20
7 October 2022	Prepare for hearing by review materials and script (1.0); participate at hearing on custody and withhold schedule (1.5).	S Hershey	2.50

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7 October 2022	Correspond with C. Gurland re: open discovery items.	S Hershey	0.70
7 October 2022	Prepare for (0.1) and attend telephone conference with S. Rochester (Katten), S. Cornell (US Trustee) re: PWP retention application (0.2); correspond with G. Pesce, A. Colodny and D. Turetsky re: Court's comments this morning (0.1); correspond with C. O'Connell re: PWP and M3 retention applications (0.1).	S Ludovici	0.50
7 October 2022	Review work in progress tracker.	S Ludovici	0.10
7 October 2022	Voicemail to A. Wirtz re: redaction issues in retention applications, and notate draft W&C fee statement (0.1); correspond with A. Wirtz (K&E) re: redactions on retention applications (0.1); correspond with C. O'Connell re: process to refile Committee retention applications (0.1).	S Ludovici	0.30
7 October 2022	Review legal research on claims defenses.	A Amulic	0.40
7 October 2022	Correspond with A. Colodny re: KERF.	T Smith	0.10
7 October 2022	Correspond with A. Colodny and A. Rudolph re: Kroll website update.	T Smith	0.10
7 October 2022	Prepare for hearing (partially) telephonically re: custody and withhold account litigation schedule.	T Smith	1.00
7 October 2022	Review and correspond with A. Amulic re: motion to deem tether coins secured.	G Warren	0.20
7 October 2022	Correspond with K. Ehrler re: CV payment (0.1); correspond with G. Pesce and A. Swingle re: bid procedures and statement in support of same (0.4); review Committee slides and action items including for sale process (0.2); correspond with A. Colodny re: proposed CV payment (0.1).	G Warren	0.80
7 October 2022	Review summaries of hearing from A. Swingle.	G Warren	0.10
7 October 2022	Update and revise diligence requests relating to mining operations (3.1); discuss same with K. Ehrler (M3) and K. Wofford (W&C) (0.8); correspondence with T. Biggs (M3) re: Committee presentation (0.1); telephone conference with K. Ehrler and W. Foster (M3) to discuss outstanding mining business diligence (0.5).	C O'Connell	4.50
7 October 2022	Prepare materials for court hearing.	C O'Connell	1.60
7 October 2022	Correspondence with J. Brown and C. Koenig (K&E) re: Core Term Sheet and diligence requests (0.6); legal research Core Scientific SEC filings and public statements with regard to hosting business (2.7); organize email summarizing same for K. Wofford (1.3).	C O'Connell	4.60
7 October 2022	Revise Certificate of No Objection and Revised Proposed Order for Elementus retention (0.2); correspondence with paralegals and Elementus re: filing (0.9).	C O'Connell	1.10
7 October 2022	Draft email memorandum to Committee re: recent case filings.	A Swingle	0.60
7 October 2022	Prepare for court hearing re: custody and withhold asset issues.	A Swingle	1.50

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RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 October 2022	Prepare materials at request of G. Pesce for court status conference.	B Lingle	1.50
7 October 2022	Correspond with W&C team re: matter.	B Lingle	0.30
7 October 2022	Draft objection to equity committee motion.	B Lingle	3.20
7 October 2022	Correspond with G. Pesce and A. Colodny re: airdrop issues.	C Eliazadeh	0.80
7 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.40
7 October 2022	Analyze documents and regulatory filings.	C Eliazadeh	2.40
7 October 2022	Review docket filings from week including schedules, stable coin motion, and examiner filings.	S Kava	1.20
7 October 2022	Review issues presented at town hall and compare to FAQs section on Kroll (0.6); correspond M. Haqqani re: same (0.1); review email memo describing same from M. Haqqani (0.3).	S Kava	1.00
7 October 2022	Take notes re: hearing on scheduling custody and withhold account proceedings (1.1); draft summary of hearing for Committee (0.4); correspond A. Rudolph re: same (0.2).	S Kava	1.70
7 October 2022	Correspond with M. Haqqani re: W&C fee applications and pro forma review for privilege.	S Kava	0.60
7 October 2022	Review recent inquiries sent to Kroll (0.2); multiple correspondence with G. Pesce re: same (0.1); review and respond to account holders' inquiries (0.2); revise updates for Kroll website (0.5).	A Rudolph	1.00
7 October 2022	Telephone conference with Parker Pohl team and K&E team re: ex-employee automatic stay (0.3); debrief telephone conference with J. Ramirez re: same (0.1).	A Rudolph	0.40
7 October 2022	Revise summary of Committee hearing update.	A Rudolph	0.20
7 October 2022	Revise work in progress tracker.	A Rudolph	0.40
7 October 2022	Review and analyze list of documents to submit to Kroll website for publishing (0.5); revise work in progress tracker (0.2).	M Haqqani	0.70
7 October 2022	Correspond with W&C team re: customer inquiry issues.	M Haqqani	3.20
7 October 2022	Correspond with S. Kava to discuss pro forma September time entries for review.	M Haqqani	0.40
7 October 2022	Review incoming creditor inquiries and revise and address responses (1.0); correspond with A. Colodny on customer inquiries (0.1); conference with A. Rudolph re: same (0.2).	K Broutzas	1.30
7 October 2022	Monitor hearing for purposes of responding to customer inquiries re: sam.	K Broutzas	1.50
7 October 2022	Review recent case docket activity (0.1); update calendar (0.2); daily data room email to teams (0.3); update internal pleadings file re: docket	A Venes	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	activity (0.4).		
8 October 2022	Correspond re Core stay litigation, potential/expected objection, Committee joinder, and discovery with S. Hershey.	K Wofford	0.40
8 October 2022	Telephone conference with S. Duffy re: mining CEO.	K Wofford	0.40
8 October 2022	Confer with S. Hershey (W&C) re: discovery issues.	D Turetsky	0.10
8 October 2022	Confer with G. Pesce (W&C) re: case strategy issues.	D Turetsky	0.20
8 October 2022	Review email inquiry from creditor (0.1); correspond with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.20
8 October 2022	Further research re: bar date issues (0.3); correspond with W&C team re: same (0.1).	D Turetsky	0.40
8 October 2022	Review correspondence with Jenner re: examiner issues.	G Pesce	0.70
8 October 2022	Correspond with S. Pillay re: current state of discovery.	S Hershey	0.80
8 October 2022	Review Core motion and declaration (0.4); correspond with K. Wofford re: same (0.2); draft letter to R. Berkovich re: same (0.7).	S Hershey	1.30
8 October 2022	Legal research re: Core Scientific hosting (1.8); discuss same with K. Ehrler (M3) (0.3); research re: damages available for 362 stay violations (2.0).	C O'Connell	4.10
8 October 2022	Analyze documents and regulatory filings.	C Eliazadeh	1.70
8 October 2022	Review Mashinsky's First Day Declaration (0.8); review academic literature on bankruptcy issues re: cryptocurrency exchanges (0.5).	S Govindgari	1.30
9 October 2022	Review memos in preparation for telephone conference re: Core (0.6); telephone conference re: Core strategy and discovery with K&E (0.5); telephone conferences with C. O'Connell, S. Hershey re: same (0.4); review cases re: contempt (0.5), correspond re: same to W&C team (0.1); discuss memos re: Core telephone conference with K&E, W&C team (0.2).	K Wofford	2.30
9 October 2022	Review GK8 bids and cover letters (0.6); correspond with G. Pesce re: asset purchase agreement review and sale timeline (0.2).	K Wofford	0.80
9 October 2022	Review and research re: avoidance defenses.	K Wofford	0.60
9 October 2022	Telephone conference with potential bidder on structure issues.	D Landy	1.00
9 October 2022	Telephone conference with S. Hershey (W&C) re: custody/withhold issues (0.1); further analysis re: same (0.2).	D Turetsky	0.30
9 October 2022	Review and comment re: bar date motion (0.4); correspond with A. Colodny (W&C), G. Pesce (W&C) and others re: same (0.2).	D Turetsky	0.60
9 October 2022	Review preference defense memo.	D Turetsky	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 October 2022	Conference with V. Lazar (Jenner) re: various pending matters.	G Pesce	0.70
9 October 2022	Review proposal from potential investor (1.1); review objections to bidding procedures from regulators (0.8); correspond with W&C team re: next steps (0.3).	G Pesce	2.20
9 October 2022	Revise bar date motion, proof of claim form, and order re: same (1.8); correspond with G. Pesce and D. Turetsky re: same (0.2); correspond with K&E re: same and major points with bar date order (0.2).	A Colodny	2.20
9 October 2022	Correspond with J. Brown and G. Brier re: discovery (0.9); review case re: discovery issues (0.5); correspond with examiner re: status of investigation (0.3); correspond with G. Pesce re: same (0.2).	S Hershey	1.90
9 October 2022	Review update from M. Rahmani of PWP re: sale process.	J Hu	0.10
9 October 2022	Prepare Committee presentation for Committee meeting.	J Ramirez	1.20
9 October 2022	Correspond with US Trustee re: M3 retention application (0.1); correspond with S. Rochester re: PWP retention (0.1).	S Ludovici	0.20
9 October 2022	Correspond with G. Pesce and K. Broutzas re: dataroom inquiries for asset sale (0.2); correspond with M. Rahmani, G. Pesce, B. Beasley and others re: bid updates and purchase agreements for asset sales (0.7).	G Warren	0.90
9 October 2022	Correspond with G. Pesce and K&E team re: proposed bar date motion and comments to same.	G Warren	0.20
9 October 2022	Legal research re: damages in Second Circuit for K. Wofford (1.9); telephone conference with K. Wofford, S. Hershey and K&E Team re: Core Scientific (0.8).	C O'Connell	2.70
9 October 2022	Analyze documents and regulatory filings.	C Eliazadeh	1.10
9 October 2022	Review correspondence and review protocol re: document review (1.5); review academic literature on bankruptcy issues re: cryptocurrency exchanges (0.8).	S Govindgari	2.30
9 October 2022	Review pro forma time entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	0.70
10 October 2022	Review letter from Core counsel (0.4); correspond with W&C team re: same (0.2); revise Committee letter re: same (0.1); review draft update on Core and Debtors court filings (0.3); review draft letter to Core (0.2).	K Wofford	1.20
10 October 2022	Further review of avoidance defenses memo, notes potential omissions (0.5); prepare brief outline of avoidance defenses (0.6); review and draft email to team re: avoidance defenses issues (0.6).	K Wofford	1.70
10 October 2022	Review earn customer correspondence and confer with G. Pesce (W&C) re: same.	D Turetsky	0.10
10 October 2022	Further analysis re: Core dispute issues (0.1); correspond with K. Wofford (W&C) and others re: same (0.1).	D Turetsky	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 October 2022	Telephone conference with G. Pesce (W&C) re: plan strategy issues (0.1); further analysis re: plan process issues (0.3).	D Turetsky	0.40
10 October 2022	Further analysis re: custody/withhold litigation strategy preference issues.	D Turetsky	0.60
10 October 2022	Correspondence with S. Hershey re: Debtors discovery requests.	K Havlin	0.10
10 October 2022	Review legal research memorandum re: custody.	G Pesce	0.70
10 October 2022	Revise statement re: bidding procedures (1.1); conference with K. Cofsky and M. Rahmani re: sale process strategy and next steps (0.8).	G Pesce	1.90
10 October 2022	Review correspondence and materials re: status of discovery production.	G Pesce	1.10
10 October 2022	Revise presentation to Committee members re: next steps.	G Pesce	1.40
10 October 2022	Correspond with G. Pesce, D. Turetsky, A. Zatz, K. Wofford and other W&C parties re: weekly priority items.	A Colodny	0.40
10 October 2022	Revise summary of Core Scientific Letter.	A Colodny	0.10
10 October 2022	Correspond with J. Schiffrin, K. Ehrler and M. Rahmani re: Committee presentation (0.2); revise Committee presentation (3.2); biweekly advisors telephone conference with G. Pesce, W. Foster, M. Meghji and K. Cofsky re: Committee meeting and priority items (0.6); telephone conference with K. Ehrler re: insider transfers and Committee presentation (0.3); revise Committee presentation on insider transfers and SOFA & SOLS (0.7).	A Colodny	5.00
10 October 2022	Review team summary of investigative priorities (1.5); discuss with associate document review team to run searches and assemble documents (0.4); review Mashinsky public statements (3.2); telephone conference with A. Wirtz of K&E re: investigative priorities (0.9); identify and review documents re: Westcap and Quebec fund (1.5); team correspondence re: Tether issues (0.8).	C Gurland	8.30
10 October 2022	Revise letter re: Core (0.3); correspond with K. Wofford, C. O'Connell and J. Brown re: discovery for Core dispute (1.0).	S Hershey	1.30
10 October 2022	Prepare Committee presentation for meeting (2.4); revise Committee meeting minutes (0.3).	J Ramirez	2.70
10 October 2022	Telephone conference with Committee advisors re: open tasks and strategy.	J Ramirez	0.60
10 October 2022	Review and comment on work in progress tracker.	S Ludovici	0.10
10 October 2022	Review and comment on claims defense research and related correspondence with K. Wofford and S. Kava.	A Amulic	0.70
10 October 2022	Create chart of hot documents relating to regulatory production (5.0); telephone conference with C. Gurland re: Celsius discovery tasks (0.4).	M Jaoude	5.40
10 October 2022	Draft meeting minutes for Oct. 4 (1.6); correspond with J. Ramirez, A. Colodny, G. Pesce and others re: same (0.1).	T Smith	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 October 2022	Revise response to account holder inquiries and correspond with A. Rudolph re: same.	T Smith	1.60
10 October 2022	Attend all Committee advisors telephone conference re: case strategy.	T Smith	0.60
10 October 2022	Correspond with A. Golic, K. Ehrler, and A. Colodny re: proposed CV payment (0.8); correspond with G. Pesce, A. Zatz, A. Swingle re: statement in support of bid procedures (0.5); analysis on purchase agreements and bids for GK8 sale to A. Zatz and G. Pesce (0.9); multiple correspondence with CVP, PWP, and W&C team re: data room, index, and documents for sale process (1.4); correspond with G. Pesce, K. Cofsky, and J. Schiffrin re: GK8 sale and telephone conferences re: same and follow-up re: same (0.8); review trackers of potential bidders sent by K&E (0.3).	G Warren	4.70
10 October 2022	Prepare materials for Committee Meeting presentation with M3 and W&C teams.	C O'Connell	3.70
10 October 2022	Review letters to Court between Core Scientific and Celsius (2.1); discuss same with S. Hershey and W&C team (0.7); draft update summary re same for Committee (1.7).	C O'Connell	4.50
10 October 2022	Draft Joinder to Debtors Motion to Enforce Automatic Stay and for Civil Contempt (1.5); correspondence with W&C team and Library services re: related legal research (0.3).	C O'Connell	1.80
10 October 2022	Participate in telephone conference with G. Pesce, J. Schiffrin, K. Ehrler, and T. Biggs re: proposed KERP (0.2); review and conduct legal research re: proposed KERP (0.7); correspondence with G. Pesce and K&E team re: same (0.2).	A Swingle	1.10
10 October 2022	Revise Committee presentation re: proposed KERP.	A Swingle	0.50
10 October 2022	Telephone conference with Committee advisors re: work in progress.	B Lingle	0.60
10 October 2022	Review account analysis memo, schedules and statements.	B Lingle	3.40
10 October 2022	Review documents and regulatory filings.	C Eliazadeh	1.70
10 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.90
10 October 2022	Factual and legal research and draft report on certain Celsius DeFi operations for K. Wofford (1.2); research and draft responses to questions re: same from K. Wofford (3.2).	C Eliazadeh	4.40
10 October 2022	Correspond with M. Jaoude regarding social media updates on the company.	S Govindgari	0.10
10 October 2022	Email correspondence with A. Amulic re: preference claims (0.1); research re: same (3.2); draft memo re: same (1.2); review comments from A. Amulic re: same (0.3); further research and revise draft based on comments received from A. Amulic (3.5); correspond A. Amulic re: same (0.1).	S Kava	8.40
10 October 2022	Review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other	S Kava	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	requirements, including privilege and confidentiality.		
10 October 2022	Revise work in progress tracker; multiple correspondence with M. Haqqani re: same (0.3); revise M. Haqqani's summary on adversary proceeding's scheduling order (0.3) and review scheduling order, local rules, and case management order (0.7).	A Rudolph	1.30
10 October 2022	Multiple correspondence with M. Haqqani re: instructions for updating communications tracker (0.4); review and respond to account holders' inquiries (0.3); multiple correspondence with W. Foster (M3) re: insider withdrawals and FAQs (0.2); telephone conference with K. Brountzas (W&C) and G. Faust (Kroll) re: creditor inquiries (0.2); debrief telephone conference with K. Brountzas re: same (0.4); revise frequently asked questions for Kroll's website (0.8); follow-up telephone conference with K. Brountzas re: same (0.4).	A Rudolph	2.70
10 October 2022	Multiple correspondence with T. Scheffer re: stipulation for ex-employee seeking relief from automatic stay (0.1); draft limited objection to ex-employee's stay relief motion (1.2).	A Rudolph	1.30
10 October 2022	Multiple correspondence with G. Warren and PWP team re: GK8 data room.	A Rudolph	0.30
10 October 2022	Analyze report re: Celsius Board Regulatory Report & Internal Implications.	A Bao	0.40
10 October 2022	Review and discuss Celsius proceeding to date with D. Landy.	A Bao	0.40
10 October 2022	Revise work in progress tracker.	M Haqqani	1.30
10 October 2022	Update Communications Tracker to include latest inquiries from account holders.	M Haqqani	2.30
10 October 2022	Review incoming inquiries report (0.3); correspondence to A. Rudolph and T. Smith re: same (0.1).	K Brountzas	0.40
10 October 2022	Run searches and export documents for review.	T Chen	0.60
10 October 2022	Assistance with requested document population export (0.6); generation of PDF deliverable format (0.4).	G Chemborisov	1.00
10 October 2022	Update CompuLaw calendar.	D Hirshorn	0.10
10 October 2022	Correspond with Centerview team and data room administrator re: sale related documents (0.9); review activity in case docket (0.1); update internal pleadings file (0.1); update CompuLaw calendar (0.2).	A Venes	1.30
11 October 2022	Review proposed term sheet (0.4); participate in internal telephone conference to analyze viability of proposal (0.6).	C Diamond	1.00
11 October 2022	Review subpoena produced in discovery and correspond re: same.	K Wofford	0.80
11 October 2022	Draft memo to W&C team on bid procedures deposit size and related issues (0.4); telephone conference to G. Pesce re: same (0.2).	K Wofford	0.60
11 October 2022	Review Committee deck (0.4); telephone conference with W&C partners	K Wofford	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	to prepare for Committee meeting (0.4); participate in Committee meeting (1.5).		
11 October 2022	Review work in progress memo (0.4); telephone conference with W&C team re: work in progress (0.4).	K Wofford	0.80
11 October 2022	Comment on first draft of detailed avoidance defenses memo.	K Wofford	0.80
11 October 2022	Review materials re: of 341 meeting planning, stablecoin motion issues and timing, plan process, investigation priorities and other topics.	K Wofford	0.80
11 October 2022	Review mining update and related articles from M3 (0.6); plan work for week on mining diligence and litigation in advance of October 13 meeting (0.5); correspond and telephone conferences re: mining executive candidate (0.4).	K Wofford	1.50
11 October 2022	Correspond with W&C team re: potential bidder.	D Landy	1.50
11 October 2022	Participate in internal work in progress telephone conference.	D Landy	1.00
11 October 2022	Participate in UCC meeting to discuss bank and crypto regulatory issues.	D Landy	2.00
11 October 2022	Correspond with G. Pesce (W&C) re: Committee's equity committee objection.	D Turetsky	0.20
11 October 2022	Telephone conference with K. Wofford (W&C), A. Colodny (W&C), and G. Pesce (W&C) re: committee meeting issues (0.2); attend (partial) Committee meeting (0.5); call with A. Colodny (W&C) re: 341 meeting issues (0.1).	D Turetsky	0.80
11 October 2022	Correspond with C. Gurland (W&C) and others re: Mashinsky trading issues.	D Turetsky	0.10
11 October 2022	Further research re: custody/withhold litigation issues (0.3); correspond with S. Hershey (W&C) and others re: custody/withhold litigation phase 1 issues (0.1).	D Turetsky	0.40
11 October 2022	Further analysis re: priority discovery issues (0.1); confer with S. Hershey (W&C) discovery issues (0.1).	D Turetsky	0.20
11 October 2022	Review proposed examiner work plan/budget and confer with G. Pesce (W&C) re: same.	D Turetsky	0.10
11 October 2022	Further analysis re: plan issues (0.2); telephone conference with K. Wofford (W&C) and A. Colodny (W&C) re: plan issues (0.5).	D Turetsky	0.70
11 October 2022	Further analysis re: bidding procedure issues (0.3); review revised draft of bidding procedures (0.3).	D Turetsky	0.60
11 October 2022	Analyze potential bidder regulatory overview (0.5); telephone conference with G. Pesce, D. Landy and W&C team to discuss potential bidder regulatory overview (0.6).	A Ericksen	1.10
11 October 2022	Review legal research memorandum re: custody.	G Pesce	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 October 2022	Research re: plan treatment and related distribution issues (1.1); draft materials re: same (1.3).	G Pesce	2.40
11 October 2022	Review correspondence re: status of discovery production.	G Pesce	0.80
11 October 2022	Revise statement re: bidding procedures (1.1); conference with K. Cofsky and M. Rahmani re: sale process strategy and next steps (0.8).	G Pesce	1.90
11 October 2022	Telephone conference with W&C team re: work in progress.	A Zatz	0.40
11 October 2022	Telephone conference with PWP re: coin security (0.1); telephone conference with K&E re: coin security (0.2).	A Zatz	0.30
11 October 2022	Telephone conference to prepare for Committee meeting with G. Pesce, K. Wofford, D. Turetsky (0.3); participate in Committee meeting (1.5); telephone conference with S. Cornwall re: 341 meeting (0.1).	A Colodny	1.90
11 October 2022	Telephone conference with B. Young re: examiner.	A Colodny	0.20
11 October 2022	Call with K. Wofford, D. Turetsky, G. Pesce (left early) re plan and 341(a).	A Colodny	1.00
11 October 2022	Review SOFA & SOLS and draft outline for 341(a) conference.	A Colodny	3.70
11 October 2022	Review selected hot documents for priority issues (1.4); review previously identified documents on CEL token manipulation (0.8); telephone conference with S. Hershey re: tasks ahead and follow-up on investigative tasks (1.8).	C Gurland	4.00
11 October 2022	Review examiners motion and work plan.	C Gurland	0.40
11 October 2022	Correspond with C. Gurland re: next steps in discovery.	S Hershey	0.80
11 October 2022	Attend weekly Committee meeting.	S Hershey	1.50
11 October 2022	Prepare materials for UCC meeting.	J Ramirez	1.70
11 October 2022	Telephone conference with W&C team re: open tasks and case strategy.	J Ramirez	0.40
11 October 2022	Review Committee meeting presentation.	S Ludovici	0.20
11 October 2022	Review correspondence re: Elementus resolution to US Trustee comments (0.1); correspond with K&E re: unredacted retention applications (0.1); correspond with G. Pesce, A. Colodny and D. Turetsky re: Elementus CNO (0.7); review PWP revised documents and correspond with S. Rochester re: same (0.3); correspond with US Trustee re: same (0.1); correspond with C. Garner (M3) re: M3 questions from US Trustee (0.2).	S Ludovici	1.50
11 October 2022	Draft/revise August fee statement (1.7); correspond with N. Shaker (ELT) re: fee statement process (0.1); further correspond with G. Pesce, A. Colodny and D. Turetsky re: Elementus Certificate of No Objection (0.3); correspond with G. Pesce and with US Trustee re: M3 comments (0.2); revise notice of filing for unredacted retention applications (0.4); revise withdrawal of Elementus Certificate of No Objection (0.1).	S Ludovici	2.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 October 2022	Attend (partial) work in progress telephone conference.	S Ludovici	0.30
11 October 2022	Attend weekly UCC meeting to present issues involving custody and withhold.	A Amulic	1.50
11 October 2022	Attend work in progress telephone conference (0.5); review and revise work in progress (0.5).	A Amulic	1.00
11 October 2022	Telephone conference with G. Pesce, B. Lingle, A. Ericksen, C. Diamond, and D. Landy re: plan proposal.	A Amulic	0.60
11 October 2022	Correspondence with S. Kava and K. Wofford re: claims defenses (0.2); correspondence with D. Latona (K&E) and C. Koenig (K&E) re: pro se objections (0.2).	A Amulic	0.40
11 October 2022	Revise hot documents chart with descriptions for potentially hot documents.	M Jaoude	2.30
11 October 2022	Attend telephone conference with W&C team re: work in progress.	T Smith	0.40
11 October 2022	Draft notes for Committee meeting.	T Smith	1.50
11 October 2022	Correspond with M3 and W&C team re: updates to filings and work in progress and Committee updates.	G Warren	0.30
11 October 2022	Correspond with A. Colodny and K&E re: changes to bar date order.	G Warren	0.10
11 October 2022	Review Committee presentation slides.	G Warren	0.30
11 October 2022	Work in progress telephone conference with W&C team and provide updates to A. Rudolph re: same (0.7); review new report from comptroller on crypto issues (0.1); review pleadings filed and emails on bar date and examiner work order (0.3); review proposed scope for examiner and 2004 request and correspond with G. Pesce re: same (0.2).	G Warren	1.30
11 October 2022	Correspond with A. Venes and K. Cofsky re: dataroom for sales materials (0.2); review pleadings and update on bids for sale (0.3); correspond with PWP and A. Zatz re: GK8 sale and deadlines and coordinate telephone conference re: same (0.8); correspond with G. Pesce re: statement in support of sale (0.2); correspond with A. Venes and W&C team re: dataroom for sale process (0.2); correspond with M. Rahmani, J. Ryan, PWP team, and W&C team re: updates to GK8 bid process and proposed changes to bid procedures (0.9); correspond with A. Rudolph and A. Venes re: diligence updates to sale process and for W&C team (0.3).	G Warren	2.90
11 October 2022	Organize work steams for analysis of Schedules and SOFAs with M3 (0.5); review global notes for analysis of SOFAs and Schedules (1.9).	C O'Connell	2.40
11 October 2022	Correspondence with S. Hershey and K. Wofford re: Debtors' draft response to Core Scientific's court filed letter.	C O'Connell	0.80
11 October 2022	Organize updates for Committee (0.9); prepare slides and text for weekly Committee presentation (1.1).	C O'Connell	2.00
11 October 2022	Coordinate Fee statement questions between T. Biggs (M3) and S. Ludovici (W&C) (0.1); correspondence with paralegals re: Elementus	C O'Connell	2.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	revised proposed order (2.1).		
11 October 2022	Participate in work in progress telephone conference with W&C team.	A Swingle	0.40
11 October 2022	Revise final cash management order (0.5); correspondence with G. Pesce, A. Colodny, and E. Jones (K&E) re: same (0.3); telephone conference with S. Herman re: same (0.1).	A Swingle	0.90
11 October 2022	Review and conduct legal research re: proposed KERP.	A Swingle	1.00
11 October 2022	Analyze issues re: brokerage accounts (0.2); correspondence with M3 and K&E teams re: same (0.2).	A Swingle	0.40
11 October 2022	Participate in UCC call to act as secretary for purpose of preparing official minutes.	B Lingle	1.50
11 October 2022	Draft objection to equity committee motion (3.9); review and revise same (0.3).	B Lingle	4.20
11 October 2022	Telephone conference with A. Colodny and rest of restructuring team re: work in progress.	B Lingle	0.30
11 October 2022	Telephone conference with G. Pesce, W&C team re: plan regulatory proposal.	B Lingle	0.60
11 October 2022	Internal work in progress conference with W&C team re: action items and tasks.	C Eliazadeh	0.50
11 October 2022	Attend Committee meeting with UCC members, W&C team, and UCC professional advisors to discuss crypto and related issues.	C Eliazadeh	1.50
11 October 2022	Research and draft analysis of restructuring proposal (3.1); internal conference with W&C team re: restructuring proposal (1.0).	C Eliazadeh	4.10
11 October 2022	Review documents produced by Celsius in response to discovery request.	S Govindgari	0.90
11 October 2022	Multiple correspondence with G. Pesce re: account holders' privacy concerns (0.2); review and respond to account holders' inquiries (0.5); telephone conference with account holder re: letter submitted (0.2); debrief telephone conference with K. Broutzas (0.2); multiple correspondence with K. Broutzas and A. Colodny re: account holders' letter (0.1); review Kroll inquiry log (0.1); draft response to A. Colodny and K. Broutzas re: same (0.2); review and respond to account holders' inquiries (0.3).	A Rudolph	1.80
11 October 2022	Revise work in progress tracker (0.6); lead work in progress telephone conference (0.4).	A Rudolph	1.00
11 October 2022	Review schedules/statements (0.2); multiple correspondence with A. Colodny re: same (0.1).	A Rudolph	0.30
11 October 2022	Conduct legal research and draft objection to ex-employee's stay relief motion (1.8); telephone conference with J. Ramirez re: same (0.1).	A Rudolph	1.90
11 October 2022	Summarize Celsius Board Regulatory Report & Internal Implications.	A Bao	2.40

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11 October 2022	Update account holders' communication tracker with latest inquiries received from Kroll.	M Haqqani	1.10
11 October 2022	Revise work in progress tracker (3.2); review new filings (0.4); draft email to A. Amulic re: same (0.1).	M Haqqani	3.70
11 October 2022	Review pro forma time entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	2.90
11 October 2022	Review letters received and provide updated report.	K Broutzas	0.70
11 October 2022	Review background materials prepared for Committee meeting (0.4); correspond with C. Gurland and M. Jaoude re: hot documents (0.1); telephone conference with M. Jaoude re: document review and analysis task (0.2).	P Spencer	0.70
11 October 2022	Telephone conference with A. Venes re: data room.	M Fuhr	0.20
11 October 2022	Correspond with C. O'Connell and S. Ludovici re: filing of M. Galka declaration and certificate of no objection re: Elementus retention application (0.3); revise certificate of no objection (0.4); finalize and file declaration and certificate of no objection (0.4); correspond Chambers with proposed order retaining Elementus (0.2).	D Hirshorn	1.30
11 October 2022	Correspond with A. Rudolph re: hearing transcript (0.1); correspond with Veritext re: standing order (0.1); email CompuLaw detailed calendar to M. Haqqani (0.2).	D Hirshorn	0.40
11 October 2022	Diligence data room follow up emails (0.2); telephone conference with M. Fuhr re: same (0.2); diligence data room task (2.0); correspond with W&C team re: same (0.1); update CompuLaw calendar (0.1); draft form of notice of filing and send to S. Ludovici (0.4); daily parent data room update and team email (0.1); review recent docket activity and update pleadings file (0.1); daily email distribution re: parent data room new documents added (0.2); standby for and assist with e-filing of notice of withdrawal of Certificate of No Objection (0.5).	A Venes	3.90
12 October 2022	Review of potential bidder proposal and participate in telephone conference to discuss securities law issues with working group.	C Diamond	1.00
12 October 2022	Strategy telephone conference with W&C partners.	K Wofford	0.50
12 October 2022	Review of hot documents file and chart (1.0); prepare follow-up questions to same (0.5); correspond with W&C team and Debtors re: consideration of litigation schedule issues with Core (0.6); obtain adjournment of deadline and discuss stay enforcement joinder with C. O'Connell (0.4).	K Wofford	2.50
12 October 2022	Conference with E. Aidoo (Perella) re: mining executive.	K Wofford	0.30
12 October 2022	Comment on potential bidder proposal deck (0.8); telephone conference with W&C team re: potential bidder proposal (0.8); correspond with G. Pesce re: same (0.2); comment on drafts of statements re: sale process (0.6); correspond re: same with W&C team (0.2); review comments on asset sale procedures (0.3); telephone conferences with W&C and PWP teams re: deposit amounts approach (0.4).	K Wofford	3.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 October 2022	Review adjourned 341 outline, correspond re: additional questions, and telephone conference to discuss strategy (1.1); correspond with W&C team re: additional 341 questions and topics (0.3).	K Wofford	1.40
12 October 2022	Telephone conference with E. Aidoo on custody and security solutions.	D Landy	2.00
12 October 2022	Attend court hearing to consider crypto ownership- and operational issues.	D Landy	2.00
12 October 2022	Telephone conference with bidder proposal.	D Landy	1.50
12 October 2022	Telephone conference with A. Colodny (W&C) re: 341 meeting.	D Turetsky	0.50
12 October 2022	Comment re: multiple drafts of objections to equity committee appointment motion (1.1); further analysis re: issues re: same (0.4); correspond with B. Lingle (W&C) re: same (0.1); telephone conferences with A. Colodny (W&C) re: same (0.2).	D Turetsky	1.80
12 October 2022	Review proposal from potential bidder and regulatory issues (0.6); telephone conference with G. Pesce, K. Wofford, D. Landy, M3 and PWP to discuss proposals and next steps (0.7).	A Ericksen	1.30
12 October 2022	Review materials re: treatment of custody and other crypto assets in bankruptcy (1.1); review correspondence from W&C team re: same (0.8).	G Pesce	1.90
12 October 2022	Correspond with W&C team re: exclusivity and related issues (0.4); review materials re: same (0.9).	G Pesce	1.30
12 October 2022	Revise statement re: bidding procedures.	G Pesce	0.70
12 October 2022	Review correspondence and materials re: status of discovery production.	G Pesce	1.10
12 October 2022	Telephone conference re: coin security.	A Zatz	0.30
12 October 2022	Telephone conference with Committee advisors re: acquisition proposal and GK8 sale.	A Zatz	0.70
12 October 2022	Telephone conference with Dean (Celsius), C. Workman (Celsius), K. Ehrler, A. Ciriello and S. Briefel re: custody accounts and coin flow (1.1); telephone conference with K. Ehrler re: Custody telephone conference and section 341(a) meeting (1.0).	A Colodny	2.10
12 October 2022	Telephone conference with A. Cooper and J&B team, S. Hershey and Elementus re: investigation.	A Colodny	0.50
12 October 2022	Telephone conference with S. Cornell and M. Bush re: 341(a) meeting.	A Colodny	0.30
12 October 2022	Review schedules and statements and draft outline for Section 341 hearing.	A Colodny	3.40
12 October 2022	Telephone conference with G. Pesce re: strategy and Equity Holder objection (0.4); telephone conference with B. Lingle re: motion to appoint equity committee (0.2); review same and email B. Lingle re: same (0.7); revise Objection to Equity Committee (1.4).	A Colodny	2.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 October 2022	Review of Tether agreements and summarize issues for team (1.9); telephone conference with company re: accounts (1.1); review and selection of hot documents identified by review team (5.3).	C Gurland	8.30
12 October 2022	Telephone conference with C. Gurland and A. Ciriello re: Celsius transaction discovery (1.0); telephone conference with A. Cooper, C. Gurland and N. Shafer re: blockchain discovery (0.5); correspond with C. Gurland re: discovery (0.3).	S Hershey	1.80
12 October 2022	Correspond with C. Gurland re: KeyFi dispute.	S Hershey	0.70
12 October 2022	Analyze draft response to ex-employee's stay relief motion.	J Ramirez	1.10
12 October 2022	Telephone conference with Committee advisor team re: case strategy.	J Ramirez	0.70
12 October 2022	Correspond with C. Garner (M3) and with US Trustee re: M3 retention (0.1); telephone conference with C. O'Connell re: same (0.1).	S Ludovici	0.20
12 October 2022	Correspond with G. Pesce and with C. Garner re: US Trustee comments to M3 retention (0.1); correspond with C. Gurland and G. Pesce re: connection to party in interest (0.1); revise filing copies of retention applications for W&C, M3, ELT and PWP (0.2); correspond with A. Venes re: notice of filing same (0.1); correspond with D. Litz, and with C. Garner (M3) and with M. Bruh (US Trustee) re: various Committee retention/fee issues (0.1); correspond with C. O'Connell and with C. Garner re: M3 US Trustee comments (0.2); review revised PWP documents and correspond with S. Rochester re: US Trustee's last comment (0.3); review M3 retention application (0.2); correspond with C. Garner (M3) re: US Trustee comments to M3 retention (0.2); correspond with M. Bruh (US Trustee) and with C. Garner (M3) re: US Trustee comments to M3 retention (0.2); further revise notices of filing for Committee retention applications (0.5) and correspond with G. Pesce, A. Colodny and D. Turetsky re: same (0.1); revise notices of filing for Committee retention applications and correspond with G. Pesce, A. Colodny and D. Turetsky re: same (0.4).	S Ludovici	2.70
12 October 2022	Research re: discovery requests.	C Walker	3.60
12 October 2022	Review and comment on retention application notices and related correspondence with A. Colodny and S. Ludovici.	A Amulic	1.50
12 October 2022	Review Voyager plan and BlockFI SEC filings and summarizing same (3.2); attend telephone conference with W&C, Elementus, M3, and PWP teams to discuss plan proposal (1.0).	A Amulic	4.20
12 October 2022	Revise hot document chart with new descriptions and additional documents.	M Jaoude	2.00
12 October 2022	Correspond with CVP, K&E, M. Rahmani and others re: updates to GK8 sale process (0.4); telephone conference re: same (0.4); correspond with K&E and W&C team with, and telephone conference with T. Scheffer re: proposed critical vendor payment (0.9); correspond with G. Pesce, K&E, M. Rahmani and W&C team re: proposed bid procedures and potential bid/sale (1.2); correspond with K&E and G. Pesce and PWM re: proposed bid deadlines for GK8 and diligence for same (0.4); correspond with K&E and W&C team re: proposed CV payment (0.3); correspond with A. Swingle and G. Pesce re: statement in support of bid procedures (0.3); review proposed bid objection by state regulators and extension re: same	G Warren	4.80

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	(0.2); telephone conference with Committee advisors on GK8 sale and next steps and potential restructuring plan (0.7).		
12 October 2022	Correspond with C. O'Connell re: schedules and claims review.	G Warren	0.30
12 October 2022	Review and analyze for material issues drafts of purchase agreements received from potential bidders for purchase of GK8 (1.3); correspondence with A. Das re: same (0.2); attend potential bidder discussion with H. Kim (M3 Partners), G. Pesce, D. Landy, C. Eliazadeh, A.J. Ericksen, C. Diamond, and M. Rahmani (PWP) (0.8).	S Sen	2.30
12 October 2022	Discuss SOFA analysis process with G. Warren (0.2); review Transfer Schedule for insider transfers, which might have loans (0.4).	C O'Connell	0.60
12 October 2022	Review Trustee work plan (0.3); discuss Debtors' scheduling of user claims with K. Ehrler (M3) and A. Colodny (W&C) in preparation for 341 Creditors Meeting (0.8).	C O'Connell	1.10
12 October 2022	Organize dates for Core motion briefing schedule.	C O'Connell	0.40
12 October 2022	Research re: financial advisor retentions (0.7); correspondence re: same with S. Ludovici (0.2).	C O'Connell	0.90
12 October 2022	Draft Committee update (3.1); telephone conference with K. Wofford on Joinder, Core and Mining (0.5); discuss same with M3 and Debtors' counsel (1.9); telephone conference with Committee professionals (M3, PWP, W&C) to discuss potential bidder proposal (1.0).	C O'Connell	6.50
12 October 2022	Draft correspondence to Committee re: recent case filings.	A Swingle	0.40
12 October 2022	Draft reservation of rights re: final cash management order (0.5); correspondence with E. Jones (K&E) re: order (0.1).	A Swingle	0.60
12 October 2022	Revise Committee statement re: bidding procedures.	A Swingle	1.70
12 October 2022	Draft objection to equity committee motion (3.9); revise same (3.7); correspond with G. Pesce, A. Colodny re: same (0.6).	B Lingle	8.20
12 October 2022	Conference with W&C team and Committee professionals re: bidder proposal.	C Eliazadeh	1.00
12 October 2022	Further research and draft analysis of restructuring proposal (6.2); distribute same to D. Landy for comment (0.2).	C Eliazadeh	6.40
12 October 2022	Review documents produced by Celsius in response to discovery request.	S Govindgari	1.60
12 October 2022	Research re: avoidance actions.	S Kava	1.50
12 October 2022	Review and respond to account holders' inquiries.	A Rudolph	0.70
12 October 2022	Revise limited objection to ex-employee's stay relief motion.	A Rudolph	0.60
12 October 2022	Revise work in progress (0.8); incorporate comments from A. Amulic re: work in progress (0.6); correspond with A. Rudolph re: same (0.1); review	M Haqqani	2.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	docket entries to confirm calendar updates (0.5).		
12 October 2022	Analyze documents re: crypto agreements and operations.	N Kessie	0.10
12 October 2022	Draft memorandum re: Board Member documents.	E Kozakevich	0.60
12 October 2022	Review FAQs (0.5); telephone conference with A. Rudolph discussing FAQs (0.5).	K Brountzas	1.00
12 October 2022	Attend and monitor 341 hearing.	K Brountzas	1.60
12 October 2022	Perform document analysis re: equity investors (5.0); review hot documents chart (0.5).	P Spencer	5.50
12 October 2022	Update parent and diligence data rooms (2.6); correspond with W&C team re: same (0.2); daily distribution of data room updates emails to teams (0.2); finalize for filing and e-file notices of unredacted Committees' professionals retention applications (0.6); further update internal pleadings file (0.1); correspond with team re: same (0.1).	A Venes	3.80
13 October 2022	Telephone conferences re: preferred claims litigation with K. Cofsky, A. Colodny.	K Wofford	0.50
13 October 2022	Review revised mining projections and assumptions and prepare notes for meeting with Committee team and clients (0.8); participate in mining subcommittee meeting (1.1).	K Wofford	1.90
13 October 2022	Review scheduling emails (0.3); telephone conference with S. Hershey re: Core schedule (0.2); draft memo to Debtors' counsel re: Core litigation deposition and discovery schedule (0.3); correspond with C. O'Connell re: Core debt facility (0.3); discuss same with J. Schtevie (0.5).	K Wofford	1.60
13 October 2022	Confer re: 2004 discovery and Core discovery with S. Hershey (0.3); review discovery requests from Debtors re: Core (0.9).	K Wofford	1.20
13 October 2022	Correspond with G. Pesce re: matter categories.	K Wofford	0.20
13 October 2022	Review schedules and prepared notes (1.3); review analysis of intercompany transfers (0.9).	K Wofford	2.20
13 October 2022	Telephone conference with Debtors and Committee professionals (0.7); telephone conference with G. Pesce re: claims litigation with preferred equity, letter writing, and exclusivity (0.5).	K Wofford	1.20
13 October 2022	Review Debtors' objection to equity committee motion, discussed same with G. Pesce (1.1); review memo re: regulatory issues from Eliaszadeh (0.6); prepared questions and responsive email with comments (0.4).	K Wofford	2.10
13 October 2022	Attend bi-weekly telephone conference with W&C, Perella and M3 re: key action items and next steps.	D Landy	0.50
13 October 2022	Attend all advisor meeting with W&C, Perella and M3 re: key action items and next steps.	D Landy	2.00
13 October 2022	Conduct due diligence re: regulatory issues.	D Landy	2.00

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13 October 2022	Review and comment re: Committee script for 341 meeting (0.3); correspond with A. Colodny (W&C) re: same (0.1); telephone conferences with A. Colodny (W&C) re: same (0.3); attend (partial) 341 meeting on behalf of Committee (0.6).	D Turetsky	1.30
13 October 2022	Review Frishberg motion to compel insider clawbacks.	D Turetsky	0.10
13 October 2022	Confer with G. Pesce (W&C) re: plan and exclusivity issues (0.2); further analysis re: potential plan structure issues (0.4).	D Turetsky	0.60
13 October 2022	Revise statement on bid procedures (0.4); confer with G. Pesce (W&C) re: same (0.2); review revised Herrmann objections/filings re: bid procedures (0.1); review US Trustee objection to bidding procedures (0.1); review Frishberg motion to institute cost cutting measures (0.2).	D Turetsky	1.00
13 October 2022	Telephone conference with K&E, A&M, Centerview, W&C, M3 teams re: case status and issues.	D Turetsky	0.70
13 October 2022	Comment on objection to motion to appoint equity committee (0.9); correspond with A. Colodny (W&C), G. Pesce (W&C) and others re: same (0.1); review Debtors' objection to equity committee appointment (0.2); further analysis re: issues re: preferred equity issues (0.6).	D Turetsky	1.80
13 October 2022	Analyze Debtors' schedules/sofas.	D Turetsky	0.50
13 October 2022	Review objection to appointment of equity committee.	K Havlin	0.30
13 October 2022	Review materials re: treatment of custody and other crypto assets in bankruptcy (1.1); review correspondence from W&C team re: same (0.8).	G Pesce	1.90
13 October 2022	Review correspondence from S. Cornell re: retention (0.3); conference with S. Cornell re: same (0.6).	G Pesce	0.90
13 October 2022	Correspond with W&C team re: exclusivity and related issues.	G Pesce	0.70
13 October 2022	Revise statement re: bidding procedures (1.1); correspond with K&E re: same (0.8); prepare for conference on October 14 with potential bidder, K. Cofsky, and M. Meghji (0.6).	G Pesce	2.50
13 October 2022	Conference with M. Meghji re: various stakeholder engagement issues and treatment of claims.	G Pesce	0.70
13 October 2022	Review correspondence re: status of discovery production.	G Pesce	0.80
13 October 2022	Telephone conference with PWP re: coin security (0.3); and all-hands telephone conference re: coin security (0.4).	A Zatz	0.70
13 October 2022	Revise bidding procedures statement.	A Colodny	0.30
13 October 2022	Revise response to Equity Committee (1.2); telephone conference with G. Pesce re: same (0.3).	A Colodny	1.50
13 October 2022	Review hot documents from document review.	A Colodny	1.10
13 October 2022	All hands telephone conference with R. Kwasteniet, C. Koenig, B.	A Colodny	0.40

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	Campagna, K. Cofsky, K. Wofford, M. Puntus, R. Kielty and others.		
13 October 2022	Prepare for 341(a) meeting (0.8); attend Section 341(a) meeting (2.3).	A Colodny	3.10
13 October 2022	Prepare materials for 341 conference.	C Gurland	2.00
13 October 2022	Review previously identified key documents and compare to documents identified as key to Elementus and M3 tasks.	C Gurland	4.20
13 October 2022	Revise objection to equity committee motion.	S Hershey	2.00
13 October 2022	Draft stipulation for KeyFi adversary intervention.	S Hershey	0.40
13 October 2022	Correspond with K. Wofford and A. Cooper re: examiner discovery issues.	S Hershey	0.40
13 October 2022	Correspond with K. Wofford, J. Brown and C. O'Connell re: Core discovery issues.	S Hershey	0.50
13 October 2022	Telephone conference with Committee advisors re: open tasks and case strategy.	J Ramirez	0.30
13 October 2022	Participate in 341 meeting.	J Ramirez	2.40
13 October 2022	All hands telephone conference with Debtors and Committee advisors re: status.	J Ramirez	0.70
13 October 2022	Telephone conference with C. Koenig (K&E) re: October 20th hearing (0.1); correspond with S. Rochester re: same (0.1); correspond with M. Haqqani and A. Rudolph re: same (0.1).	S Ludovici	0.30
13 October 2022	Review W&C retention language and correspond with G. Pesce re: same (0.2); draft August fee statement (1.1); correspond with G. Pesce and K. Wofford re: W&C fee application (0.1); draft supplemental W&C declaration (0.6); draft August fee statement (0.4); draft/revise August fee statement (0.8); revise Pesce declaration (0.3); correspond with G. Pesce, A. Colodny and D. Turetsky re: August fee application and Pesce declaration (0.2).	S Ludovici	3.70
13 October 2022	Prepare for (0.1) and attend (0.3) telephone conference with US Trustee and M3 re: M3 retention; revise M3 supplemental declaration re: same (0.3); correspond with G. Pesce re: August fee statement (0.2); revise M3 proposed order and correspond with C. Garner re: same (0.3); correspond with A. Venes re: service of unredacted applications (0.1); correspond with S. Rochester re: PWP response to US Trustee (0.1); correspond with M. Haqqani and chat with A. Rudolph re: US Trustee deadlines re: applications (0.1); correspond with C. Garner and US Trustee re: M3 retention (0.2); revise PWP supplemental declaration (0.2); correspond with S. Rochester (Katten) re: same and other PWP issues (0.1); correspond with W&C team re: October 20th agenda (0.1); correspond with C. O'Connell re: Certificate of No Objections for PWP, ELT and M3 (0.1).	S Ludovici	2.20
13 October 2022	Research procedures and laws re: evidence abroad (2.1); draft request for judicial assistance (1.8); review foreign evidence laws (0.6).	C Walker	4.50
13 October 2022	Review research on claims defenses.	A Amulic	0.40

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13 October 2022	Attend all-advisor weekly telephone conference.	A Amulic	0.80
13 October 2022	Review and comment on work in progress tracker and telephone conferences and correspondence with A. Rudolph re: same.	A Amulic	1.00
13 October 2022	Attending part of section 341 meeting by telephone.	A Amulic	1.00
13 October 2022	Comment on objection to equity committee motion.	A Amulic	1.50
13 October 2022	Review and comment on FAQs and correspond with A. Rudolph re: same.	T Smith	0.30
13 October 2022	All advisor telephone conference with Debtors advisors and Committee advisors.	G Warren	0.40
13 October 2022	Review and correspond with A. Venes, A. Swingle and G. Pesce re: bid procedure comments and statement in support (0.5); telephone conference with A. Swingle re: regulators for bid procedures (0.2); correspond with G. Pesce and K&E re: dates for GK8 sale (0.2); correspond with K&E re: revisions to bid procedures and review objections from US Trustee and regulators to bid procedures and summaries re: same (0.7).	G Warren	1.60
13 October 2022	Prepare update email for Committee.	D Litz	4.20
13 October 2022	Provide comments to work in progress tracker.	D Litz	0.50
13 October 2022	Attend 341 meeting for purpose of taking minutes.	D Litz	2.30
13 October 2022	Correspondence re: 341 Meeting and Committee Update email with D. Litz (0.3); prepare for attend Mining Subcommittee Meeting (2.1); Correspondence re: outstanding mining diligence with K. Ehrler (0.6).	C O'Connell	3.00
13 October 2022	Correspondence with M. Haqqani re: work in progress and calendaring.	C O'Connell	0.10
13 October 2022	Prepare materials for 341 Meeting.	C O'Connell	0.50
13 October 2022	Correspondence with K. Wofford and Debt Finance Partners (J. Schtevie and J. Brazil) re: Core Scientific convertible notes.	C O'Connell	0.30
13 October 2022	Analyze and revise final cash management order (0.7); correspondence with G. Pesce and M3 team re: same (0.2).	A Swingle	0.90
13 October 2022	Participate in mining subcommittee meeting.	A Swingle	1.20
13 October 2022	Revise statement re: bidding procedures motion (1.6); legal research re: same (0.9); telephone conference with G. Pesce and K&E team re: bidding procedures motion (0.4); telephone conference with G. Pesce re: same (0.1).	A Swingle	3.00
13 October 2022	Draft objection to equity committee motion (3.9); revise same (2.9); correspond with G. Pesce, A. Colodny re: same (0.5); prepare same for filing (0.3).	B Lingle	7.60
13 October 2022	Internal work in progress conference with W&C team and other	C Eliaszadeh	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Committee professionals re: action items and tasks.		
13 October 2022	Further revise analysis of restructuring proposal (4.8); distribute same to G. Pesce, A. Colodny, D. Landy, K. Wofford, A.J. Ericksen, C. Diamond, D. Turetsky, Z. Andrew, A. Amulic, and B. Lingle (0.3); discuss analysis of restructuring proposal with D. Landy (0.3); correspond with W&C team re: international regulatory requirements (0.3).	C Eliazadeh	5.70
13 October 2022	Attend 341 meeting to address specific technical crypto questions.	C Eliazadeh	2.50
13 October 2022	Revise work in progress tracker (1.2); telephone conference with M. Haqqani re: work in progress tracker updates (0.3).	A Rudolph	1.50
13 October 2022	Revise limited objection to stay relief motion for ex-employee.	A Rudolph	0.80
13 October 2022	Review and revise FAQs for Kroll website (0.6); telephone conference with K. Broutzas re: revisions to FAQs and updating website (0.5).	A Rudolph	1.10
13 October 2022	Attend 341 meeting and take notes for Committee summary.	A Rudolph	2.30
13 October 2022	Revise notes from Committee meeting (0.8); correspond re: same to A. Rudolph, C. O'Connell, D. Litz, and A. Swingle (0.1).	M Haqqani	0.90
13 October 2022	Revise work in progress to incorporate updated work streams (0.8); correspond with W&C team for comments re: same (0.1); correspond to D. Hirshorn and A. Venes to update internal calendar to reflect updates to key dates (0.1).	M Haqqani	1.00
13 October 2022	Analyze and draft timeline of Board Minutes and Meetings.	E Kozakevich	4.30
13 October 2022	Correspond with M. Jaoude attaching documents of interest identified within produced documents re: equity investors (1.1); review and analysis of particular issues within produced board materials (1.5); correspond with M. Jaoude re: findings from same (0.9).	P Spencer	3.50
13 October 2022	Review work in progress tracker and update CompuLaw case calendar accordingly (2.1); correspond with M. Haqqani re: same (0.2); finalize and file Committee's statement with respect to Debtors' bidding procedures motion, Committee's objection to motion to official preferred equity committee; and declaration in support of same (0.6); coordinate with NY Copy Center and Mailroom to serve via UPS overnight mail copies to Judge Glenn (0.2).	D Hirshorn	3.10
13 October 2022	Review recent activity in main case docket (0.1); update Court filings file (0.2); correspond with Kroll teams re: service of unredacted versions of Committee's professionals (0.1); daily email to team re: new documents added to data rooms (0.1).	A Venes	0.50
14 October 2022	Emails with S. Hershey re: Core litigation schedule (0.4); review draft schedule stipulation and noted comments (0.4); correspond with K&E and S. Hershey re: scheduling position of Committee re: Core discovery (0.5).	K Wofford	1.30
14 October 2022	Review TX regulator objection filed in Voyager and relation to Celsius.	K Wofford	0.80
14 October 2022	Telephone conference with K&E, Latham re: regulatory issues (0.7); telephone conferences and correspond with Pesce, Eliazadeh on regulatory issues (0.3).	K Wofford	1.00

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14 October 2022	Telephone conference with Paul Hastings and W&C team re: requests to Goldstein and Sunada-Wong (0.5); further telephone conference with W&C team re: discovery resistance, potential court intervention, and Hague convention (0.5); review documents in regulatory production and summarized key points for W&C team members relating to asset analysis (0.7).	K Wofford	1.70
14 October 2022	Review outline of avoidance defenses and elements, definitions of key terms for defense, and application to known Celsius withhold/custody facts (0.7); review case cited re: settlement payments (0.6); telephone conference with W&C team re: Phase 1 customer litigation issues and Phase 2 avoidance defenses arguments and briefing (1.0).	K Wofford	2.30
14 October 2022	Meeting with W&C team to discuss plan approach, asset sale issues, interaction of custody litigation with asset sale process and plan, and key disputes to be resolved.	K Wofford	1.00
14 October 2022	Review work plan and budget motion (0.4); telephone conference with examiner, Jenner Block, and G. Pesce re: work plan and budget (0.5).	K Wofford	0.90
14 October 2022	Telephone with group of state regulators conference on regulatory status.	D Landy	1.00
14 October 2022	Prepare for telephone conference with potential bidders (1.5); telephone conference with potential bidders (1.5).	D Landy	3.00
14 October 2022	Partial conference with K. Wofford (W&C), A. Amulic (W&C), others re: custody/withhold litigation issues (0.6); further analysis re: preference defense issues in connection with custody/withhold matters (0.3).	D Turetsky	0.90
14 October 2022	Review Texas objection to bid procedures (0.1); review multi-state objection to bid procedures (0.1); review Debtors' amendment to bid procedures (0.1).	D Turetsky	0.30
14 October 2022	Review Urbenia 2004 motion (0.1); comment on draft letter to K&E re: litigation schedule issues (0.3); telephone conference with Paul Hastings (various) and W&C (S. Hershey) re: Goldstein discovery matters (0.5).	D Turetsky	0.90
14 October 2022	Telephone conference with G. Pesce (W&C), K. Wofford (W&C), A. Colodny (W&C), A. Amulic (W&C), and B. Lingle (W&C) re: plan matters (1.3); further telephone conference with G. Pesce (W&C) re: potential plan bid issues (0.2).	D Turetsky	1.50
14 October 2022	Draft supplemental disclosure (0.7); draft correspondence to S. Cornell re: same (0.7).	G Pesce	1.40
14 October 2022	Correspond with R. Kwasteniet re: exclusivity timing.	G Pesce	0.40
14 October 2022	Conference with potential bidder, K. Cofsky, and M. Meghji.	G Pesce	1.30
14 October 2022	Conference with K. Wofford, V. Lazar (Jenner), and other Jenner attorneys re: examiner work plan and budget.	G Pesce	0.70
14 October 2022	Prepare for conference with K&E and Latham re: regulatory issues (0.4); conference with same re: same (0.7).	G Pesce	1.10
14 October 2022	Review proposal from account holder for plan (0.7); conference with D. Landy re: same (0.6).	G Pesce	1.30

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14 October 2022	Review correspondence re: status of discovery production.	G Pesce	0.80
14 October 2022	Telephone conference with G. Pesce, K. Wofford, A. Amulic, C. Gurland, S. Hershey re: exclusivity, strategy and plan.	A Colodny	1.50
14 October 2022	Telephone conference with J. Schiffrin, C. Gurland, T. Biggs, K. Ehrler re: Elementus investigation.	A Colodny	1.00
14 October 2022	Review hot documents from document review.	A Colodny	0.60
14 October 2022	Team telephone conference re: strategy and next steps (1.1); telephone conference with Elementus and M3 re: same (0.6); telephone conference with Equities First counsel (0.3); review and comment on letter to Debtors (1.2); telephone conference with Elementus and M3 re: priority of tasks (0.8); telephone conference with M. Jaoude re: first level document review and tasks ahead (0.5); team telephone conference with K. Wofford and S. Hershey (0.5); telephone conference with Goldstein counsel (0.4); follow-up telephone conference with W&C team re: tagging of hot documents and adding to designation (1.3).	C Gurland	6.70
14 October 2022	Telephone conference with opposing counsel re: insider discovery (0.5); telephone conference with C. Gurland and N. Shaker re: discovery questions (0.5); correspond with C. Gurland and Ice Miller team re: discovery requests (0.3); correspond with C. Gurland re: open discovery questions (0.7); correspond with C. Gurland and T. Biggs re: diligence requests (0.5); correspond with K. Wofford and C. Gurland re: targeted discovery items (0.5); revise 2004 order (0.7).	S Hershey	3.70
14 October 2022	Correspond with D. Turetsky, K. Wofford and A. Amulic re: custody dispute.	S Hershey	1.00
14 October 2022	Telephone conference with A. Colodny, G. Pesce and D. Turetsky re: next steps in case (1.0); revise letter to R. Kwasteniet re: account holder issues (1.3).	S Hershey	2.30
14 October 2022	Telephone conference re: Core discovery with K. Wofford and J. Brown.	S Hershey	0.50
14 October 2022	Telephone conference with G. Pesce and S. Pillay re: examiner issues.	S Hershey	0.50
14 October 2022	Correspond from US Trustee and emails with M. Haqqani, A. Rudolph re: status of retentions (0.2); correspond with G. Pesce re: supplemental disclosure issues (0.1); prepare for (0.3) and telephone conference with (0.5) B. Young, N. Austin and others (ELT) re: fee process; revise CNOs for M3, ELT and PWP (0.9); correspond with C. O'Connell, and with S. Rochester re: PWP retention, and with C. Koenig (K&E) re: October 20th hearing (0.1).	S Ludovici	2.10
14 October 2022	Telephone conference with J. Nelson re: Hague convention (0.3); review and analyze laws re: service of discovery (2.8); correspond with S. Hershey re: discovery requests (0.2); draft motion for 2004 discovery (4.1).	C Walker	7.40
14 October 2022	Attend telephone conference with G. Pesce, A. Colodny, K. Wofford, D. Turetsky, and B. Lingle about plan proposals and next steps (1.3); draft plan term sheet and related correspondence with B. Lingle (1.8); telephone conference with A. Colodny re: plan proposals (0.4).	A Amulic	3.50
14 October 2022	Draft letter to K&E, incorporating comments from C. Gurland, and related	A Amulic	1.50

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	telephone conference with C. Gurland.		
14 October 2022	Attend telephone conference with K. Wofford, S. Hershey, and S. Kava re: custody litigation issues and claims defenses and follow-up correspondence.	A Amulic	1.20
14 October 2022	Telephone conference with C. Gurland re: discovery process (0.3); correspond with C. Gurland re: hot documents (0.6).	M Jaoude	0.90
14 October 2022	Analysis of objections to bid procedures and correspond with W&C team re: same (2.3); correspond with G. Pesce re: potential bidder for company (0.1).	G Warren	2.40
14 October 2022	Review summaries of pleadings and 341 meeting from previous 2 days (0.3); revise work in progress and correspond with M. Haqqani re: same (0.2); correspond with D. Hirshorn re: service of pleadings (0.1); review critical vendors reporting from A. Golic (0.1); review incoming documents to data room and correspond with A. Venes re: same (0.2).	G Warren	0.90
14 October 2022	Prepare filing update email for clients.	D Litz	4.00
14 October 2022	Draft Certificates of No Objection for Revised Proposed Orders for Elementus, M3, and PWP (1.1); correspondence with paralegal re: filing and coordination of same (0.1).	C O'Connell	1.20
14 October 2022	Correspondence with G. Pesce and D. Litz re: public slide decks for docket updates.	C O'Connell	0.10
14 October 2022	Legal research re: KERP issues (0.3); correspondence with G. Pesce and T. Marnin re: same (0.2).	A Swingle	0.50
14 October 2022	Review draft shared by potential bidder and prepare regulatory issues list for unsecured creditors.	A Das	6.30
14 October 2022	Telephone conference with W&C team re: plan process (1.5); draft plan term sheet (3.9); revise letter to K&E re: next steps (1.4).	B Lingle	6.80
14 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.80
14 October 2022	Further revise analysis of restructuring proposal (2.4); review and analyze documents and regulatory filings (1.8); conference with Debtors' Counsel re: regulatory issues (0.5).	C Eliazadeh	4.70
14 October 2022	Discuss restructuring proposal with G. Pesce and D. Landy.	C Eliazadeh	0.30
14 October 2022	Prepare email to Committee re: restructuring proposal analysis (0.8); revise same (0.3).	C Eliazadeh	1.10
14 October 2022	Telephone conference with K. Wofford, S. Hershey, A. Amulic re: claims issues on custody account adversary proceeding (1.1); further research re: same (1.0).	S Kava	2.10
14 October 2022	Review pro forma time entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	4.30

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14 October 2022	Revise work in progress tracker, and incorporate comments from senior associates into same (2.8); review pleadings filed between October 9 and October 14 (0.9); draft summary for A. Colodny re: same (0.3).	M Haqqani	4.00
14 October 2022	Confer with M. Haqqani re: last week's filings (0.2); update pleadings file (0.3); zip and email M. Haqqani docket update of filings from this past week (0.1); confer with M. Haqqani re: same (0.1); review case management order re: reply objections (0.2); confer with M. Haqqani re: calendaring and reply objections (0.2); correspond with A. Swingle re: service of filings (0.1).	D Hirshorn	1.20
14 October 2022	Update parent and diligence data rooms re: new documents added (2.2); correspond with G. Warren and A. Rudolph re: same (0.2); update Court filings folder (0.1); update CompuLaw calendar (0.1); daily data rooms update email to teams (0.1).	A Venes	2.70
15 October 2022	Consideration of open scheduling and discovery issues with Core (0.4); correspond re: discovery issues with S. Hershey and K&E (0.5).	K Wofford	0.90
15 October 2022	Review draft terms of use claims letter to K&E.	K Wofford	0.50
15 October 2022	Strategy telephone conference with W&C team re: discovery and claims allowance issues.	K Wofford	1.00
15 October 2022	Telephone conference with K&E, S. Hershey re: Core scheduling stipulation and discovery timeline.	K Wofford	0.50
15 October 2022	Further analysis re: plan issues.	D Turetsky	0.20
15 October 2022	Partial telephone conference with G. Pesce (W&C), S. Hershey (W&C), A. Colodny (W&C) and others re: preferred equity issues (0.8); telephone conference with J. Schiffrin (M3) re: CEL token issues (0.3).	D Turetsky	1.10
15 October 2022	Participate in telephone conference with W&C team re: loan issues and other plan matters.	G Pesce	1.10
15 October 2022	Review proposal from potential investor (1.1); review objections to bidding procedures from regulators (0.8); correspond with W&C team re: next steps (0.3).	G Pesce	2.20
15 October 2022	Review summary of regulatory concerns (1.2); review correspondence from D. Landy re: same (0.6); telephone conference with certain Committee members re: same (0.6).	G Pesce	2.40
15 October 2022	Telephone conference with counsel to potential bidder re: GK8 sale process.	A Zatz	0.40
15 October 2022	Team telephone conference re: discovery issues (1.0); correspond with insiders' counsel re: position on their access to company documents (0.3); review of and revisions to letter to K&E (0.3).	C Gurland	1.60
15 October 2022	Correspond with G. Pesce, D. Turetsky and A. Amulic re: custody/withhold issues (1.0); correspond with A. Colodny re: same (0.3).	S Hershey	1.30
15 October 2022	Correspond with G. Brier re: discovery issues.	S Hershey	0.80

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15 October 2022	Correspond with J. Brown and T. McCarrick re: Core discovery schedule (0.8); correspond with K. Wofford re: same (0.3).	S Hershey	1.10
15 October 2022	Correspond with G. Pesce re: supplemental disclosures.	S Ludovici	0.20
15 October 2022	Revise letter based on comments from G. Pesce and C. Gurland.	A Amulic	1.00
15 October 2022	Draft definitions for plan term sheet (0.7); revise term sheet draft from B. Lingle (0.3).	A Amulic	1.00
15 October 2022	Correspond with A. Zatz, G. Pesce re: bid procedure issues and GK8 potential bidder (0.5); telephone conference with A. Zatz, G. Pesce and GK8 bidder and prepare for telephone conference (0.5); correspond with M. Rahmani and A. Zatz re: GK8 diligence status (0.2); review mining proposal (0.1).	G Warren	1.30
15 October 2022	Prepare update slides for Committee and Celsius Community.	D Litz	2.50
15 October 2022	Review public facing slide deck of Committee Updates.	C O'Connell	1.10
15 October 2022	Revise plan term sheet (2.9); review letter to K&E re: plan next steps (0.2).	B Lingle	3.10
15 October 2022	Analyze documents and regulatory filings.	C Eliazadeh	1.30
15 October 2022	Finalize and deliver email to Committee re: restructuring proposal analysis.	C Eliazadeh	0.40
15 October 2022	Run searches and export documents (1.0); FTP user group/accounts management (0.3); received production communication (0.3).	T Chen	1.60
15 October 2022	Create new FTP workspace (0.4); grant users access (0.1).	K Huang	0.50
15 October 2022	Unzipping documents (0.2); decrypting and extracting (0.3); running quality control (0.2); moving to staged environment (0.2); preparation for processing (0.3); mapping metadata fields to Relativity environment (0.2); upload (0.1); foldering (0.1); running quality control (0.1); OCR + index (0.1); exporting requested populations (0.1); generating PDF files (0.1).	G Chemborisov	2.00
15 October 2022	Update sales process data room.	A Venes	1.00
16 October 2022	Review documents from data room and discovery relating to loan issues (including loan terms and conditions) (1.4); telephone conference with co-chairs, W&C team re: loan group plan treatment, negotiations and strategy (1.0).	K Wofford	2.40
16 October 2022	Correspond with G. Pesce re: loans, plan structure, and preferred equity committee motion.	K Wofford	0.50
16 October 2022	Telephone conference with T. DiFiore (Committee), M. Silverman (Pryor Cashman), G. Pesce (W&C) and others re: loan collateral issues (0.5); confer with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.60
16 October 2022	Gregory Pesce Conference with K. Wofford and other W&C attorneys, T. DiFiore re: loan holder issues.	G Pesce	1.10

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16 October 2022	Review objections filed to sale motion (1.1); review correspondence with K&E re: same (0.6); prepare summary of next steps to address re: same (0.7).	G Pesce	2.40
16 October 2022	Review materials and correspondence from K. Wofford re: mining issues (0.6); conference with K. Wofford re: loan holder next steps and legal issues to resolve (0.6).	G Pesce	1.20
16 October 2022	Review correspondence from Jenner re: request to expand examiner.	G Pesce	0.60
16 October 2022	Revise letter to R. Kwastieniet (K&E) re: preferred position re: claims (0.7); correspond with A. Amulic, K. Wofford, D. Turetsky and S. Hershey re: same (0.3).	A Colodny	1.00
16 October 2022	Review hot documents and correspond with C. Gurland, G. Pesce, S. Hershey, D. Turetsky and K. Wofford re: same (1.1); revise email to G. Breier re: discovery and email S. Hershey re: same (0.4).	A Colodny	1.50
16 October 2022	Correspond with G. Brier re: outstanding discovery requests (1.3); correspond with C. Gurland re: discovery issues (0.4); correspond with counsel for insider (0.5).	S Hershey	2.20
16 October 2022	Revise supplemental list of potential parties in interest and send to staff to run reports on for purposes of disclosing connections if any.	S Ludovici	0.40
16 October 2022	Correspond with S. Rochester re: PWP retention resolution.	S Ludovici	0.10
16 October 2022	Review UK Law Commission on Digital Assets provided by Judge Glenn and share company profiles of international cases referred to in same to W&C Team.	K Sutherland-Smith	0.30
16 October 2022	Revise letter to reflect comments from G. Pesce and A. Colodny.	A Amulic	1.00
16 October 2022	Attend telephone conference with G. Pesce, K. Wofford, and T. DiFiore re: plan issues loan claims.	A Amulic	1.00
16 October 2022	Correspond with W&C team re: diligence and mining business plan.	C O'Connell	0.70
16 October 2022	Revise work in progress tracker.	A Rudolph	0.40
16 October 2022	Review and respond to account holders' inquiries.	A Rudolph	0.20
16 October 2022	FTP user group/accounts management (0.3); run keyword searches (0.7).	T Chen	1.00
16 October 2022	Assist with adjusting SFTP user access group policy settings (0.5); run searches across uploaded productions (0.4); generate search terms report (0.3); export requested population (0.4); generate PDF file deliverable (0.4).	G Chemborisov	2.00
16 October 2022	Update sales process data room (4.6); correspond with W&C teams re: same (0.1).	A Venes	4.70
17 October 2022	Participate in telephone conference re: potential bidder term sheet and regulatory issues.	C Diamond	0.60

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17 October 2022	Review potential bidder proposal (0.4); telephone conference with Committee advisors re: potential bidder proposal (0.6).	K Wofford	1.00
17 October 2022	Review draft questions for M3 waterfall analysis (0.3); review answers to questions for A. Colodny (0.3).	K Wofford	0.60
17 October 2022	Comment on draft deck and agenda.	K Wofford	0.50
17 October 2022	Telephone conference with C. O'Connell, K. Ehrler and J. Schiffrin re: mining diligence update (0.5); review power price analysis deck and telephone conference to M3 with questions (0.4); correspond re: Barber Lake questions (0.4); inquiry and search re: Compute North status (0.4); edit Committee weekly mining presentation (0.4).	K Wofford	2.10
17 October 2022	Committee advisor weekly telephone conference.	K Wofford	0.30
17 October 2022	Telephone conference with examiner re: scope expansion (0.6); telephone conference with G. Pesce re: examiner scope request, budget (0.3); comment on written expanded scope document from Jenner Block (0.4); correspond with W&C team re: examiner scope and Committee options (0.3).	K Wofford	1.60
17 October 2022	Review of Debtors documents re: Core (1.0); review scheduling order and corresponding emails re: same (0.5).	K Wofford	1.50
17 October 2022	Attend and participate in advisors weekly telephone conference with W&C, Perella and M3 re: key action items and next steps.	D Landy	1.00
17 October 2022	Review of bidder proposal and telephone conference with potential bidder.	D Landy	3.00
17 October 2022	Further analysis re: loan issues (0.2); telephone conferences with A. Colodny (W&C) re: Earn account property turnover issues (0.2).	D Turetsky	0.40
17 October 2022	Review bidder proposal re: plan (0.3); telephone conference with G. Pesce (W&C), A. Amulic (W&C), and A. Colodny (W&C) re: plan issues (0.4).	D Turetsky	0.70
17 October 2022	Further analysis re: stablecoin sale response issues (0.2); review pro se motion on coin release (0.1); telephone conference with G. Pesce (W&C), A. Amulic (W&C), and A. Colodny (W&C) re: stablecoin sale issues (0.3), earn property of estate issues (0.3).	D Turetsky	0.90
17 October 2022	Review customer inquiry (0.1); correspond with A. Swingle (W&C) re: response to same (0.1).	D Turetsky	0.20
17 October 2022	Review and analysis re: proposed examiner scope.	D Turetsky	0.20
17 October 2022	Review Texas regulators' objections in Voyager case (0.7); telephone conference with M3, PWP and W&C restructuring and regulatory team to discuss potential bidder proposal (0.6).	A Ericksen	1.30
17 October 2022	Review materials produced by K&E re: various investigation topics, including prepetition risk management.	G Pesce	0.80
17 October 2022	Conference with loan borrower re: restructuring process (0.4); conference	G Pesce	1.70

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	with Earn holder re: timeline for emergence (0.4); review correspondence from Kroll re: status of account holder inquiries (0.3); review outreach by certain account holders re: status of process (0.6).		
17 October 2022	Draft materials for distribution to account holders for weekly meeting (0.7); review messages from clients re: next steps (0.3); conference with clients re: same (0.6).	G Pesce	1.60
17 October 2022	Conference with D. Latona and R. Kwasteniet re: bidding procedures issues (0.6); review revisions to bidding procedures (0.7); analyze memorandum prepared by D. Landy re: feasibility of regulatory proposal from potential investor (1.2).	G Pesce	2.50
17 October 2022	Conference with B. Lingle (W&C) re: examiner response (0.4); review examiner work plan (1.1); draft response to work plan (2.4).	G Pesce	3.90
17 October 2022	Telephone conference with K&E re: coin security.	A Zatz	0.30
17 October 2022	Telephone conference with G. Pesce, A. Amulic, A. Swingle and D. Turetsky re: stablecoin sales motion and bid procedures.	A Colodny	1.00
17 October 2022	Review response to state securities regulator.	A Colodny	0.80
17 October 2022	Telephone conference with G. Pesce, K. Wofford, S. Pillar, V. Lazar re: examiner scope (0.4); correspond with G. Pesce re: examiner (0.2).	A Colodny	0.60
17 October 2022	Telephone conference with G. Pesce, K. Wofford, K. Cofsky and others (PWP), and M. Meghji and others (M3) re: bid procedures and proposed timeline (0.5).	A Colodny	0.50
17 October 2022	Review declarations and review revised orders for professional applications for PWP & M3.	A Colodny	0.20
17 October 2022	Revise presentation for Committee meeting.	A Colodny	0.80
17 October 2022	Telephone conference with Mashinsky counsel re: document production (0.7); follow up telephone conference with S. Hershey re: same and investigative tasks (0.3); review document review on company committee meetings and board minutes and selected key documents for team, Elementus and M3 (1.9); review document selection re: insider communications re: Pause and distribute relevant documents to team, Elementus and M3 (1.8); provide list of reviewed documents to code as hot documents and requested selected PDFs of documents for team (1.1).	C Gurland	5.80
17 October 2022	Correspond with J. Avergun and C. Gurland re: discovery on A. Mashinsky (1.0); telephone conference with S. Pillay, G. Pesce, K. Wofford and A. Colodny re: examiner discovery (0.5); correspond with N. Shaker and T. Chen re: providing documents to examiner for review (0.4).	S Hershey	1.90
17 October 2022	Correspond with A. Cooper re: 2004 order and revisions to same.	S Hershey	0.40
17 October 2022	Prepare Committee meeting presentation (2.3); analyze Committee meeting minutes (0.2).	J Ramirez	2.50
17 October 2022	Telephone conference with Committee advisors re: sale proposal.	J Ramirez	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 October 2022	Telephone conference with Committee advisors re: open tasks and case strategy.	J Ramirez	0.40
17 October 2022	Correspond with P. Tumamao and with G. Pesce re: W&C August (0.1); correspond with G. Pesce re: W&C disclosures (0.1).	S Ludovici	0.20
17 October 2022	Review and comment on work in progress tracker.	S Ludovici	0.10
17 October 2022	Correspond with C. O'Connell re: PWP declaration (0.1); review CNOs for ELT, PWP and M3 (0.1).	S Ludovici	0.20
17 October 2022	Attend telephone conference with W&C, M3, and PWP teams to discuss plan proposal.	A Amulic	1.00
17 October 2022	Telephone conference with S. Kava and D. Litz re: research on claims (0.3); review draft correspondence for A. Rudolph (0.2).	A Amulic	0.50
17 October 2022	Telephone conference with W&C team re: stablecoin motions (1.0); correspondence with K&E re: pro se motion (0.2); correspondence with M3 team re: stablecoins (0.2).	A Amulic	1.40
17 October 2022	Attend telephone conference with Committee advisors.	A Amulic	0.50
17 October 2022	Create searches for team for hot documents and board minutes (0.6); provide instruction to team for documents to search (0.3); provide documents for other members of team work streams (0.3).	M Jaoude	1.20
17 October 2022	Draft Committee meeting minutes (1.2); correspond with J. Ramirez re: same (0.1).	T Smith	1.30
17 October 2022	Review crypto reports and memo on regulatory issues for Committee.	G Warren	0.40
17 October 2022	Review and correspond with G. Pesce, J. Ramirez re: next steps on bid procedure objections and start preparing slide deck for Committee on bid procedures (0.7); correspond with G. Pesce, K&E, PWP, and others re: proposed bid deadlines and resolving bid objections (0.5); correspond with A. Swingle, G. Pesce, and K. Cofsky re: update to bid objections and question re: same (0.3); review Herrmann limited supplemental objection and correspond with W&C team re: same (0.6); correspond with M. Rahmani, K. Cofsky, and A. Zatz re: GK8 updates and potential bidders (0.4); Committee weekly advisor telephone conference, including updates and responses for bid procedures for company (0.6); review and correspond with A. Venes and A. Rudolph re: incoming dataroom materials (0.3).	G Warren	3.40
17 October 2022	Draft slide decks for J. Ramirez for Committee telephone conference (0.4); review and correspond with D. Turetsky, A. Rudolph, and A. Amulic re: response to inquiry made from account holder (0.5); review Committee slide deck from J. Ramirez (0.2).	G Warren	1.10
17 October 2022	Participate in Committee advisor telephone conference re: possible bidder and bid procedure deadlines.	G Warren	0.60
17 October 2022	Review and correspond with A. Colodny re: setoff/recoupment of borrowers.	G Warren	0.60
17 October 2022	Telephone conference with advisors re: case strategy and Committee	D Litz	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	meetings and upcoming hearings.		
17 October 2022	Prepare update on filings for community members (2.6); prepare Committee update email (2.3).	D Litz	4.90
17 October 2022	Background legal research on avoidance defenses (1.7); meeting re: same (0.1).	D Litz	1.80
17 October 2022	Update and finalize revised proposed retention orders for M3, PWP, and Elementus (0.7); correspondence with K&E re: same (0.1); correspondence with M3 re: tentative update (1.9); supervise filing of same (2.2).	C O'Connell	4.90
17 October 2022	Discuss mining diligence with K. Ehrler and J. Schiffrin (M3), and K. Wofford (K&E) (1.2); discuss letter of intent and subsequent agreements with K. Ehrler (0.6); correspondence with K&E re: outstanding mining diligence (0.2).	C O'Connell	2.00
17 October 2022	Discuss upcoming Committee presentation with K. Wofford (0.2); correspondence with J. Ramirez re: same (0.1).	C O'Connell	0.30
17 October 2022	Correspond with D. Litz re: revisions to Community Update deck (0.8); revise Community Update deck (1.8); all hand Committee professionals telephone conference (0.9); correspond with D. Hirshorn upcoming filing of declarations and CNOs (0.2).	C O'Connell	3.70
17 October 2022	Correspond with K. Wofford re: Core Scientific (0.4); correspond with M3 re: proposal from Core Scientific (0.7).	C O'Connell	1.10
17 October 2022	Adam Swingle Analyze Debtors' draft cash management reply brief (0.4); draft email memorandum to G. Pesce re: same (0.3).	A Swingle	0.70
17 October 2022	Telephone conference with G. Pesce, D. Turetsky, A. Colodny, and A. Amulic re: stablecoin motion and property of estate issues.	A Swingle	1.00
17 October 2022	Prepare revisions to regulatory issues list for potential bidder.	A Das	0.80
17 October 2022	Draft reservation of rights re: examiner work plan.	B Lingle	3.50
17 October 2022	Telephone conference with Committee advisors re: plan proposal (0.5); analyze same (1.4).	B Lingle	1.90
17 October 2022	Analyze documents and regulatory filings (2.3); internal communications with W&C team re: restructuring proposal (0.6).	C Eliazadeh	2.90
17 October 2022	Research issues for written bid proposal (2.1); review and analyze written restructuring proposal (1.7).	C Eliazadeh	3.80
17 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.40
17 October 2022	Respond to questions from A. Amulic re: stablecoin motion/objection.	C Eliazadeh	0.40
17 October 2022	Further research re: safe harbors to avoidance claims (6.2); telephone conference with D. Litz re: same (0.4); revise memo drafted for K. Wofford re: safe harbor issues and email to D. Litz (1.5).	S Kava	8.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 October 2022	Telephone conference with A. Amulic and D. Litz re: next steps to claims research for Custody Adversary Proceeding phase II.	S Kava	0.10
17 October 2022	Review and respond to account holders' inquiries (1.9); revise FAQs for Kroll website to reflect most recent case updates (0.8).	A Rudolph	2.70
17 October 2022	Multiple correspondence with W. Foster (M3) re: amended contract rejection notice.	A Rudolph	0.20
17 October 2022	Revise work in progress tracker.	A Rudolph	1.10
17 October 2022	Multiple correspondence with A. Colodny re: account holder's motion seeking declaratory judgment.	A Rudolph	0.20
17 October 2022	Review potential bidder's regulatory overview and compare with Debtors' regulatory overview (1.9); summarize and review regulatory requirements for potential bidder and restructuring plan proposal (3.3).	A Bao	5.20
17 October 2022	Revise work in progress tracker (1.8); correspond with J. Ramirez re: same (0.1); update work in progress tracker as per comments received from S. Ludovici (0.5); correspond with legal assistants to update internal calendar (0.2).	M Haqqani	2.60
17 October 2022	Correspond with M. Jaoude re: document review and analysis tasks (0.1); telephone conference with M. Jaoude re: same (0.2).	P Spencer	0.30
17 October 2022	Run/create keyword searches (0.7); run searches and export documents in customized format (1.8).	T Chen	2.50
17 October 2022	Create saved search of hot document ranges for updated document coding.	C Stone	1.40
17 October 2022	Downloading production from FTP (0.3); decryption and analysis (0.2); uploading to Relativity (0.8); mapping metadata fields (0.7); running quality control (0.5); setting up requested searches (0.5).	G Chemborisov	3.00
17 October 2022	Prepare revised redlines of proposed retention orders (0.6); prepare PDF drafts for final review of partners of supplemental declarations (0.5); confer with C. O'Connell re: upcoming filing of declarations and CNOs (0.2); revise and proofread M3 second declaration (0.5); finalize and file declarations and CNOs re: retention of PWP, M3 and Elementus (0.7); coordinate with Kroll to effectuate service of filings (0.1); correspond word versions of proposed retention orders to Chambers (0.2).	D Hirshorn	2.80
17 October 2022	Confer with M. Haqqani re: expedited objection/response deadline.	D Hirshorn	0.20
17 October 2022	Update CompuLaw calendar (0.5); update main data room re: new documents added (0.2); daily distribution of email re: data room update (0.1); review recent activity in main case docket (0.2); update internal pleadings files (0.1).	A Venes	1.10
18 October 2022	Review Committee deck (0.4); participate in Committee meeting (2.0).	K Wofford	2.40
18 October 2022	Revise mining joinder (0.4); correspond re: same with W&C team (0.1); prepare for Core response, outlining potential discovery point, and draft and review checklist of factual points with C. O'Connell (1.0).	K Wofford	1.50

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18 October 2022	Telephone conferences with King Street (0.6); review communications from other holders (0.4).	K Wofford	1.00
18 October 2022	Review loan book documents.	K Wofford	1.40
18 October 2022	Revise joinder to Debtors' pleading and declaration.	K Wofford	1.20
18 October 2022	Review documents produced by Celsius.	D Landy	1.50
18 October 2022	Participate in internal work in progress telephone conference with W&C, Perella and M3 re: key action items and next steps.	D Landy	1.00
18 October 2022	Prepare for UCC call to address crypto regulatory issues.	D Landy	3.00
18 October 2022	Telephone conferences with G. Pesce (W&C) re: equity committee motion issues.	D Turetsky	0.30
18 October 2022	Telephone conference with G. Pesce (W&C) re: examiner scope issues (0.2); telephone conference with A. Colodny (W&C) re: examiner scope issues (0.1); further analysis re: examiner scope issues (0.3).	D Turetsky	0.60
18 October 2022	Further analysis re: issues re: proposed litigation schedule (0.2); correspond with G. Pesce (W&C) and others re: same (0.1).	D Turetsky	0.30
18 October 2022	Review mining proposals (0.6); review materials drafted for Committee members re: mining operation and options for same (0.9).	G Pesce	1.50
18 October 2022	Participate in weekly meeting with Committee members to discuss various matters, including sale process, mining operation, examiner, and other updates.	G Pesce	2.00
18 October 2022	Revise statement re: work plan (2.3); draft correspondence to examiner re: expansion of examiner order (0.6); conference with D. Turetsky and A. Colodny re: request to expand examiner order (0.7); review motion to expand examiner order (0.8); correspond with B. Lingle re: draft response to same (0.4).	G Pesce	4.80
18 October 2022	Conference with D. Latona, R. Kwasteniet and others from K&E re: motion to approve bidding procedures (0.6); review revised bidding procedures (0.6); conference with K. Cofsky (PWP) re: modifications to bidding procedures (0.6); draft multiple correspondence to K&E re: modifications to bidding procedures (0.8); review status of NDAs signed for bidding process (0.4); review status of data room updates (0.4).	G Pesce	3.40
18 October 2022	Conference with K. Wofford re: Core issues.	G Pesce	0.40
18 October 2022	Conference with account holder re: balance of tokens held at Celsius Network Limited and other topics from 341 meeting.	G Pesce	0.60
18 October 2022	Telephone conference re: work in progress with G. Warren, K. Wofford, C. O'Connell, and other W&C team members.	A Colodny	0.50
18 October 2022	Telephone conference with R. Kielty, G. Pesce, R. Kwasteniet, and K&E team re: bid procedure deadlines (0.3); telephone conference with K. Cofsky re: same (0.4); telephone conference with G. Pesce re: bid procedures and hearing (0.4).	A Colodny	1.10

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18 October 2022	Participate in Committee meeting.	A Colodny	2.50
18 October 2022	Revise FAQs for Committee website.	A Colodny	0.40
18 October 2022	Assemble and distribute documents related to dropdown.	C Gurland	0.90
18 October 2022	Attend (partial) weekly Committee meeting.	S Hershey	1.50
18 October 2022	Correspond with M3 re: documents for review (0.8); correspond with C. Gurland re: discovery issues (0.5).	S Hershey	1.30
18 October 2022	Revise reservation of rights re: examiner work plan.	S Hershey	1.10
18 October 2022	Telephone conference with restructuring team re: open tasks and case strategy.	J Ramirez	0.80
18 October 2022	Prepare materials for UCC meeting.	J Ramirez	2.20
18 October 2022	Correspond with G. Pesce, A. Colodny and D. Turetsky re: status of supplemental disclosure searches.	S Ludovici	0.10
18 October 2022	Prepare for (0.1) and attend work in progress telephone conference (0.9).	S Ludovici	1.00
18 October 2022	Telephone conferences and correspondence with S. Hershey and G. Pesce re: stablecoin motions (0.4); review and comment on objection and related correspondence (1.0).	A Amulic	1.40
18 October 2022	Attend (partial) work in progress telephone conference with W&C team (0.6); provide updates to work in progress tracker (0.1).	A Amulic	0.70
18 October 2022	Attending call with Committee members to discuss withhold and custody matters set for trial.	A Amulic	2.00
18 October 2022	Coordinate upload and batching for review of new Core Scientific documents.	M Jaoude	0.30
18 October 2022	Research re: conditions and limitations on budgets for examiner (0.4); correspond with G. Warren and A. Swingle re: same (0.1); correspond with G. Pesce re: same (0.1).	T Smith	0.60
18 October 2022	Review proposed response to lift stay motion.	G Warren	0.10
18 October 2022	Correspond re: deadline for stipulation and other deadlines with M. Haqqani (0.2); work in progress telephone conference with W&C team (0.9); review filed objections and pleadings (0.4); review and correspond with A. Venes, G. Pesce, and S. Hershey re: updated documents to dataroom (0.4); review summary of pleadings sent by C. O'Connell (0.1).	G Warren	2.00
18 October 2022	Review and correspond with T. Smith, G. Pesce re: research related to examiner work plan (0.6); review and correspond with B. Lingle re: inquiry for reservation of rights to examiner work plan (0.3); review motion to expand examiner scope (0.2).	G Warren	1.10
18 October 2022	Review draft reply for bid procedures from K&E and provide comments to G. Pesce, A. Colodny and others (1.4); correspond with G. Pesce, K.	G Warren	4.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Cofsky re: telephone conference for bid procedures (0.1); review and correspond with M. Haqqani re: work in progress and deadlines for sale (0.3); correspond with M3 and K&E re: amendments to CV list (0.2); review, revise, prepare comments for, and correspond with G. Pesce, T. Scheffer, A. Colodny, K. Cofsky, D. Latona and others re: reply to bid procedures and amended deadlines (2.0); review filed reply for bid procedures (0.2); review and correspond with K&E re: revised bidding procedures filed (0.3); review coin report (0.1).		
18 October 2022	Legal research re: memo on avoidance defenses.	D Litz	5.60
18 October 2022	Participate in conference with W&C Team re: work in progress.	D Litz	0.90
18 October 2022	Telephone conferences with K. Wofford re: Joinder (0.2); work in progress Meeting (1.0); organize summaries for Committee Updates (1.1); review data room updates (0.2); revise Joinder (0.8).	C O'Connell	3.30
18 October 2022	Telephone conferences with K. Ehrler (M3) to discuss mining models and projections (1.2); correspondence with M3 team re: same (1.5).	C O'Connell	2.70
18 October 2022	Telephone conference with S. Hershey and K. Wofford re: variable rates and Core discovery (0.4); create discovery checklist to share with Debtors in advance of upcoming depositions (0.4).	C O'Connell	0.80
18 October 2022	Participate in committee update meeting re: mining issues.	C O'Connell	2.10
18 October 2022	Legal research re: examiner issues (0.4); correspondence with T. Smith re: same (0.1).	A Swingle	0.50
18 October 2022	Revise stablecoin sale objection (1.4); legal research re: same (2.1).	A Swingle	3.50
18 October 2022	Participate in UCC call to prepare minutes for official record.	B Lingle	1.90
18 October 2022	Telephone conference with A. Colodny and rest of restructuring team re: work in progress.	B Lingle	0.90
18 October 2022	Revise reservation of rights re: examiner work plan (3.9); draft counterproposal re: expansion of examiner scope (0.9).	B Lingle	4.80
18 October 2022	Analyze documents and regulatory filings.	C Eliazadeh	0.60
18 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.10
18 October 2022	Internal work in progress conference with W&C team re: action items and tasks.	C Eliazadeh	0.50
18 October 2022	Attend Committee meeting with UCC members, W&C team, and UCC professional advisors to present on crypto and related issues.	C Eliazadeh	2.00
18 October 2022	Further analyze written bid proposal and prepare draft of analysis re: same.	C Eliazadeh	5.30
18 October 2022	Further research and revise memo re: claims and safe harbors for phase II of Custody Adversary Proceeding (9.5); correspond correspondences with D. Litz re: same (0.2).	S Kava	9.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 October 2022	Attend work in progress telephone conference with A. Colodny, A. Rudolph, G. Warren.	S Kava	0.90
18 October 2022	Multiple correspondence with W. Foster (M3) re: contract rejection notices (0.2); revise chart re: same (0.1).	A Rudolph	0.30
18 October 2022	Respond to multiple account holders' inquiries.	A Rudolph	0.70
18 October 2022	Take notes of Committee meeting (2.0); draft meeting minutes for October 18 Committee meeting (0.4).	A Rudolph	2.40
18 October 2022	Revise FAQs for Kroll's website (1.5); review inquiries from Kroll team; draft response re: same (0.2).	A Rudolph	1.70
18 October 2022	Revise work in progress tracker (1.3); attend work in progress meeting with W&C team (0.9).	A Rudolph	2.20
18 October 2022	Summarize and review regulatory requirements for potential bidder and potential bidder restructuring plan proposal.	A Bao	6.30
18 October 2022	Prepare materials for presentation at meeting with Creditors' Committee.	M Haqqani	2.00
18 October 2022	Revise work in progress tracker (3.2); incorporate comments from W&C Team to work in progress tracker (1.1); attend work in progress telephone conference with W&C team (1.0); summarize discussions from Committee's October 18 meeting for W&C Team (1.0).	M Haqqani	6.30
18 October 2022	Review documents and update hot documents chart.	P Spencer	6.00
18 October 2022	Import received production, OCR missing text, and prepare document review batches (2.0); run searches and export documents in customized format (0.8).	T Chen	2.80
18 October 2022	Coordinate with Kroll to serve declarations and certificates of no objection filed October 17.	D Hirshorn	0.10
18 October 2022	Respond to team email re: order for transcript of continued 341 meeting of creditors (0.1); review production from K&E and coordinate printing (0.7); order copy of transcript of continued 341 meeting of creditors (0.1); meet with vendor delivering hard copies of K&E Core Scientific production (0.2); e-file reservation of rights to Examiner's Motion to Approve Work Plan (0.1); parent data room updates (0.2); correspond with G. Warren and A. Rudolph re: same (0.2); daily data room update emails to teams (0.1); review activity in case docket (0.1); update internal pleadings file (0.1).	A Venes	1.90
18 October 2022	Reorganize Core Scientific production (1.1); correspond with K. Wofford and M. Jaoude re: same (0.1).	A Venes	1.20
18 October 2022	Prepare chart of professional fees.	K Wick	1.10
19 October 2022	Correspond with W&C team to prepare for hearing including discussion of equity committee motion and reply.	K Wofford	1.00
19 October 2022	Review Core objection response (1.3); review power price materials and deck from M3 on power price mix of mining operation (0.4); draft and edit	K Wofford	4.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Committee pleading re: Core contempt/stay violation, correspond and telephone conferences re: pleading (0.5); participate in mining subcommittee meeting re: power prices, Core, mining executive, diligence on other hosting sites and business plan (1.7); telephone conference with E. Aidoo re: plan distribution issues (0.4); meeting with Securitize and PWP to discuss plan distribution issues re: stock transfer and crypto (0.4).		
19 October 2022	Telephone conference with Committee co-chairs, M3, W&C team re: platform bid from potential bidder, issues for October 20 hearing, and Ferraro meeting recap.	K Wofford	0.90
19 October 2022	Strategy meeting with Committee co-chairs and W&C team re: CEO discussion.	K Wofford	0.50
19 October 2022	Review equity committee reply papers and supporting docs.	K Wofford	1.00
19 October 2022	Review and comment re: hearing scripts (0.2); telephone conferences with A. Colodny (W&C) re: hearing issues (0.9).	D Turetsky	1.10
19 October 2022	Telephone conferences with S. Hershey (W&C) re: equity committee request issues (0.1); further analysis re: same (0.1); confer with G. Pesce (W&C) re: equity committee request issues (0.1).	D Turetsky	0.30
19 October 2022	Review revised bidding procedures (0.1); confer with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.20
19 October 2022	Further analysis re: custody/withhold issues.	D Turetsky	0.30
19 October 2022	Conference with T. DiFiore, S. Duffy, K. Wofford (W&C) and A. Colodny (W&C) re: preparations for C. Ferraro conference call.	G Pesce	0.40
19 October 2022	Participate in telephone conference with K. Wofford and others from W&C and T. DiFiore re: restructuring issues involving crypto and loans. (0.7); conference with W&C, M3, PWP, S. Duffy and T. DiFiore re: mining options (0.6).	G Pesce	1.30
19 October 2022	Develop strategy to respond to examiner pleadings (0.6); correspond with B. Lingle (W&C) re: same (0.7).	G Pesce	1.30
19 October 2022	Review revised bidding procedures order (0.8); revise presentation re: bidding procedures for hearing (0.9); correspond with D. Landy (W&C) re: development of response to investor re: regulatory matters (0.6); review bid structures for potential transactions (1.1).	G Pesce	3.40
19 October 2022	Review correspondence re: status of discovery production.	G Pesce	0.60
19 October 2022	Review preferred equity motion to prepare for hearing (1.1); prepare hearing outline for contested hearing (3.4); conference with A. Colodny and K. Wofford re: demonstrative and other hearing preparations (0.9).	G Pesce	5.40
19 October 2022	Review status of outreach to account holders (0.4); conference with account holder re: next steps for case (0.7); review correspondence from pro se account holder re: request to review confidential documents (0.6); correspondence with pro se account holder re: Committee's view on his pleadings.	G Pesce	2.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 October 2022	Telephone conference with G. Pesce, K. Wofford, B. Lingle re: hearing prep and evidence (1.4); review bid procedures pleadings and prepare for hearing (1.2); telephone conference with D. Turetsky re: same (0.3).	A Colodny	2.90
19 October 2022	Telephone conference with G. Pesce, T. DiFiore, S. Duffy, and K. Wofford re: preferred equity (0.3); telephone conference with K. Wofford re: case strategy and preferred equity litigation (1.1); review preferred equity reply brief (0.4); correspond with G. Pesce, K. Wofford, S. Hershey, D. Turetsky, and B. Lingle re: same (0.2); telephone conference with C. Koenig re: hearing and preferred equity objection (0.5).	A Colodny	2.50
19 October 2022	Telephone conference with T. Biggs re: ongoing and new tasks (0.8); assemble discovery materials for M3 review (1.1); telephone conference with S. Hershey re: M3 tasks and progress (0.3); review Amended Complaint in KeyFi case (1.4); telephone conference with Akin Gump re: KeyFi motion to intervene (0.3); follow up telephone conference with S. Hershey re: same (0.4); assist team in assembling documents for Court hearing (0.5).	C Gurland	4.80
19 October 2022	Correspond with M. Jaoude and P. Spencer re: Core discovery (0.5); review Core filings (1.7).	S Hershey	2.20
19 October 2022	Correspond with M. Hurley and C. Gurland re: KeyFi adversary.	S Hershey	0.50
19 October 2022	Correspond with C. Gurland re: open discovery issues.	S Hershey	0.30
19 October 2022	Correspond with A. Colodny, G. Pesce and D. Turetsky re: prep for hearing (1.0); prepare script for hearing (1.3).	S Hershey	2.30
19 October 2022	Review equity committee filing for evidentiary dispute.	S Hershey	0.80
19 October 2022	Analyze draft correspondence to Committee.	J Ramirez	0.30
19 October 2022	Analyze draft objection to ex-employee's stay relief motion.	J Ramirez	1.60
19 October 2022	Review Debtors' professionals fee statement and update tracker.	S Ludovici	0.20
19 October 2022	Telephone conference with G. Pesce re: August fee statement (0.1); analyze fee data and email same to G. Pesce (0.3); telephone conferences with G. Pesce re: August and September fees (0.3); review pro forma time entries or expense entries for August monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.6); correspond with G. Pesce and others re: August fee statement (0.1).	S Ludovici	1.40
19 October 2022	Review work in progress tracker.	S Ludovici	0.10
19 October 2022	Draft objection and related correspondence with W&C teams (2.0); review discovery materials and related correspondence with litigation team (0.5); draft talking points for hearing (0.8); review and comment on legal research memo from S. Kava and D. Litz (0.5); review and comment on draft objection from A. Swingle (1.0).	A Amulic	4.80
19 October 2022	Telephone conference with team: re: instructions for new core scientific review (1.0); prepare review panels and instructions for document review (1.0).	M Jaoude	2.00

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RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 October 2022	Correspond with S. Kava and review research on custody issues (0.3); correspond with M. Rahmani re: GK8 bids (0.3); correspond with A. Amulic re: custody and security issues on coins (0.2);.	G Warren	0.80
19 October 2022	Correspond with M. Rahmani and S. Ludovici re: PWP fee statements (0.3); review order on fee examiner (0.2).	G Warren	0.50
19 October 2022	Correspond with K. Cofsky, G. Pesce, and M. Rahmani re: structure of sale and issues from Voyager (0.4); correspond with A. Venes and A. Rudolph re: dataroom documents (0.2); review summaries of pleadings from D. Litz (0.1).	G Warren	0.70
19 October 2022	Review filings on equity committee.	G Warren	0.20
19 October 2022	Prepare Committee filing update.	D Litz	6.00
19 October 2022	Legal research re: memo on avoidance defenses.	D Litz	1.00
19 October 2022	Update draft Joinder to Core Stay Motion (0.2); correspondence with W&C Team and M3 team re: same (0.3); finalize and file Committee's Joinder to Debtors Stay Motion re: Core Scientific (0.9); coordinate same with paralegal (0.7).	C O'Connell	2.10
19 October 2022	Review Custody Memorandum and Scheduling Order in preparation for brief meeting on Custody and Withhold issues with A. Amulic, S. Hershey, K. Wofford.	C O'Connell	2.00
19 October 2022	Update running list of Core discovery questions.	C O'Connell	0.50
19 October 2022	Discuss substantive consolidation legal research with M. Haqqani.	C O'Connell	0.50
19 October 2022	Mining Subcommittee telephone conference (1.7); correspond with A. Swingle and K. Wofford re: same (1.4); strategy telephone conference with S. Duffy and T. DiFiore (Committee), K. Wofford and G. Pesce (W&C), J. Schiffrin (M3), K. Cofsky and E. Hermann (PWP) to discuss mining and potential bidder proposal (2.4).	C O'Connell	5.50
19 October 2022	Finalize and coordinate filing of Joinder to Debtors' Stay Motion.	C O'Connell	0.20
19 October 2022	Revise final cash management order (0.3); correspondence with E. Jones (K&E) re: same (0.1); draft email memorandum to A. Colodny re: same (0.4).	A Swingle	0.80
19 October 2022	Revise stablecoin sale objection (2.8); legal research re: same (1.7); correspondence with A. Amulic re: same (0.2).	A Swingle	4.70
19 October 2022	Participate in mining subcommittee meeting (0.5); correspondence with C. O'Connell re: same (0.2).	A Swingle	0.70
19 October 2022	Prepare for hearing re: equity committee appointment (3.9); telephone conference with G. Pesce, A. Colodny, K. Wofford, S. Hershey re: same (2.0); draft hearing presentation (3.2).	B Lingle	9.10
19 October 2022	Telephone conference with W&C team re: Core Scientific document review (0.6); document review for responsiveness relating to claims (2.9).	L Quinn	3.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 October 2022	Internal conference with M. Jaoude re: discovery document review protocol.	L Curtis	0.20
19 October 2022	Respond to questions from A. Amulic re: stablecoin motion/objection.	C Eliazadeh	1.80
19 October 2022	Prepare follow-up questions re: restructuring proposal (2.4); revise same (0.8).	C Eliazadeh	3.20
19 October 2022	Revise memo re: phase II on custody adversary proceeding (3.0); correspond A. Amulic re: same (0.1).	S Kava	3.10
19 October 2022	Revise work in progress tracker (1.3); sign up parties for hearing (0.2); review local rules (0.3); draft notice of hearing (0.6).	A Rudolph	2.40
19 October 2022	Correspond with C. Koenig (K&E) re: status of Flare Airdrop (0.1); attend Voyager Hearing (0.2); attend Voyager hearing re: FTX sale and take notes (3.2); telephone conference with A. Colodny re: Voyager sale hearing (0.2); revise Voyager hearing notes for G. Pesce's review (0.7); review data room documents for bylaws and articles of formation (0.8); multiple correspondence with A. Amulic re: same (0.1).	A Rudolph	5.30
19 October 2022	Revise meeting minutes for October 18th Committee meeting.	A Rudolph	0.90
19 October 2022	Summarize notes from Committee Meeting on October 18 to send to A. Rudolph (0.8); revise work in progress tracker for circulation (1.5); correspond with A. Venes re: calendar updates (0.1).	M Haqqani	2.40
19 October 2022	Review pleadings re: bidding procedures motion.	M Haqqani	0.30
19 October 2022	Meeting with C. O'Connell re: research on substantive consolidation.	M Haqqani	0.80
19 October 2022	Compile chart of Board Minutes and Meetings.	E Kozakevich	0.50
19 October 2022	Conference Call with S. Hershey and team to discuss issues related to new Celsius document review (0.5); first level review of Core Scientific's production (2.3).	R Mederos	2.80
19 October 2022	Telephone conference with S. Hershey, M. Jaoude, and document review team re: performing Core document review (0.6); revise hot documents chart (1.9); correspond with M. Jaoude re: same (0.3); review case filings background materials in preparation to review Core documents (1.0); review documents produced by Core (3.6); correspond with S. Hershey, C. Gurland, M. Jaoude and document review team attaching documents identified during review (0.6); correspond with same attaching additional documents identified during review (0.5).	P Spencer	8.50
19 October 2022	Attend meeting with S. Hershey and M. Jaoude to discuss review of Core documents (0.7); review Core documents for responsiveness and issue (3.3).	A Waterfield	4.00
19 October 2022	Run searches and export documents in customized format.	T Chen	1.00
19 October 2022	Assisting with export of requested populations (0.5); generating batches for uploaded productions (0.5).	G Chemborisov	1.00
19 October 2022	Register team for live appearances at October 20 hearing (0.1);	A Venes	2.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	correspond with W&C team re: same (0.1); e-file notice of hearing on Committee's reservation of rights re: Examiner's Motion to Approve Work Plan per A. Rudolph (0.2); correspond with Kroll re: requests for service of recent Committee filings (0.1); mail courtesy copies of recent Committee filings to Chambers (0.2); main and diligence data rooms update (0.6); review recent activity in case docket (0.4); update pleadings files (0.2); update CompuLaw calendar per latest work in progress (0.8); daily data room update emails to teams (0.2).		
19 October 2022	Standby for and assist with e-filings of notice of hearing presentation and joinder to Debtors' Motion to Enforce Automatic Stay and for Civil Contempt.	A Venes	1.10
20 October 2022	Review court hearing outline and prepared notes (1.6); attend court hearing (1.8).	K Wofford	3.40
20 October 2022	Attend telephone conference with Committee advisors.	K Wofford	0.30
20 October 2022	Document review of Core documents (1.0); analysis of arguments in pleading and memo to W&C team on arguments (0.8); prepare for strategy telephone conference (0.3); strategy telephone conference with Debtors' counsel (Hamlin, Brown), S. Hershey, C. O'Connell re: Core dispute and discovery (0.6); telephone conference with S. Hershey on depositions and key fact issues (0.4).	K Wofford	3.10
20 October 2022	Telephone conference with all Committee advisors re: case status and strategy.	D Landy	2.00
20 October 2022	Review of documents produced by Debtors.	D Landy	2.00
20 October 2022	Attend court hearing to address crypto technical issues.	D Landy	2.00
20 October 2022	Further analysis re: preferred equity issues.	D Turetsky	0.20
20 October 2022	Further analysis re: potential claims.	D Turetsky	0.30
20 October 2022	Further analysis re: KERP issues.	D Turetsky	0.20
20 October 2022	Review regulatory analysis for potential plan structures (0.2); further analysis re: plan issues (0.2).	D Turetsky	0.40
20 October 2022	Telephone conference with K&E (C. Koenig and others), Centerview (B. Beasley and others), A&M (A. Lal and others), M3 (J. Schiffrin and others), and others re: case strategy, status and issues.	D Turetsky	0.50
20 October 2022	Telephone conference with G. Pesce (W&C) re: bidding procedures issues.	D Turetsky	0.20
20 October 2022	Further analysis re: issues raised by customers.	D Turetsky	0.20
20 October 2022	Analyze issues re: Prime Trust litigation (0.4); correspond with T. Smith (W&C) and S. Hershey (W&C) re: same (0.2).	D Turetsky	0.60
20 October 2022	Review and comment re: hearing scripts (0.2); further prepare for hearing (0.6); confer with A. Colodny (W&C) re: same (0.2).	D Turetsky	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 October 2022	Further analysis re: custody/withhold phase 1 issues (0.3); telephone conference with W&C team (A. Colodny, G. Pesce, A. Amulic and others) re: custody/withhold issues (0.7).	D Turetsky	1.00
20 October 2022	Attend hearing on behalf of Committee.	D Turetsky	1.80
20 October 2022	Review response to Core pleadings.	G Pesce	0.30
20 October 2022	Prepare hearing outline for preferred equity motion and objection hearing.	G Pesce	2.70
20 October 2022	Participate in hearing re: bidding procedures, examiner, equity committee, and other matters (1.8); participate in telephone conference with B. Lingle and others from W&C re: examiner motion and response (0.7).	G Pesce	2.50
20 October 2022	Review correspondence from pro se account holder re: filing of motions (0.4); correspond with pro se account holder re: status of Committee efforts to address his concerns and lack of need to file motions (0.4); conference with pro se account holder re: same (0.6); review correspondence from pro se account holder re: request to review confidential documents (0.4); review confidentiality protocol re: same (0.4); correspond with K&E re: response (0.4); conference with account holder re: status of case (0.4); review responses to account holders re: various topics (0.7).	G Pesce	3.70
20 October 2022	Gregory Pesce Correspond with S. Duffy and T. DiFiore re: open issues.	G Pesce	0.40
20 October 2022	Conference with multiple individuals from W&C, K&E, M3, Centerview, and A&M re: case strategy and next steps.	G Pesce	0.80
20 October 2022	Review and draft response to investor re: potential transaction.	G Pesce	0.80
20 October 2022	Review materials re: status of mining operation.	G Pesce	0.40
20 October 2022	Conference with W&C team members re: next steps for custody litigation and briefing (0.8); review materials re: same (0.3).	G Pesce	1.10
20 October 2022	Correspondence with A. Colodny re: coin security.	A Zatz	0.10
20 October 2022	All advisor telephone conference with K&E team, A&M team, PWP, CVP, M3, and W&C team.	A Colodny	0.40
20 October 2022	Revise motion to sell stable coins.	A Colodny	0.30
20 October 2022	Prepare for hearing (1.6); attend hearing (0.5).	A Colodny	2.10
20 October 2022	Telephone conference with K. Wofford, D. Turetsky, G. Pesce, S. Hershey, and A. Amulic re: custody dispute and brief (0.7); telephone conference with A. Amulic re: stablecoins and custody (0.4).	A Colodny	1.10
20 October 2022	Email correspondence with M3 and team re: CEL issues (1.2); telephone conference with D. Landy re: regulatory landscape (0.4); gathered and sent documents to D. Landy (0.3); review Core Scientific pleadings (1.3).	C Gurland	3.20
20 October 2022	Prepare materials for Court hearing.	C Gurland	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 October 2022	Telephone conference with D. Turetsky, A. Amulic and A. Colodny re: custody issues.	S Hershey	0.80
20 October 2022	Review Core documents (1.2); correspond re: same with C. O'Connell, K. Wofford and M. Jaoude (0.8).	S Hershey	2.00
20 October 2022	Prepare for October 20 hearing.	S Hershey	0.50
20 October 2022	Attend October 20 hearing.	S Hershey	1.80
20 October 2022	Conference call with A. Swingle, G. Pesce and K. Barr re: retention benefits letter (0.4); initial review of retention benefits letter (0.4).	T Marnin	0.80
20 October 2022	Prepare for (0.2) and participate in omnibus hearing (1.8).	J Ramirez	2.00
20 October 2022	Analyze draft correspondence to Committee.	J Ramirez	0.40
20 October 2022	Telephone conference with Committee advisors re: open tasks and case strategy (0.4); telephone conference with Debtors' advisors re: same (0.5).	J Ramirez	0.90
20 October 2022	Correspond with G. Pesce and A. Colodny re: timekeeping issues.	S Ludovici	0.20
20 October 2022	Correspond with W&C team re: timekeeping issues.	S Ludovici	0.10
20 October 2022	Prepare materials for omnibus hearing.	C Walker	1.40
20 October 2022	Attend telephone conference with D. Turetsky, K. Wofford, S. Hershey, A. Colodny, and C. O'Connell re: custody and withhold briefing (0.8); draft outline of custody and withhold brief and related correspondence with C. O'Connell (0.7).	A Amulic	1.50
20 October 2022	Draft diligence questions related to regulatory mapping for plan proposal.	A Amulic	3.60
20 October 2022	Attend all-advisor strategy telephone conference (0.5); attend Committee-side advisor telephone conference (0.3).	A Amulic	0.80
20 October 2022	Attend Omnibus hearing to address litigation and discovery issues.	M Jaoude	1.90
20 October 2022	Attend meeting telephonically with Debtors advisors and Committee advisors re: work in process (0.5); attend telephone conference with W&C, M3, PWP, and Elementus teams re: case strategy (0.2).	T Smith	0.70
20 October 2022	Correspond with S. Hershey re: Prime Trust litigation and pull pleadings re: same.	T Smith	0.30
20 October 2022	Prepare materials for hearing telephonically re: bidding procedures, cash management, fee examiner, and other matters.	T Smith	1.80
20 October 2022	Prepare materials for Oct. 20 hearing re: bid procedures.	G Warren	1.40
20 October 2022	Review summary of pleadings from D. Litz (0.1); review summaries of hearing (0.1); correspond with G. Pesce re: case update (0.1).	G Warren	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 October 2022	All Advisor Meeting with Debtors on pending issues, including bidding and restructuring (0.5); review summaries sent by C. O'Connell of case updates (0.1).	G Warren	0.60
20 October 2022	Review results and notes on Voyager sale for insight on potential sale (0.4); review amended bid procedures orders (0.3); review and correspond with A. Venes and A. Rudolph re: updates to data room (0.2).	G Warren	0.90
20 October 2022	Prepare materials for 10/20 hearing.	D Litz	2.10
20 October 2022	Prepare community hearing update for Committee (1.2); prepare update deck re: equity committee, bidding procedures, and hearing updates (1.7).	D Litz	2.90
20 October 2022	Meeting with M. Taylor (W&C) re: Core Scientific & case summary.	D Litz	0.30
20 October 2022	Telephone conference with K. Wofford, A. Amulic, D. Turetsky, S. Hershey, and A. Colodny re: withhold and custody (0.8); review memorandum re: same (1.2); organize Custodial Account Outline of arguments with A. Amulic (0.8).	C O'Connell	2.80
20 October 2022	Prepare for hearing with B. Lingle.	C O'Connell	0.10
20 October 2022	Telephone conference with Committee and Debtors' advisors.	C O'Connell	0.90
20 October 2022	Prepare materials for presentations at court hearing.	C O'Connell	2.00
20 October 2022	Review and analyze Core Scientific Stay Objection and Motion to Compel filings (2.6); correspondence with S. Hershey and K. Wofford re: same (0.3); telephone conference with L. Hamlin, J. Brown, and K. Wofford re: Core filings (0.7); telephone conference with S. Hershey and K. Wofford re: Core deposition and discovery strategy (0.6).	C O'Connell	4.20
20 October 2022	Telephone conference with G. Pesce, T. Marnin, K. Barr, and A. Colodny re: KERP (0.2); follow-up telephone conference with G. Pesce and A. Colodny re: same (0.4); legal and factual research re: KERP (0.9); draft email memorandum to Committee re: KERP recommendation (0.6).	A Swingle	2.10
20 October 2022	Confer with C. O'Connell and K. Wofford re: Core motion and objection (0.5); review background documents re: same (1.3); confer with C. O'Connell re: same (0.3); call with C. O'Connell, K. Wofford, S. Hershey, and Kirkland team re: Core filings (0.6); draft summaries re: same (1.0); review summaries with C. O'Connell (0.4); correspondence re: same with C. O'Connell (0.1); review cited cases (1.4); revise draft summaries (0.8), correspondence with W&C team re: same (0.2).	M Taylor	6.60
20 October 2022	Analyze plan proposals.	B Lingle	1.20
20 October 2022	Telephone conference with G. Pesce, A. Colodny re: scope of examiner work plan.	B Lingle	0.40
20 October 2022	Prepare materials for hearing re equity committee appointment, bidding procedures.	B Lingle	1.80
20 October 2022	Telephone conference with G. Pesce, A. Colodny, W&C team re work in process.	B Lingle	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 October 2022	Document review of Core Scientific document production.	L Quinn	1.40
20 October 2022	Further revise questions re: restructuring proposal (2.8); internal communications re: statutory requirements for certain loan transfers (0.6).	C Eliazadeh	3.40
20 October 2022	Internal conference with W&C team re: action items and tasks (1.0); follow up conference with same (0.5).	C Eliazadeh	1.50
20 October 2022	Further research and revise memo re: claims issues (6.5); correspond D. Litz outstanding research re: same (0.2).	S Kava	6.70
20 October 2022	Attend and take notes on hearing on October 20, 2022.	S Kava	1.50
20 October 2022	Revise communications tracker; analyze customer inquiries to Kroll (2.4); respond to account holders inquiries (0.6); telephone conference with K. Broutzas re: account holders' inquiries (0.3).	A Rudolph	3.30
20 October 2022	Multiple correspondence with M. Haqqani re: Prime Trust scheduling order.	A Rudolph	0.10
20 October 2022	Review continued 341 meeting transcript (1.0); draft list of unanswered questions from meeting (0.6).	A Rudolph	1.60
20 October 2022	Prepare materials for Celsius hearing.	A Rudolph	2.40
20 October 2022	Legal research re: Truth in Lending Act (TILA).	A Bao	0.50
20 October 2022	Take notes for October 20 Omnibus Hearing (1.8); revise notes (0.7).	M Haqqani	2.50
20 October 2022	Revise work in progress tracker.	M Haqqani	0.50
20 October 2022	Review incoming inquiries (0.2); correspondence with A. Rudolph re: same (0.1).	K Broutzas	0.30
20 October 2022	Conduct First level review of Core Scientific's documents for issues relating to Celsius contract issues.	R Mederos	0.70
20 October 2022	Review Core objection in preparation to review Core-produced documents (1.1); review Core-produced documents (0.6); correspond with S. Hershey, C. Gurland, M. Jaoude and document review team attaching identified documents of interest (0.2).	P Spencer	1.90
20 October 2022	Update hot documents chart including Celsius-produced documents (0.3); review of Celsius-produced documents (2.8).	P Spencer	3.10
20 October 2022	Review documents produced by Core Scientific for responsiveness, issues and hot documents.	A Waterfield	2.20
20 October 2022	Import received production, OCR missing text, and prepare document review batches (1.0); run searches and export documents in customized format (1.0).	T Chen	2.00
20 October 2022	Downloading and decrypting production (0.5); uploading to Relativity (0.5); running quality control checks (0.5).	G Chemborisov	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 October 2022	Prepare electronic binder of Core pleadings for partners (0.5); telephone conference with C. O'Connell re: same (0.1); coordinate with Miami and New York office services to print and assemble physical copies for partners (0.2).	D Hirshorn	0.80
20 October 2022	Review recent activity in main case docket (0.1); review and distribute copy of October 13 continued meeting of creditors transcript (0.1); update transcripts files (0.1); update diligence data room (0.3); correspond with G. Warren and A. Rudolph re: same (0.1); daily email distribution to team re: data rooms updates (0.1); update CompuLaw calendar (0.1); daily data room update distribution email to teams (0.1).	A Venes	1.00
21 October 2022	Telephone conference with G. Pesce and S. Fryman re: revised terms and tax analysis (0.6); review revised terms (0.4).	D Dreier	1.00
21 October 2022	Analyze mining business plan and open Core and Mawson issues with Debtors professionals (0.5); review of draft additional Debtors discovery requests (0.3); discuss same with S. Hershey and C. O'Connell (0.2); review documents submitted by Core in discovery (0.9).	K Wofford	1.90
21 October 2022	Telephone conference with C. Gurland and S. Hershey re: insider claims and discovery (0.5); review preferred diligence and disclosure memo (0.8); correspond with W&C team re: contents of disclosure memo and document index (0.7).	K Wofford	2.00
21 October 2022	Telephone conferences and correspond re: preferred equity issues.	K Wofford	0.30
21 October 2022	Review Core declarations (0.5); further review of Core documents from Debtors (0.7).	K Wofford	1.20
21 October 2022	Review of diligence documents produced by Debtors.	D Landy	5.00
21 October 2022	Further research/analysis re: loan issues.	D Turetsky	0.30
21 October 2022	Further analysis re: stablecoin issues.	D Turetsky	0.60
21 October 2022	Telephone conference with M. Hurley (Akin) and S. Hershey (W&C) re: Prime Trust litigation (0.4); follow-up telephone conference with S. Hershey (W&C) re: same (0.1); correspond with T. Smith (W&C) re: same (0.1).	D Turetsky	0.60
21 October 2022	Correspond with G. Pesce (W&C), C. Gurland (W&C) and others re: insider claim issues (0.1); review motion to bring avoidance actions (0.1); further analysis re: issues re: same (0.5); correspond with G. Pesce (W&C), A. Colodny (W&C) and others re: same (0.1); telephone conference with A. Colodny (W&C) re: avoidance action issues (0.1); telephone conference with G. Pesce (W&C) re: avoidance action issues (0.2).	D Turetsky	1.10
21 October 2022	Further analysis re: custody/withhold response issues.	D Turetsky	0.40
21 October 2022	Review and analysis of proposed briefing schedule for case issues circulated by K&E (0.1); confer with S. Hershey (W&C) re: same (0.1); telephone conference with G. Pesce (W&C) re: plan issues (0.1).	D Turetsky	0.30
21 October 2022	Review account holder motion re: equity committee/sealing.	D Turetsky	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 October 2022	Correspondence with S. Hershey re: new counsel for insider.	K Havlin	0.10
21 October 2022	Interview prospective Israel local counsel re: GK8 engagement (0.6); review materials re: status of GK8 sale (0.6).	G Pesce	1.20
21 October 2022	Gregory Pesce Correspond with S. Duffy and T. DiFiore re: open issues.	G Pesce	0.40
21 October 2022	Review materials produced by K&E re: prepetition regulatory matters and compliance issues.	G Pesce	0.80
21 October 2022	Multiple telephone conferences with A. Colodny re: plan structures (0.6); multiple conferences with E. Aidoo re: plan structures (0.4).	G Pesce	1.00
21 October 2022	Conference with P. Nash (K&E) re: briefing schedule (0.6); review briefing schedule for key case issues (0.9); conference with W&C team re: response to briefing schedule and other key matters (1.1); prepare strategy to respond to briefing schedule (0.6).	G Pesce	3.20
21 October 2022	Revise fee statement for confidentiality and compliance with U.S. Trustee guidelines (0.8); review pro se fee objection and develop strategy to same (0.4); draft correspondence to Fee Examiner's counsel re: next steps for fee process (0.9); develop strategy and tactics to respond to examiner motion and reservation of rights (0.7).	G Pesce	2.80
21 October 2022	Telephone conference with S. Hershey, (left early), K. Wofford, D. Turetsky, C. Gurland and G. Pesce re: strategy and investigation.	A Colodny	1.00
21 October 2022	Telephone conference with G. Pesce re: Plan.	A Colodny	0.40
21 October 2022	Revise list of outstanding questions from Section 341(a) meeting (0.3); send same to C. Koenig (0.1).	A Colodny	0.40
21 October 2022	Revise opposition to motion to sell stablecoins.	A Colodny	1.20
21 October 2022	Review stipulation and confer with D. Rivero and others re: same.	R Gorsich	1.20
21 October 2022	Review documents re: Celsius financial position (2.6); communicate same with requests to M3/Elementus team (0.3); review documents re: potential target of investigation (3.9); telephone conference with W&C team (0.8); telephone conference with S. Hershey re: response to pro se motion (0.5).	C Gurland	8.10
21 October 2022	Correspond with K. Wofford and C. O'Connell re: Core and mining issues (0.8); review Core document production (0.7).	S Hershey	1.50
21 October 2022	Telephone conference with A. Colodny, D. Turetsky and K. Wofford re: next step in discovery re: causes of action.	S Hershey	1.00
21 October 2022	Correspond with M. Hurley and D. Turetsky re: Prime Trust adversary.	S Hershey	1.00
21 October 2022	Revise retention benefits letter (0.5); review of additional comments from W&C team to retention benefits letter (0.3).	T Marnin	0.80
21 October 2022	Analyze draft correspondence to Committee.	J Ramirez	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 October 2022	Revise monthly fee statement (0.5); review reports re: W&C connections and update master tracker re: same (2.6); revise Pesce declaration re: new disclosures (0.6); telephone conference with G. Pesce re: interim compensation procedures and draft Pesce declaration (0.1); correspond with G. Pesce re: first fee statement (0.1); research re: compensation procedures and correspond with G. Pesce re: same (0.3); revise Pesce declaration and correspond same to G. Pesce (0.3); draft summary to G. Pesce re: W&C connections (0.5); analyze disclosures and respond to G. Pesce (0.2).	S Ludovici	5.20
21 October 2022	Correspond with A&M team re: Kroll invoice (0.1); correspond with Kroll team re: Kroll invoice (0.1); correspond with B. Young and Elementus team re: connections disclosures (0.1).	S Ludovici	0.30
21 October 2022	Comment on work in progress tracker.	S Ludovici	0.10
21 October 2022	Draft outline of Custody and withhold opening brief (2.0); review and revise memo on claims research and related correspondence with S. Kava and D. Litz (1.0).	A Amulic	3.00
21 October 2022	Revise stablecoin objection (1.0); revise stablecoin order (0.5); attend telephone conference on Borrow program (1.0).	A Amulic	2.50
21 October 2022	Review hot documents from Core Scientific search and provide comments to team (0.9); review Debtors' motion against Core Scientific and Core Scientific's opposition in preparation for hot review (1.0).	M Jaoude	1.90
21 October 2022	Prime Trust adversary proceeding (0.5); correspond with S. Hershey and D. Turetsky re: research on same (0.1); correspond with M. Jaoude re: discovery on same (0.1).	T Smith	0.70
21 October 2022	Review diligence re: GK8 sale information for Israel (0.8); correspond with M. Meghji re: update on sale process and pricing (0.2).	G Warren	1.00
21 October 2022	Review proposed next steps on KERP from A. Swingle (0.1); correspond with A. Golic re: CV update (0.1); correspond with K&E and review proposed briefing schedule (0.3); review and correspond with M. Haqqani on work in progress (0.1); correspond with G. Pesce on objection to Debtors fees (0.1); correspond with A. Venes re: updates to data room (0.2).	G Warren	0.90
21 October 2022	Legal research re: preferences and prepare memo re: same.	D Litz	1.30
21 October 2022	Prepare update email for Committee.	D Litz	1.00
21 October 2022	Correspondence with L. Hamlin (K&E) re: depositions (0.7); revise Core discovery requests with S. Hershey and K. Wofford (1.1); correspondence with K&E team re: same (0.2); telephone conference with M3, K&E, A&M, and PWP about Core contingencies (1.1).	C O'Connell	3.10
21 October 2022	Legal research for A. Amulic on Custody and Withhold strategy outline (1.8); revise outline (1.9).	C O'Connell	3.70
21 October 2022	Mining Subcommittee telephone conference.	C O'Connell	1.20
21 October 2022	Revise form retention agreement re: KERP (1.3); correspondence with G. Pesce, T. Marnin, K. Barr, and A. Colodny re: same (0.2);	A Swingle	1.60

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	correspondence with K&E team re: same (0.1).		
21 October 2022	Review declarations (2.0); draft summaries re: same (1.3); correspondence with C. O'Connell re: same (0.2); review public filings and disclosures (0.9).	M Taylor	4.40
21 October 2022	Review draft shared by potential bidder and prepare regulatory issues list for unsecured creditors.	A Das	7.10
21 October 2022	Telephone conference with G. Pesce, local counsel re: sale process (0.3); telephone conference with G. Pesce, W&C tax team re: plan process (0.5).	B Lingle	0.80
21 October 2022	Further research and revise analysis of restructuring proposal (4.5); distribute same to D. Landy, A.J. Ericksen, and C. Diamond for comment (0.2); finalize follow-up questions re: restructuring proposal (1.2).	C Eliazadeh	5.90
21 October 2022	Internal communications with W&C team re: airdrops.	C Eliazadeh	0.60
21 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.60
21 October 2022	Correspondence with D. Litz re: claims research and issues for phase II Custody Adversarial proceeding (0.2); review D. Litz comments re: same (0.5); further research and revise memo on phase II Custody Adversarial proceeding (3.0); correspond A. Amulic re: same (0.1).	S Kava	3.80
21 October 2022	Review Condit stipulation re: implications of insurance policies and bankruptcy estate (0.5); correspond with R. Gorsich re: same (0.2); correspond with A. Rudolph re: same (0.1).	D Rivero	0.80
21 October 2022	Telephone conference with K. Broutzas re: response to account holder's inquiry (0.2); revise email to account holder re: same (0.2); review case filings and draft update for Kroll website to A. Colodny, T. Smith, and K. Broutzas for review (0.7); review and respond to account holders' inquiries (0.7); correspond with G. Pesce re: same (0.1); telephone conference with T. Scheffer re: certain token (0.3); telephone conference with A. Colodny and K. Broutzas re: same (0.2); review inquiries from Kroll team; correspond with Kroll team re: same (0.2).	A Rudolph	2.60
21 October 2022	Review proposed stipulation for ex-employee's motion for stay relief (0.4); telephone conferences with J. Ramirez re: same (0.5); correspond to T. Scheffer (K&E) and Parker Pohl team re: proposed changes (0.2); telephone conferences with T. Scheffer (K&E) re: revisions to proposed stipulation (0.4).	A Rudolph	1.50
21 October 2022	Revise work in progress (0.2); telephone conference with M. Haqqani re: revisions to work in progress tracker and calendar (0.1).	A Rudolph	0.30
21 October 2022	Legal research re: substantive consolidation (2.2); correspond with W&C team re: same (0.2).	M Haqqani	2.40
21 October 2022	Revise work in progress tracker (0.8); draft calendar updates for A. Venes (0.6).	M Haqqani	1.40
21 October 2022	Review Celsius-produced documents (5.5); correspond with S. Hershey, C. Gurland, M. Jaoude and document review team attaching identified	P Spencer	6.00

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	documents of interest (0.5).		
21 October 2022	Uploading production to platform (0.5); running quality control checks (0.5).	G Chemborisov	1.00
21 October 2022	Coordinate with NY Copy Center to print and deliver binder to attorney in preparation for upcoming deposition.	D Hirshorn	0.10
21 October 2022	Review recent activity in main case docket (0.1); update pleadings file (0.1); update parent data room (0.1); correspond with G. Warren and A. Rudolph re: same (0.1); daily email distribution to team re: main data room updates (0.1); update CompuLaw calendar (0.2).	A Venes	0.70
22 October 2022	Review revised structure (0.3); telephone conference with Scott Fryman re: tax analysis (0.5).	D Dreier	0.80
22 October 2022	Review hot documents re: Core dispute (0.6); telephone conferences with S. Hershey and C. O'Connell re: Core briefing schedule (0.2).	K Wofford	0.80
22 October 2022	Telephone conferences with C. O'Connell and M. Taylor re: Compute North (0.3); review Compute North docs (0.8).	K Wofford	1.10
22 October 2022	Telephone conference with G. Pesce (W&C), K. Wofford (W&C) and others re: preferred equity issues.	D Turetsky	0.20
22 October 2022	Further telephone conference with G. Pesce (W&C) re: plan issues (0.2); further analysis re: same (0.3).	D Turetsky	0.50
22 October 2022	Review strategy to respond to examiner scope issues.	G Pesce	1.30
22 October 2022	Revise memo re: custody issues on Phase 1 matters.	G Pesce	1.10
22 October 2022	Revise proposed order re: stablecoin sale objection (0.4); correspond re: same to A. Amulic (0.1).	A Colodny	0.50
22 October 2022	Review UK-Digital Assets: Consultation Paper re: insolvency and distribution of assets.	A Colodny	1.20
22 October 2022	Review Core email production.	S Hershey	1.40
22 October 2022	Revise supplemental declaration and connections tracker (0.1); correspond with G. Pesce, A. Colodny and D. Turetsky re: same (0.1).	S Ludovici	0.20
22 October 2022	Revise custody and withhold opening brief outline.	A Amulic	0.80
22 October 2022	Review deposition scheduling with K. Wofford, S. Hershey and K&E team (0.7); correspondence with D. Litz and M. Taylor re: Core declarations (0.2).	C O'Connell	0.90
22 October 2022	Review motion re: automatic stay and civil contempt (0.9); telephone conference with C. O'Connell re: research assignment (0.1); research re: crypto mining bankruptcy cases (3.0); draft correspondence re: same (0.5); research crypto bankruptcy docket (0.7); correspondence with K. Wofford re: same (0.4); telephone conference with K. Wofford re: same (0.1); correspondence with C. O'Connell re: same (0.1).	M Taylor	5.80

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22 October 2022	Revise regulatory issues list for potential bidder.	A Das	2.60
22 October 2022	Correspond with G. Pesce and conflicts counsel re: matter.	B Lingle	1.40
22 October 2022	Internal communications with W&C team re: airdrops.	C Eliazadeh	0.40
22 October 2022	Review proposed stipulation re: ex-employee's stay relief motion.	A Rudolph	0.40
22 October 2022	Factual research re: certain token (0.5); telephone conference with C. Eliazadeh re: same (0.2); review and respond to account holders' inquiries (0.4).	A Rudolph	1.10
22 October 2022	Review produced documents (1.1); draft correspond with C. Gurland, S. Hershey, K. Sutherland-Smith, M. Jaoude, and litigation document review team summarizing and attaching identified documents of interest (0.3).	P Spencer	1.40
23 October 2022	Document review of hot documents in Core dispute (1.0); telephone conferences with S. Hershey and correspond with C. O'Connell re: discovery schedule, results (0.8).	K Wofford	1.80
23 October 2022	Review and comment re: outline of arguments re: custody and withhold (0.3); correspond with A. Amulic (W&C), G. Pesce (W&C) and others re: issues re: same (0.2); telephone conference with G. Pesce (W&C) re: custody and withhold issues (0.8).	D Turetsky	1.30
23 October 2022	Revise objection to stable coin as secured creditors.	A Colodny	0.60
23 October 2022	Correspond with G. Pesce, D. Turetsky, K. Wofford, A. Amulic re: filings due August 25.	A Colodny	0.30
23 October 2022	Review W&C monthly fee statement (0.5); correspond G. Pesce re: same (0.2).	A Colodny	0.70
23 October 2022	Review pro se motion (0.8); draft response to same (3.6).	C Gurland	4.40
23 October 2022	Correspond with C. Gurland re: discovery status.	S Hershey	0.70
23 October 2022	Correspond with K. Wofford re: documents for depositions (1.2); correspond with C. O'Connell re: deposition prep (0.3).	S Hershey	1.50
23 October 2022	Review materials re: fee examiner protocol.	S Ludovici	0.20
23 October 2022	Revise August fee statement (0.2); correspond with S. Hershey re: August discovery and to G. Pesce, A. Colodny and D. Turetsky re: August fee statement (0.1).	S Ludovici	0.30
23 October 2022	Review and revise opening brief outline (0.4); telephone conference with G. Pesce re: opening brief (0.3).	A Amulic	0.70
23 October 2022	Revise secured creditor objection and related correspondence (1.0); revise stablecoin sale objection and related correspondence (0.7).	A Amulic	1.70
23 October 2022	Review and elevate documents from searches relating to Core dispute in preparation for deposition.	M Jaoude	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
23 October 2022	Correspond with G. Pesce and potential Israeli counsel for GK8 sale.	G Warren	0.10
23 October 2022	Research cases and expert reports re: Core Scientific declarant.	D Litz	2.50
23 October 2022	Review deposition scheduling with K. Wofford, S. Hershey and K&E team (0.3); correspondence with D. Litz and M. Taylor re: KC Mares declarations (0.2).	C O'Connell	0.50
23 October 2022	Revise stablecoin sale objection.	A Swingle	0.60
23 October 2022	Multiple correspondence with W. Foster (M3) and A. Colodny re: certain token airdrop.	A Rudolph	0.30
23 October 2022	Review case management order re: noticing procedures for pro se filers (0.2); correspond with A. Colodny and W&C team re: same (0.2).	A Rudolph	0.40
23 October 2022	Correspond with W&C team re: third party productions and coordinate with W&C team to import data into review platform.	T Chen	1.50
23 October 2022	Decrypting and extracting (0.5); uploading to platform (0.5); running field mapping (0.5); running quality control checks (0.5).	G Chemborisov	2.00
23 October 2022	Download third party productions (0.3); extract data (0.2); import data into Relativity (0.5); validate and quality control all images and text (0.7); index all documents and release to case team for review (0.3).	G Cuevas	2.00
24 October 2022	Review documents produced by Debtors (1.5); review Core documents (1.5); flag documents and consider questions for witnesses and trial (0.5); telephone conferences with S. Hershey, C. O'Connell re: same (0.4).	K Wofford	3.90
24 October 2022	Attend and participate in Committee advisor meeting with K&E team, A&M team, PWP, CVP, M3, and W&C team.	K Wofford	0.40
24 October 2022	Prepare for Committee meeting.	D Landy	1.50
24 October 2022	Review and revise re: stablecoin sale objection (0.7); review and revise re: proposed order re: same (0.1); analyze stablecoin sale issues (0.8); telephone conference with A. Colodny (W&C) re: stablecoin motion issues (0.3); review and revise re: objection to motion seeking secured claim status for stablecoin (0.3).	D Turetsky	2.20
24 October 2022	Review and comment re: Committee meeting deck.	D Turetsky	0.40
24 October 2022	Telephone conference with G. Pesce (W&C) re: plan exclusivity issues (0.1); confer with B. Lingle (W&C) re: plan exclusivity issues (0.2); research/analysis re: substantive consolidation issues in connection with Celsius (0.3); correspond with M. Haqqani (W&C) re: same (0.1).	D Turetsky	0.70
24 October 2022	Confer with G. Pesce (W&C) re: preferred equity issues (0.2); review and analysis re: opinion denying equity committee motion (0.2); further analysis re: issues re: entities against which customers hold claims (0.3).	D Turetsky	0.70
24 October 2022	Correspond with A. Colodny (W&C) and A. Swingle (W&C) re: KERP issues (0.1); review and comment re: Committee statement re: KERP (0.4).	D Turetsky	0.50

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24 October 2022	Confer with A. Amulic (W&C) re: withhold issues (0.3); further analysis re: custody/withhold phase 1 issues (0.3).	D Turetsky	0.60
24 October 2022	Confer with G. Pesce (W&C) re: case strategy issues (0.2); telephone conference with M3 (K. Ehrler and others), PWP (K. Cofsky, M. Rahmani and others) and W&C (G. Pesce, A. Colodny) re: case strategy (0.3).	D Turetsky	0.50
24 October 2022	Analyze re: bid procedures order (0.4); telephone conference with A. Colodny (W&C) re: same (0.2); correspond with K. Wofford (W&C), G. Pesce (W&C) and A. Colodny (W&C) re: same (0.2); correspond with T. Smith (W&C) re: Prime Trust issues (0.1); further analysis re: Prime Trust issues (0.2).	D Turetsky	1.10
24 October 2022	Revise presentation re: custody issues on Phase 1 matters.	G Pesce	1.10
24 October 2022	Revise August fee statement for confidentiality and compliance with U.S. Trustee requirements (1.8); review declaration for filing with Court at request of U.S. Trustee (0.7).	G Pesce	2.50
24 October 2022	Review materials re: status of mining operation, including response to Core pleadings.	G Pesce	1.40
24 October 2022	Develop strategy to respond to forthcoming exclusivity extension request.	G Pesce	1.10
24 October 2022	Review correspondence and materials re: status of discovery production.	G Pesce	1.10
24 October 2022	Revise objection to stable coin sales (0.2); correspond re: same with M3 team (0.1); revise objection to motion to stable coins as secured claims and send same to W&C team (0.2); telephone conference with D. Turetsky re: stable coin sales (0.2).	A Colodny	0.70
24 October 2022	Revise stable coin sale response, second hearing on KERP.	A Colodny	0.60
24 October 2022	Correspond with G. Pesce re: fee application.	A Colodny	0.30
24 October 2022	Revise statement re: KERP.	A Colodny	0.70
24 October 2022	Revise Committee presentation and email same to Committee.	A Colodny	0.30
24 October 2022	Telephone conference with Elementus re: transfers off block chain (0.4); assemble information from chart to use re: subpoenas to exchanges (2.3); review disclosure/data room document for required entries (0.3); complete review of MVP documents and request PDFs (3.2), review Core and other hot documents (0.9).	C Gurland	7.10
24 October 2022	Review Prime Trust proposed stipulation.	S Hershey	0.40
24 October 2022	Attend telephone conference with A. Wirtz and G. Pesce re: briefing schedule.	S Hershey	0.50
24 October 2022	Review Core documents (0.8); correspond with K. Wofford and C. O'Connell re: same (0.5); correspond with D. Hirshorn re: Mares deposition prep (0.4); review Mares declaration and exhibits (0.9).	S Hershey	2.60
24 October 2022	Draft slides for Committee meeting.	S Hershey	0.70

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24 October 2022	Review of K&E mark-up of KERP retention letter.	T Marnin	0.20
24 October 2022	Analyze proposed stipulation (0.4); telephone conference with A. Rudolph re: same (0.1); correspondence with W&C team re: same (0.2).	J Ramirez	0.70
24 October 2022	Analyze draft correspondence to Committee (0.3); prepare presentation for Committee meeting (2.1); correspondence with W&C team re: same (0.3).	J Ramirez	2.70
24 October 2022	Telephone conference with Committee advisors re: open tasks and case strategy.	J Ramirez	0.40
24 October 2022	Review pro forma time entries or expense entries for August monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.30
24 October 2022	Review Court opinion denying equity committee motion.	S Ludovici	0.10
24 October 2022	Analyze Mares declaration (0.6); legal research re: motion to exclude Mares declaration (2.3).	C Walker	2.90
24 October 2022	Attend advisor weekly update telephone conference.	A Amulic	0.50
24 October 2022	Revise stablecoin and secured creditor motions and related correspondence with W&C team.	A Amulic	1.50
24 October 2022	Discuss custody and withhold dispute with D. Turetsky.	A Amulic	0.50
24 October 2022	Telephone conference with team re: new discovery review (0.2); review new documents from Core (1.0); organize production and review workflow tagging (0.6).	M Jaoude	1.80
24 October 2022	Revise Committee meeting minutes (0.8); correspond with A. Rudolph re: same (0.1).	T Smith	0.90
24 October 2022	Review order denying equity committee.	G Warren	0.10
24 October 2022	Review order granting bid procedures (0.1); correspond with Celsius and K&E team re: revised bid procedures and next steps (0.5); correspond with A. Zatz re: GK8 Israeli counsel and deadlines (0.2).	G Warren	0.80
24 October 2022	Review briefing schedule requests (0.1); review and correspond with A. Venes re: updates to data room (0.2); review orders and filings (0.2).	G Warren	0.50
24 October 2022	Analyze for material issues drafts of purchase agreements received from potential bidders for purchase of GK8 (1.3); correspond with J. Hu re: same (0.2).	S Sen	1.50
24 October 2022	Prepare update email for Committee re: court rulings (0.5); prepare update deck for community re: same (1.8).	D Litz	2.30
24 October 2022	Dominic Litz Revise memo on avoidance defenses.	D Litz	2.40
24 October 2022	Review substantive consolidation Second Circuit legal research prepared by M. Haqqani.	C O'Connell	0.90

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24 October 2022	Review Compute North Hearing for K. Wofford (0.2); correspondence with K&E team re: Core Scientific deposition scheduling (0.1); telephone conference with S. Hershey to discuss KC Mares deposition strategy and logistics (0.5); correspondence with paralegal re: same (0.8); coordinate deposition preparation files with paralegal (0.4); begin outline of questions for upcoming deposition (0.5).	C O'Connell	2.50
24 October 2022	Revise Custody Account Outline with A. Amulic (1.5); research same (4.4).	C O'Connell	5.90
24 October 2022	Revise publicly available Committee update deck with D. Litz.	C O'Connell	0.60
24 October 2022	Revise stablecoin sale objection (1.2); legal research re: same (1.8).	A Swingle	3.00
24 October 2022	Draft Committee statement re: KERP motion.	A Swingle	2.30
24 October 2022	Revise presentation re: Committee meeting.	A Swingle	0.60
24 October 2022	Research expert witness issues and correspond re: same (2.0); monitor Compute North docket and attend second day hearing (1.0); telephone conference and correspondence with C. O'Connell re: deposition prep (0.5); prepare for Mares deposition and correspondence re: same (1.8).	M Taylor	5.30
24 October 2022	Conference with G. Pesce re: plan process (0.5); analyze pleadings re: same (1.1).	B Lingle	1.60
24 October 2022	Telephone conference with Committee advisors re: work in progress.	B Lingle	0.30
24 October 2022	Draft objection re: expansion of examiner's scope.	B Lingle	1.30
24 October 2022	Document review of Core Scientific document production (2.5); telephone conference with M. Jaoude and doc review team (0.4).	L Quinn	2.90
24 October 2022	Internal conference with M. Jaoude re: discovery document review protocol (0.2); review pertinent document review materials before review (1.0); review documents for responsiveness for adversary proceeding (2.1).	L Curtis	3.30
24 October 2022	Review and comment on draft objection to putative secured creditors' motions.	C Eliazadeh	0.60
24 October 2022	Further research and revise analysis of restructuring proposal (2.4); review and analyze documents and regulatory filings (2.1); conference with prospective bidder/purchaser re: restructuring proposal (1.0).	C Eliazadeh	5.50
24 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.90
24 October 2022	Internal work in progress conference with W&C team re: action items and tasks.	C Eliazadeh	0.50
24 October 2022	Further research and revise memo re: claims issues to be heard at phase II on Custody Adversarial proceeding (3.6); correspondence with D. Litz re: same (0.2).	S Kava	3.80
24 October 2022	Multiple correspondence with J. Ramirez re: ex-employee's stay relief	A Rudolph	0.80

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	stipulation (0.2); multiple correspondence with W&C team re: same (0.2); telephone conference with J. Ramirez re: ex-employee stay stipulation (0.1); revise re: same (0.3).		
24 October 2022	Revise October 18 Committee meeting minutes.	A Rudolph	0.30
24 October 2022	Conduct factual research for account holders' inquiries (0.4); multiple correspondence with G. Pesce re: proposed responses and findings (0.3); review and respond to account holders' inquiries (1.0); multiple correspondence with S. Tsimberov (Kroll) re: new inquiries from account holders (0.2).	A Rudolph	1.90
24 October 2022	Revise work in progress tracker (0.7); send invitations for new hearing dates (0.5); multiple correspondence with A. Colodny re: calendar updates (0.3).	A Rudolph	1.50
24 October 2022	Legal research re: substantive consolidation (1.8); further research re: same for D. Turetsky (0.5).	M Haqqani	2.30
24 October 2022	Draft Committee meeting minutes.	M Haqqani	0.60
24 October 2022	Revise work in progress tracker to include recently filed pleadings and update workstreams (1.8); prepare and communicate calendar updates to A. Venes and D. Hirshorn (0.6).	M Haqqani	2.40
24 October 2022	Revise memorandum re: board deliberations.	E Kozakevich	2.30
24 October 2022	Conference call with M. Jaoude to discuss highlighted issues for First level review of Core Scientific's documents for issues relating to Celsius contract issues.	R Mederos	0.30
24 October 2022	Attend meeting with review team to discuss new Core batches (0.1); review documents produced by Core Scientific for responsiveness, issues and hot documents (2.0).	A Waterfield	2.10
24 October 2022	Import received productions, OCR missing text, and prepare document review batches (2.0); format search syntaxes, run searches and export documents in customized format (1.0); received production claw back communication and deletion and update data tracking log (1.0).	T Chen	4.00
24 October 2022	Assist with requested population export; generate of PDF deliverable format.	G Chemborisov	1.00
24 October 2022	Telephone conference with C. O'Connell re: preparation for upcoming deposition in Seattle (0.3); research local print shops in Seattle downtown area for document preparation prior to upcoming deposition (0.3); telephone conferences to local copy centers in Seattle for preparation of documents for upcoming deposition (0.4); prepare documents and instructions for Seattle copy center (0.3); correspond C. O'Connell re: same (0.1).	D Hirshorn	1.40
24 October 2022	Draft notice of hearing on D. Frishberg's motions to compel per G. Pesce (0.4); correspond with G. Pesce re: same (0.1); follow-up email to Veritext re: October 20 hearing transcript status (0.1); revise draft notice of hearing and send to G. Pesce (0.2); send ready to file version of notice of hearing to G. Pesce (0.1); e-file notice of hearing (0.1); correspond with Kroll team re: service of same (0.1).	A Venes	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 October 2022	Update CompuLaw calendar (0.1); data room updates (1.5); review case docket activity and update pleadings file (0.1); daily distribution emails re: new documents added to data rooms (0.1).	A Venes	1.80
25 October 2022	Document review of hot documents in Core dispute (1.0); review Xia declaration and exhibits (1.0); draft memo re: hot documents (1.2); telephone conferences with S. Hershey re: deposition notice and schedule (0.3); telephone conference with S. Duffy re: Core status, negotiation posture, potential settlement options (0.9); meeting with Deeg re: mining issues and background (1.4).	K Wofford	5.80
25 October 2022	Prepare for Committee meeting (0.3); attend (partial) Committee meeting (1.0).	K Wofford	1.30
25 October 2022	Review of materials on potential bidders.	D Landy	4.40
25 October 2022	Review and revise re: Prime Trust stipulation (0.6); correspond with T. Smith (W&C) re: same (0.2); correspond with M. Hurley (Akin) re: Prime Trust issues (0.1); further analysis re: Tether loan issues (0.2).	D Turetsky	1.10
25 October 2022	Further analysis re: insider claim issues.	D Turetsky	0.20
25 October 2022	Confer with G. Pesce (W&C) re: preferred equity request to amend schedules.	D Turetsky	0.10
25 October 2022	Further analysis re: custody/withhold issues.	D Turetsky	0.50
25 October 2022	Telephone conference with K. Wofford (W&C) re: plan/exclusivity issues (0.2); further analysis re: plan/exclusivity issues (0.2).	D Turetsky	0.40
25 October 2022	Review and revise re: revised drafts of objection stablecoin sale motion (0.5); correspond with A. Amulic (W&C) and A. Swingle (W&C) re: same (0.1).	D Turetsky	0.60
25 October 2022	Telephone conference with K. Wofford (W&C) re: Core/mining issues (0.3); telephone conference with S. Hershey (W&C) re: Core litigation issues (0.1).	D Turetsky	0.40
25 October 2022	Review revised draft of KERP statement (0.2); further analysis re: KERP issues (0.1).	D Turetsky	0.30
25 October 2022	Review and analysis re: preferred equity briefing proposal.	D Turetsky	0.20
25 October 2022	Attend and participate in Committee meeting.	D Turetsky	1.90
25 October 2022	Correspond with G. Pesce (W&C) re: examiner filed pleadings.	D Turetsky	0.10
25 October 2022	Conference with account holder re: status of case.	G Pesce	0.80
25 October 2022	Review correspondence and materials re: status of discovery production.	G Pesce	1.10
25 October 2022	Participate in meeting with Committee Members re: case developments.	G Pesce	1.90
25 October 2022	Revise August fee statement for confidentiality and compliance with U.S. Trustee requirements.	G Pesce	1.80

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 October 2022	Develop strategy to respond to forthcoming exclusivity extension request.	G Pesce	1.80
25 October 2022	Attend and present at Committee meeting.	A Colodny	1.90
25 October 2022	Review, save and summarize selected documents from review (2.5); telephone conference with S. Hershey re: required documents (0.3); telephone conference with M3 re: required documents (0.4); review, and summarize all Mashinsky statements re: Celsius/regulators (3.6).	C Gurland	6.80
25 October 2022	Revise outline and documents for Mares deposition.	S Hershey	2.00
25 October 2022	Attend weekly telephone conference with Committee.	S Hershey	1.90
25 October 2022	Revise pro se account holder response (1.0); attend telephone conference with C. O'Connell and J. Schiffrin re: Mares deposition (0.5); correspond with C. Gurland re: discovery items (0.7).	S Hershey	2.20
25 October 2022	Revise KERP retention benefits letter.	T Marnin	0.30
25 October 2022	Prepare materials for UCC meeting.	J Ramirez	2.10
25 October 2022	Review Elementus August and September invoices (0.5); correspond with M. Austin (ELT) re: same (0.1).	S Ludovici	0.60
25 October 2022	Review and analyze opposition to motion Debtors' motion to enforce automatic stay and for civil contempt.	C Walker	1.20
25 October 2022	Research case law re: expert testimony.	C Walker	2.70
25 October 2022	Revise stablecoin objection and order and preparing for filing (0.8); review and revise secured creditor objection and prepare for filing (0.8); telephone conference with A. Colodny re: filing (0.2); coordinate communications with A. Rudolph (0.3).	A Amulic	2.10
25 October 2022	Review work in progress tracker and telephone conference with A. Rudolph re: same.	A Amulic	0.30
25 October 2022	Pull documents for team and organize hot documents (1.0); review documents from Core batches (1.0); provide team with update of review (0.3); coordinate document review with reviewers and provide feedback on hot documents (1.7).	M Jaoude	4.00
25 October 2022	Draft notes for Committee meeting.	T Smith	1.90
25 October 2022	Review amended case management procedures (0.1); review objections and motions filed and summaries from D. Litz (0.4); correspond with G. Pesce and S. Ludovici re: amended claims motion (0.1); correspond from A. Colodny and K. Broutzas re: letters from creditors (0.1).	G Warren	0.70
25 October 2022	Correspond with A. Venes and A. Rudolph re: diligence received in dataroom (0.2); review and correspond with S. Kava re: rights of Committee for bid procedures (0.3).	G Warren	0.50
25 October 2022	Update work in progress tracker re: workstreams.	D Litz	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 October 2022	Prepare Committee update on recent pleadings/filings (3.1); prepare update deck for Celsius Community re: material court updates (1.9).	D Litz	5.00
25 October 2022	Review and analyze KC Mares expert report (1.4); create outline of deposition questions for KC Mares deposition (2.4); discuss same with S. Hershey (1.2); telephone conferences with M3 and W&C to discuss KC Mares expert report (1.9); discuss same with M. Taylor (0.2); correspondence with counsel to Core re: deposition noticing and logistics (0.2); correspondence with paralegal re: same (0.8).	C O'Connell	8.10
25 October 2022	Revise statement re: KERP motion (0.9); revise form retention agreement (0.7).	A Swingle	1.60
25 October 2022	Revise stablecoins sale objection (0.6); legal research re: same (0.5).	A Swingle	1.10
25 October 2022	Participate in Committee meeting to address mining-related issues.	A Swingle	1.90
25 October 2022	Research data mining issues (1.3); review court transcripts (1.4) discuss same with C. O'Connell (0.2); attend telephone conference with W&C and M3 teams (1.0); research data mining contract issues (1.6); review deposition question list, comment and correspond re: same (0.7); review hot documents, comment and correspond re: same. (1.2).	M Taylor	7.40
25 October 2022	Telephone conferences with G. Pesce, S. Kava re: exclusivity (0.6); analyze plan issues (0.5).	B Lingle	1.10
25 October 2022	Draft objection to expansion of examiner's scope (3.9); revise same (1.2).	B Lingle	5.10
25 October 2022	Document review of Core Scientific production.	L Quinn	1.10
25 October 2022	Attend Core document review onboarding telephone conference with M. Jaoude.	N Ash	0.40
25 October 2022	Review documents for responsiveness for adversary proceeding.	L Curtis	5.50
25 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.70
25 October 2022	Revise analysis of restructuring proposal (2.2); further revise and distribute same to A.J. Ericksen and C. Diamond (1.1); review and analyze documents and regulatory filings (1.4).	C Eliazadeh	4.70
25 October 2022	Attend Committee meeting with UCC members, W&C team, and UCC professional advisors.	C Eliazadeh	1.00
25 October 2022	Telephone conference with W&C team re: exclusivity issues (0.5); research and draft memo re: same (7.8).	S Kava	8.30
25 October 2022	Telephone conference with T. Scheffer re: stipulation to ex-employee's stay relief motion (0.1); multiple correspondence with W&C team re: same (0.2); telephone conference with J. Ramirez re: ex-employee's stay relief stipulation (0.1); telephone conference with T. Scheffer (K&E) re: same (0.2).	A Rudolph	0.60
25 October 2022	Revise work in progress tracker (1.7); review amended case management order and take notes re: same (1.1); telephone conference	A Rudolph	2.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	with M. Haqqani re: organizing meeting minutes (0.1).		
25 October 2022	Review and respond to account holders' inquiries.	A Rudolph	0.40
25 October 2022	Revise work in progress tracker (1.3); prepare and communicate re: same to A. Venes and D. Hirshorn (0.4).	M Haqqani	1.70
25 October 2022	Draft final versions of Committee meeting minutes.	M Haqqani	1.80
25 October 2022	Review Debtors Motion to Enforce Automatic Stay and Core's Objection (0.5); review and tag discovery documents produced by Core and Celsius related to same (5.9); confer with M. Jaoude in preparation for review of documents produced by Core and Celsius related to Debtors' Motion to Enforce Automatic Stay (0.6).	M Radek	7.00
25 October 2022	Review FAQs (0.2); telephone conference with A. Rudolph addressing response re: Inquiry (0.1); review Committee request for inquiry summary and review materials (0.3).	K Broutzas	0.60
25 October 2022	Conduct First level review of Core Scientific's documents for issues relating to Celsius contract issues.	R Mederos	2.00
25 October 2022	Telephone conference with M. Jaoude re: review of Core documents (0.2); review of Core documents (5.5); correspond with S. Hershey, C. Gurland, M. Jaoude, and document review team attaching documents of interest (0.3); correspond with same attaching newly identified documents of interest (0.3); correspond with same attaching newly identified documents of interest (0.4).	P Spencer	6.70
25 October 2022	Review documents produced by Core Scientific for responsiveness, issues and hot documents.	A Waterfield	3.70
25 October 2022	Received productions download, validate, import, OCR missing text, and prepare document review batches (2.5); format search syntaxes, run searches and export documents in customized format (1.7); review group and accounts management (0.3).	T Chen	4.50
25 October 2022	Upload volume to Relativity (0.5); generate field mapping and OCR (0.5); complete quality control and index (0.7).	G Chemborisov	1.70
25 October 2022	Finalize documents for printing in New York and Seattle (0.4); coordinate with NY Copy Center and Mailroom to print and deliver copy set of documents in preparation for upcoming deposition to attorney (0.2); prepare updated electronic documents for printing in Seattle for upcoming deposition (0.7); confer with S. Hershey and C. O'Connell re: same (0.2); coordinate with Seattle printer re: printing, organization and delivery of documents for upcoming deposition (0.3); coordinate payment of same (0.5); telephone conferences with hotel re: materials for deposition (0.2).	D Hirshorn	2.50
25 October 2022	Correspond from A. Swingle re: assistance with e-filings of Committee documents (0.1); coordinate with M. Haqqani on creating matter workspaces sub-folders (0.1); parent data room update (0.1); prepare for filing (0.1); e-file Committee's omnibus objection to secured creditors motions, objection to sale of stablecoin motion, and statement re: KERP motion (0.1); correspond with W&C team re: same (0.1); coordinate service with Kroll (0.1); update CompuLaw calendar per M. Haqqani (0.1); update internal pleadings files re: recent docket activity (0.2); update parent data room re: new documents added (0.1); correspond with A.	A Venes	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Rudolph re: same (0.1); daily data room distribution email to teams (0.1).		
25 October 2022	Assist M. Jaoude with creating excerpts for provided Bates numbering in documents produced in connection with documents.	A Venes	0.30
26 October 2022	Telephone conference re: Mining Power Purchase Agreement.	K Wofford	0.60
26 October 2022	Document review re: Core dispute (1.9); review Core letter to court (0.3).	K Wofford	2.20
26 October 2022	Review letters re: Core/mining dispute.	D Turetsky	0.10
26 October 2022	Analysis re: Prime Trust litigation/settlement issues (0.5); correspond with T. Smith (W&C) re: same (0.2); correspond with M. Hurley (Akin) re: Prime Trust settlement (0.2); further review and comment re: Prime Trust stipulation (0.3); review revised Frishberg cost cutting motion (0.1).	D Turetsky	1.30
26 October 2022	Review and analysis re: preferred equity motion/proposed order to amend schedules.	D Turetsky	0.30
26 October 2022	Further review/analysis re: plan exclusivity issues (0.3); further analysis re: structure issues in connection with potential transaction/plan proposal (0.3).	D Turetsky	0.60
26 October 2022	Further analysis re: customer alleged "secured" claim in crypto issues (0.1); review Debtors response to stablecoin secured creditor motion (0.1).	D Turetsky	0.20
26 October 2022	Review amended account holder's motion re: insider clawbacks (0.2); telephone conference with S. Hershey (W&C) re: account holder's motions (0.1); telephone conference with A. Colodny (W&C) re: Frishberg motion (0.1).	D Turetsky	0.40
26 October 2022	Further analysis re: customer tax issues (0.1); telephone conference with K&E (various) and W&C (D. Dreier, S. Fryman) re: Celsius bankruptcy tax issues (0.5).	D Turetsky	0.60
26 October 2022	Analyze and comment re: comments to lift stay motion stipulation.	D Turetsky	0.20
26 October 2022	Review and comment re: Committee update slides for account users (0.3); correspond with D. Litz (W&C) re: same (0.1).	D Turetsky	0.40
26 October 2022	Review and analysis re: preferred objection to bar date motion.	D Turetsky	0.20
26 October 2022	Correspond with S. Hershey (W&C) re: custody and withhold issues (0.1); review and analysis re: Debtors' custody and withhold declaration (0.8); telephone conference with A. Amulic (W&C) re: custody and withhold issues (0.3); further research/analysis re: custody and withhold issues (2.9); telephone conference with S. Hershey (W&C) re: custody and withhold issues (0.3); correspond with A. Amulic (W&C) re: custody and withhold issues (0.2).	D Turetsky	4.60
26 October 2022	Review Debtors' objection to pro se 2004 motion.	D Turetsky	0.10
26 October 2022	Review pro se objection to KERP.	D Turetsky	0.10
26 October 2022	Analysis re: tax considerations of reorganization proposals (3.3);	S Fryman	3.80

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	telephone conference with Debtors' tax counsel to discuss same (0.5).		
26 October 2022	Review evidentiary issues re: custody issues on Phase 1 matters.	G Pesce	1.10
26 October 2022	Develop strategy to respond to examiner scope issues (0.6); draft correspondence re: next steps for same (0.7).	G Pesce	1.30
26 October 2022	Conference with Committee members re: confidential strategy issues.	G Pesce	0.80
26 October 2022	Review materials re: status of mining operation, including response to Core pleadings.	G Pesce	1.40
26 October 2022	Conference with account holder re: status of case.	G Pesce	0.80
26 October 2022	Correspondence with K&E re: GK8 sale process.	A Zatz	0.20
26 October 2022	Telephone conference with PWP re: coin security issues.	A Zatz	0.20
26 October 2022	Review and summarize new pro se motion (1.5); review docket for history of pro se motions re: clawbacks (1.3); review document sets with various law firms identified as having corresponded with regulators and locate all Latham documents (5.1).	C Gurland	7.90
26 October 2022	Revise response to pro se account holder clawback motion (0.8); correspond with A. Colodny and D. Turetsky re: same (0.4).	S Hershey	1.20
26 October 2022	Correspond with Committee re: Prime Trust adversary.	S Hershey	0.70
26 October 2022	Prepare for Mares deposition (2.7); attend Mares deposition (5.4); review documents from deposition and related documents produced in discovery (1.1).	S Hershey	9.20
26 October 2022	Review of changes to KERP retention benefits letter.	T Marnin	0.20
26 October 2022	Analyze proposed stipulation re: ex-employee's stay relief motion (0.4); correspondence with W&C team re: same (0.4); correspondence with Debtors and ex-employee's counsel re: same (0.3); telephone conference with A. Rudolph re: same (0.2).	J Ramirez	1.30
26 October 2022	Analyze draft correspondence to Committee.	J Ramirez	0.30
26 October 2022	Correspond with A. Colodny and with P. Tumamao re: August fee statement (0.2); research re: W&C connections to potential parties in interest (1.1); continue research re: W&C connections to parties in interest (0.8); telephone conference with M. Haqqani re: W&C fees (0.1); draft summary to G. Pesce re: W&C connections disclosures (0.7); correspond with A. Alie and P. Tumamao re: revisions to August (0.1).	S Ludovici	3.00
26 October 2022	Review work in progress tracker.	S Ludovici	0.40
26 October 2022	Review case law re: expert declaration (1.3); edit Daubert motion re: Core Mining declarations (0.8).	C Walker	2.10
26 October 2022	Review Debtors' declaration in relation to custody and withhold dispute (0.5); revise outline for opening brief (1.5); telephone conference with D.	A Amulic	2.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Turetsky re: custody and withhold issues (0.5); review research from C. O'Connell and related correspondence (0.4).		
26 October 2022	Telephone conferences with new reviewers re: document review onboarding (1.0); review documents relating to Core dispute and elevate hot documents for depositions (6.0).	M Jaoude	7.00
26 October 2022	Draft proposed email to client re: Prime Trust stipulation (0.3); revise same re: comments received (0.1); review and analyze exhibits to Prime Trust stipulation (1.7); correspond with W&C team re: same (0.3); draft diligence list re: same (0.6); revise stipulation (0.9).	T Smith	3.90
26 October 2022	Draft meeting minutes for Oct. 25 (1.3); correspond with A. Colodny and J. Ramirez re: same (0.1).	T Smith	1.40
26 October 2022	Review and correspond with M. Rahmani, A. Zatz and A. Colodny re: updates to GK8 bid and sale process (0.6); review, revise and correspond with S. Kava re: rights on bid and sale process for memo (1.4); review news affecting potential bidder from K. Cofsky (0.2); correspond with A. Venes re: updates to data room (0.2).	G Warren	2.40
26 October 2022	Review and analyze key pleadings to assist preparation of Celsius Community key update deck (6.4); review and summarize pleadings for Committee update (2.0).	D Litz	8.40
26 October 2022	Prepare for (2.6); and attend Mares deposition with S. Hershey (5.4).	C O'Connell	8.00
26 October 2022	Analyze and revise form retention agreement (0.2); correspondence with G. Pesce re: same (0.1).	A Swingle	0.30
26 October 2022	Correspond with C. O'Connell re: Mares deposition.	M Taylor	0.30
26 October 2022	Legal research re: plan issues.	B Lingle	0.80
26 October 2022	Draft objection to expansion of examiner's scope (1.3); telephone conference with G. Pesce re: same (0.3).	B Lingle	1.60
26 October 2022	Document review of Core Scientific production.	L Quinn	1.20
26 October 2022	Review background materials and document review protocol in support of upcoming document review efforts.	N Ash	1.00
26 October 2022	Review documents for responsiveness for adversary proceeding.	L Curtis	2.80
26 October 2022	Telephone conference with potential asset purchaser.	C Eliazadeh	0.80
26 October 2022	Communications with several account holders re: questions and topics of interest for account holders.	C Eliazadeh	1.80
26 October 2022	Review and analyze documents and regulatory filings.	C Eliazadeh	1.90
26 October 2022	Correspond with G. Warren re: plan construct and bidding procedures (0.1); review email comments re: same (0.3); research re: Voyager plan and bidding procedure process (1.4); research re: plan process and bidding procedures involving certain interested parties (3.0); further research and draft memo re: exclusivity issues (4.6).	S Kava	9.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 October 2022	Confer with M. Jaoude and K. Gundersen re: protocol for review of Core documents (0.3); review documents produced by Core for responsiveness and case issues (0.8).	K Kuethman	1.10
26 October 2022	Prepare meeting minutes and presentation for Committee review.	A Rudolph	1.00
26 October 2022	Eview correspondence tracker and draft summary to share with Committee member (0.9); telephone conference with K. Broutzas re: communications tracker (0.8); correspond with S. Duffy re: communications tracker (0.8).	A Rudolph	2.50
26 October 2022	Revise work in progress tracker (1.7); multiple correspondence with M. Haqqani re: same (0.1); revise case calendar (0.7).	A Rudolph	2.50
26 October 2022	Multiple correspondence with J. Ramirez re: ex-employee's stay relief stipulation (0.3); correspond with Committee re: ex-employee stipulation (0.6); multiple correspondence with A. Colodny re: same (0.2); draft email to Committee re: same (0.3).	A Rudolph	1.40
26 October 2022	Review motions and objections to create binder for November 1 hearing.	A Rudolph	1.10
26 October 2022	Meet with M. Jaoude re: document review (0.5); review case background and tags for responsive documents (0.5).	A Branson	1.00
26 October 2022	Review Debtors' Motion to Enforce Automatic Stay and Objections to Debtors' Motion (2.0); conduct document review (3.3).	G Cange	5.30
26 October 2022	Video call with M. Jaoude (W&C) and first years (W&C) re: docket review assignment.	E Dufner	0.50
26 October 2022	Meet with M. Jaoude and other reviewers to discuss document review parameters (0.6); review Debtors' Motion to Enforce Automatic Stay and for Civil Contempt and various hot documents identified by W&C team to prepare for document review (1.6); review and tag batches of Core documents (4.8).	K Greenagel	7.00
26 October 2022	Meet with M. Jaoude to discuss matter and assignment (0.9); review documents produced by Core for responsiveness to Core dispute (1.6).	K Gundersen	2.50
26 October 2022	Conduct follow-up research re: substantive consolidation.	M Haqqani	2.80
26 October 2022	Revise work in progress tracker (2.2); prepare for November 1 hearing by organizing related filings into package (1.0).	M Haqqani	3.20
26 October 2022	Video call with M. Jaoude (W&C) and first years (W&C) re: docket review assignment.	H Kassem	0.60
26 October 2022	Meet with M. Jaoude re: document review parameters.	G Pico	0.90
26 October 2022	Perform first-level review of documents produced by Core and Celsius related to same (5.7); prepare written summaries of same (1.0).	M Radek	6.70
26 October 2022	Confer with M. Jaoude and associate team on upcoming document review of Core productions.	N Repel	0.40
26 October 2022	Call with M. Jaoude (W&C) and W&C team re: document review	A Seck	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	assignment.		
26 October 2022	Review incoming inquiries and docketed letters and prepare deliverable for Committee re: summary of inquiries (0.8); confer with A. Rudolph re: same (0.5); further revise correspondence and summaries to counsel (0.4); review summary update for creditor community (0.3); confer with D. Litz re: same (0.1).	K Brountzas	2.10
26 October 2022	Conduct First level review of Core Scientific's documents for issues relating to Celsius contract issues.	R Mederos	2.30
26 October 2022	Review of Core documents (5.6); correspond with S. Hershey, C. Gurland, M. Jaoude, and document review team attaching documents of interest (0.5); correspond with same attaching newly identified documents of interest (0.3); correspond with same attaching newly identified documents of interest (0.3).	P Spencer	6.70
26 October 2022	Review documents produced by Core Scientific for responsiveness, issues and hot documents.	A Waterfield	3.50
26 October 2022	Received production import, OCR missing text, and prepare document review batches.	T Chen	1.00
26 October 2022	Create Relativity user accounts for additional document reviewers.	C Stone	0.50
26 October 2022	Download new third party document production Celsius Core 003 (1.0); extract production and validate data (0.5); import Into Relativity, review images and text, index all documents, create intake log report and release to case team for review (1.0).	G Cuevas	2.50
26 October 2022	Telephone conference with hotel re: shipment of deposition materials (0.1); correspond with hotel front desk re: same (0.1).	D Hirshorn	0.20
26 October 2022	Correspond with A. Rudolph re: transcript.	D Hirshorn	0.10
26 October 2022	Review and distribute October 20 hearing transcript; update transcripts files (0.1); update CompuLaw calendar per M. Haqqani (0.8); confer with M. Haqqani re: calendars formatting (0.2); correspond with MCO re: same (0.1); parent data room updates (2.1); update internal pleadings file (0.2); correspond to A. Rudolph and G. Warren re: new documents added to parent data room (0.4); daily email distribution to Committee/litigation teams re: parent data room updates (0.1).	A Venes	4.00
27 October 2022	Review and comment on term sheet.	C Diamond	0.60
27 October 2022	Telephone conference with K&E tax re: tax items; review revised structure / tax analysis.	D Dreier	0.60
27 October 2022	Review Blonstein declaration (0.3); prepare notes on open questions (0.2); review further discovery (0.4); draft and share memos to W&C team re: same (0.3).	K Wofford	1.20
27 October 2022	Prepare for mining subcommittee telephone conference (0.5); review projections and analysis of proposed agreement (0.6); telephone conference with mining group (0.9).	K Wofford	2.00
27 October 2022	Document review and preparation of notes for W&C Team re: relevant	K Wofford	5.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	documents produced (2.0); review of Core deposition exhibits and comparison to produced documents (2.7); confer with debt team of Core secured debt Issues and review Core's debt provisions (0.8).		
27 October 2022	Participate in advisors meeting with W&C, Perella and M3 re: key action items and next steps.	D Landy	2.00
27 October 2022	Further analysis re: Core dispute matters (0.2); telephone conference with S. Hershey (W&C) re: Core litigation (0.1).	D Turetsky	0.30
27 October 2022	Telephone conference with M. Hurley (Akin) and T. Smith (W&C) re: Prime Trust litigation (0.3); further telephone conferences with T. Smith (W&C) re: same (0.3); correspond with M. Hurley (Akin) re: Prime Trust matters (0.1); further review and comment re: Prime Trust stipulation (0.2).	D Turetsky	0.90
27 October 2022	Revise outline of response to custody and withhold phase 1 issues (1.4); correspond with A. Amulic (W&C) re: custody and withhold issues (0.4); analyze custody and withhold issues (0.8); telephone conferences with S. Hershey (W&C) re: custody and withhold issues (0.1).	D Turetsky	2.70
27 October 2022	Correspond with G. Pesce (W&C) and K. Wofford (W&C) re: mining issues.	D Turetsky	0.10
27 October 2022	Review pro se's examiner filings.	D Turetsky	0.20
27 October 2022	Correspond with G. Pesce (W&C) and K. Wofford (W&C) re: bar date issues (0.1); further analysis re: issues raised by preferred equity holders re: same (0.2).	D Turetsky	0.30
27 October 2022	Review US Trustee objection to KERP.	D Turetsky	0.20
27 October 2022	Review/analysis discovery "hot documents."	D Turetsky	0.40
27 October 2022	Analyze Committee objection to Frishberg insider avoidance action motions (1.4); correspond with C. Gurland (W&C) and S. Hershey (W&C) re: Frishberg motions (0.1); further analysis re: insider claim issues (0.6); confer with B. Lingle (W&C) re: response to account holder's motions (0.1); correspond with A. Colodny (W&C) re: insider preference issues (0.1); review Debtors' objection to account holder's motions (0.1).	D Turetsky	2.40
27 October 2022	Revise regulatory mapping of potential bidder proposal.	A Ericksen	0.80
27 October 2022	Conference with Committee members re: confidential strategy issues.	G Pesce	0.80
27 October 2022	Review correspondence from pro se account holder E. Herman re: request to convene meeting of Twitter users and Special Committee to discuss key issues (0.8); review next steps re: same (0.4); correspondence with pro se account holder re: Committee's view on his pleadings (0.8).	G Pesce	2.00
27 October 2022	Develop strategy to protect Celsius convertible note issued by Core Scientific (1.9); correspond with K. Wofford and S. Hershey re: effect of potential Core actions (0.4); conference with K&E team re: same (0.3); draft correspondence to K&E re: same (0.6).	G Pesce	3.20
27 October 2022	Telephone conference with potential custodian re: custodian role.	A Zatz	0.10

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27 October 2022	Correspond with Israeli counsel re: GK8 sale issues.	A Zatz	0.20
27 October 2022	Review hot Core documents identified by team (1.9); finalizing response to pro se motion (0.5); telephone conferences with representatives from exchanges to request information potentially without need for 2004 motion (2.4); review select document between Latham and regulators (1.1).	C Gurland	5.90
27 October 2022	Correspond with K. Wofford, C. O'Connell and M. Taylor re: deposition prep (0.7); review Core responses and objections to Debtors interrogatories and requests for admission (0.5).	S Hershey	1.20
27 October 2022	Revise response to motion to compel clawbacks.	S Hershey	0.80
27 October 2022	Review purchase agreement markups from bidders of GK8.	J Hu	1.00
27 October 2022	Analyze draft Committee meeting minutes.	J Ramirez	0.40
27 October 2022	Telephone conference with Debtors' advisors re: open tasks and case strategy.	J Ramirez	0.60
27 October 2022	Review pro forma time entries or expense entries for August monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (3.2); correspondence with A. Colodny and W. Guerrieri re: same (0.2); revise Pesce declaration (0.1); revise August fee statement (0.5); correspondence with G. Pesce and others re: Pesce declaration and August fee statement (0.2); correspondence with D. Hirshorn re: filing preparations for both (0.1).	S Ludovici	4.30
27 October 2022	Review revised Elementus invoices (0.2); respond to Elementus re: same (0.1); correspond with G. Pesce, A. Colodny and D. Turetsky re: same (0.1); review Elementus invoices (0.1); correspondence with G. Pesce, A. Colodny and D. Turetsky re: same (0.3).	S Ludovici	0.80
27 October 2022	Correspondence with M. Haqqani re: critical dates calendar.	S Ludovici	0.10
27 October 2022	Telephone conference with S. Hershey re: Mares deposition (0.2); review and analyze deposition transcript re: Mares (1.6); research case law re: expert testimony on custom and practice (1.8).	C Walker	3.60
27 October 2022	Revise outline to reflect comments from D. Turetsky and S. Hershey (1.0); telephone conference with C. O'Connell to discuss research (0.4).	A Amulic	1.40
27 October 2022	Onboard new reviewers for Core review (0.3); review documents from Core batches (6.2); pull hot documents for team (0.3).	M Jaoude	6.80
27 October 2022	Telephone conference with Akin and D. Turetsky re: Prime Trust stipulation (0.3); telephone conference and correspond with D. Turetsky re: comments to same (0.7); revise stipulation (1.7); review precedent exculpation language (0.4); review and analyze exhibits to stipulation (0.9); correspond and telephone conference with M3 re: diligence for Prime Trust (0.3); correspond with Akin and W&C team re: revised stipulation (0.1).	T Smith	4.40
27 October 2022	Review purchase agreements for potential bidders for GK8 and prepare email outlining issues for Israeli counsel; correspond with A. Zatz and G.	G Warren	4.60

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	Pesce re: same (4.1); correspond with A. Zatz re: GK8 status (0.1); review and correspond with A. Venes re: update to dataroom (0.1); review and correspond with A. Zatz re: sales tracker for GK8 and company (0.3).		
27 October 2022	Review request by Debtors on coin conversion (0.1); review and correspond with D. Landy re: update on Committee (0.1); Committee all advisor meeting (0.1); review and correspond with G. Pesce and K&E team re: bar date motion and other pending filings (0.2).	G Warren	0.50
27 October 2022	Review of purchase agreement mark-ups from K&E to potential bidders for purchase of GK8 (0.4); correspond with J. Hu and A. Das re: same (0.1).	S Sen	0.50
27 October 2022	Review key pleadings and prepare update deck for Celsius Community (1.0); prepare Committee update email (1.0).	D Litz	2.00
27 October 2022	Attend meeting with PWP, W&C and M3 to discuss mining business strategy (1.4); discuss same with K. Wofford and organize notes for group (0.8); discuss power contracts and Core depositions with M3 (0.8); discuss deposition strategy with M. Taylor, S. Hershey and K. Wofford (1.8).	C O'Connell	4.80
27 October 2022	Review and analyze O. Blonstein Declaration (1.1); discuss same with A. Amulic (0.6).	C O'Connell	1.70
27 October 2022	Organize and revise summaries of pleadings for Committee updates.	C O'Connell	1.00
27 October 2022	Correspondence with W&C partners re: strategy and legal arguments around Custody and Withhold Accounts (1.2); research legal implications of deposits (3.5); revise Custody and Withhold Account Outline (2.1).	C O'Connell	6.80
27 October 2022	Legal research re: Core chapter 11 issues.	A Swingle	1.80
27 October 2022	Participate in mining subcommittee meeting (partial) (0.9); correspondence with G. Pesce re: cash management issues (0.3).	A Swingle	1.20
27 October 2022	Review Mares deposition outline and discuss same with C. O'Connell (2.6); review Xia declaration (1.6); prepare Xia deposition outline (1.2); confer with K. Wofford, C. O'Connell, and S. Hershey re: work in progress (0.6); telephone conference with C. O'Connell and S. Hershey re: strategy (1.1).	M Taylor	7.10
27 October 2022	Revise objection to account holder motion to compel insider clawbacks.	B Lingle	2.60
27 October 2022	Telephone conference with Committee advisors.	B Lingle	0.70
27 October 2022	Analyze exclusivity issues.	B Lingle	2.20
27 October 2022	Document review of Core Scientific Production for responsiveness.	L Quinn	2.60
27 October 2022	Conduct document review and issue tagging of Core Mining related documents.	N Ash	3.10
27 October 2022	Review documents for responsiveness for adversary proceeding.	L Curtis	5.30

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27 October 2022	Further analysis of restructuring proposal.	C Eliazadeh	0.80
27 October 2022	Communications with several account holders re: claims and status of proceedings (2.2); prepare materials re same (2.0); internal conference with G. Pesce, W&C team to address same (0.5).	C Eliazadeh	4.70
27 October 2022	Internal work in progress conference with W&C re: action items and tasks.	C Eliazadeh	1.00
27 October 2022	Correspond with M. Jaoude (W&C) re: relevant issues for Core document review.	S Govindgari	0.40
27 October 2022	Research and draft memo re: exclusivity issues (2.5); correspond B. Lingle re: same (0.1).	S Kava	2.60
27 October 2022	Review documents produced by Core for responsiveness and case issues (0.8); draft summary of documents of interest (0.2).	K Kuethman	1.00
27 October 2022	Telephone conference with K. Brountzas re: Kroll website changes (0.2); review Kroll website and correspond with Kroll team re: proposed changes (2.8); telephone conference with Kroll team re: proposed changes to website (0.5).	A Rudolph	3.50
27 October 2022	Review drafts of final Committee meeting minutes.	A Rudolph	0.80
27 October 2022	Review documents re: Core Mining dispute with Celsius.	A Branson	6.30
27 October 2022	Meeting with M. Jaoude and W&C team for briefing on document review goals and background (0.7); document review re: Celsius (4.2).	G Cange	4.90
27 October 2022	Document review re: Core Mining documents.	E Dufner	2.00
27 October 2022	Continue review and tag batches of Core documents (4.9); Review and tag Celsius-produced documents (0.8).	K Greenagel	5.70
27 October 2022	Review documents produced by Core for responsiveness to Core dispute.	K Gundersen	5.10
27 October 2022	Revise responses for Committee customer inquiries.	M Haqqani	2.90
27 October 2022	Review documents produced for Core document review phase.	G Pico	2.30
27 October 2022	Perform first-level review of documents produced by Core and Celsius related to same (4.9); prepare written summaries of same (0.9).	M Radek	5.80
27 October 2022	Review of bankruptcy filings in preparation to review Core document productions.	N Repel	2.20
27 October 2022	Document review of Core productions related to bankruptcy action.	N Repel	6.10
27 October 2022	Document review re: Core Mining documents.	A Seck	4.50
27 October 2022	Conduct First level review of Core Scientific's documents for issues relating to Celsius contract issues.	R Mederos	2.10

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27 October 2022	Review of Core-related documents (3.4); correspond with S. Hershey, C. Gurland, M. Jaoude, and document review team attaching documents of interest (0.8); correspond with same attaching newly identified documents of interest (0.5).	P Spencer	4.70
27 October 2022	Received production download, validate and stage (1.0); search/delete for claw-back documents (0.5).	T Chen	1.50
27 October 2022	Upload volume (0.5); map metadata (0.5); extract full text and updating index (1.0); complete quality control checks (0.5).	G Chemborisov	2.50
27 October 2022	Finalize and file Third Declaration of G. Pesce (0.3); confer with S. Ludovici re: same (0.1).	D Hirshorn	0.40
27 October 2022	Update CompuLaw calendar (0.3); parent data room update (0.1); review recent docket activity/update internal pleadings files (0.3); correspond with G. Warren and A. Rudolph re: parent data room update (0.1); e-file and coordinate service of Committee's Objection to Frishberg's Motion to Compel Clawbacks by Debtors/Committee (0.1); daily data room update email to teams (0.1).	A Venes	1.00
28 October 2022	Participate in telephone conference with representatives of potential bidder re: emergence proposal and provide input on securities law considerations (1.0); review and comment on securities law aspects of summary proposal of potential bidder (0.5).	C Diamond	1.50
28 October 2022	Review draft of avoidance memo (1.0); review cases re: same (0.2); prepare questions and notes re: same (0.4).	K Wofford	1.60
28 October 2022	Review and prepare comments on revised custody outline and consideration of evidence required for hearing (0.6); telephone conference with W&C team re: custody outline (0.5).	K Wofford	1.10
28 October 2022	Prepare for chambers conference (review of letters, telephone conferences with S. Hershey) (0.3); confer with court re: Core executive depositions and hearing scheduling (0.4); further strategy telephone conferences with G. Pesce, S. Hershey re: Core matter (0.4); draft update to Committee on Core (0.3); consideration of legal options to address Core bankruptcy filing (0.3); telephone conference with M3 team re: modeling of Core bankruptcy, effect on cash flow (0.6).	K Wofford	2.30
28 October 2022	Telephone conference on stablecoin motion.	D Landy	1.00
28 October 2022	Telephone conference with potential bidder for assets.	D Landy	2.00
28 October 2022	Telephone conference with potential new custodian (1.0); internal telephone conference on open matters in process (1.0); telephone conference on regulatory issues (1.0).	D Landy	3.00
28 October 2022	Telephone conference with A. Amulic (W&C), S. Hershey (W&C), K. Wofford (W&C), A. Colodny (W&C) and C. O'Connell (W&C) re: custody/withhold phase 1 issues (0.9); further analysis re: same (0.3).	D Turetsky	1.20
28 October 2022	Telephone conferences with S. Hershey (W&C) re: Core Scientific litigation issues.	D Turetsky	0.20
28 October 2022	Telephone conference with G. Pesce (W&C) re: GK8 sale issues (0.1);	D Turetsky	0.20

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	further analysis re: issues re: same (0.1).		
28 October 2022	Further analysis re: exclusivity/plan schedule issues (0.3); telephone conference with A. Colodny (W&C) re: plan structure issues (0.2).	D Turetsky	0.50
28 October 2022	Telephone conference with potential bidder, bidder's counsel, and W&C (D. Landy, G. Pesce, and others) re: potential bid and regulatory issues (1.1); correspond with G. Pesce (W&C), K. Wofford (W&C) and others re: same (0.2); telephone conference with G. Pesce (W&C) re: same (0.2); review regulatory analysis of bid proposal (0.2); correspond with counsel to potential bidder re: bid issues (0.2).	D Turetsky	1.90
28 October 2022	Telephone conference with S. Hershey (W&C) re: Prime Trust matters (0.1); correspond with M. Hurley (Akin) re: Prime Trust stipulation (0.1).	D Turetsky	0.20
28 October 2022	Telephone conference with potential bidder and advisors to discuss regulatory matters (1.1); prepare follow-up email re: regulatory telephone conference (0.4); review and update regulatory mapping for potential bidder proposal (1.0).	A Ericksen	2.50
28 October 2022	Analysis re: tax considerations of reorganization proposals.	S Fryman	2.00
28 October 2022	Review declaration for filing with Court at request of U.S. Trustee (0.4); revise August fee statement for confidentiality and compliance with U.S. Trustee requirements (1.7).	G Pesce	2.10
28 October 2022	Correspond with K. Wofford and S. Hershey re: effect of potential Core actions on contract with Celsius (0.4); conference with K&E team re: same (0.3); draft correspondence to K&E re: same (0.6).	G Pesce	1.30
28 October 2022	Review evidentiary issues re: custody issues on Phase 1 matters.	G Pesce	1.40
28 October 2022	Conference with Committee members re: confidential strategy issues.	G Pesce	0.80
28 October 2022	Correspondence with pro se account holder re: Committee's view on his pleadings.	G Pesce	0.60
28 October 2022	Analyze Latham regulator responses (2.5); review Core hot documents identified by team (2.1); telephone conference with Elementus and examiner team (0.5); review Elementus tracing analysis (1.7).	C Gurland	6.80
28 October 2022	Telephone conference with A. Cooper, N. Shaker, B. Young and C. Gurland re: discovery questions re: Elementus work.	S Hershey	1.00
28 October 2022	Telephone conference with A. Colodny, A. Amulic and D. Turetsky re: custody phase one briefing.	S Hershey	0.90
28 October 2022	Correspond with K. Wofford re: depositions (0.2); prepare for hearing (1.3); telephone conference with K. Wofford and K. Ehrler re: Core issues (0.5); review Core document production (1.1).	S Hershey	3.10
28 October 2022	Prepare for hearing (1.0); correspond with W&C team after hearing (0.3).	S Hershey	1.30
28 October 2022	Telephone conference (partial) with W&C team re: open tasks and strategy.	J Ramirez	0.30

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28 October 2022	Revise August fee statement (3.2); correspondence with G. Pesce, B. Lingle, S. Hershey, others re: same (0.3); coordinate filing with D. Hirshorn (0.1); analyze August fee statement issues (0.5); correspondence with G. Pesce and D. Hirshorn re: August fee statement (0.1); correspond with C. O'Connell, G. Pesce, A. Colodny and D. Turetsky re: W&C disclosures and Elementus invoices (0.2); review draft LEDES file and comment on same (0.1); correspondence with US Trustee (M. Bruh) re: W&C LEDES file and August fee statement and re: Elementus invoices (0.4); review revised case management order (0.1); correspondence with A. Rudolph re: same (0.1); correspondence with K. Stadler (GK) re: interim compensation procedures (0.1); analyze supplemental potential party in interest list (0.3); correspond with J. Baclini and K. Andino re: connection searches for same (0.1); correspondence with G. Pesce and with D. Litz re: W&C fee statements (0.2); telephone conference with D. Litz re: same (0.1).	S Ludovici	5.90
28 October 2022	Correspondence with M. Rahmani (PWP) re: PWP fee statements (0.2); correspondence with G. Pesce re: PWP retention (0.1); correspond with G. Pesce re: PWP retention (0.1); correspond with notice parties re: Elementus invoices for August and September (0.1); correspond with G. Pesce re: Elementus and US Trustee comments (0.4); correspond with Kroll, M3, ELT and PWP re: supplemental parties in interest (0.3).	S Ludovici	1.20
28 October 2022	Revise work in progress tracker (0.1); participate in work in progress telephone conference with W&C team (0.2).	S Ludovici	0.30
28 October 2022	Review and analyze deposition transcript (0.7); review case law re: expert testimony (0.6).	C Walker	1.30
28 October 2022	Attend telephone conference with W&C team and potential plan sponsor.	A Amulic	1.00
28 October 2022	Attend telephone conference with W&C team re: custody and withhold dispute (1.0); draft slides for Committee meeting (1.5); review research and related correspondence with C. O'Connell (0.8); review research memo and related correspondence with S. Kava and D. Litz (0.7).	A Amulic	4.00
28 October 2022	Review documents produced by parties relating to CORE proceeding in preparation for depositions.	M Jaoude	6.00
28 October 2022	Review final compiled versions of meeting minutes.	T Smith	0.30
28 October 2022	Correspond with M. Rahmani, A. Zatz and others re: GK8 sale process (0.3); review proposed purchase agreements and provide analysis to W&C and PWP team re: issues for GK8 (1.2); correspond with PWP and W&C teams re: updates on bid and issues for sale of company (0.4); review and correspond with A. Golic re: CV payments (0.2); correspond with A. Venes and A. Rudolph re: updates to data room (0.2); correspond with A. Zatz re: plan and bidders (0.2); review, revise and correspond with G. Pesce, A. Zatz, and Israeli counsel re: issues and updates on GK8 sale (1.2).	G Warren	3.70
28 October 2022	Correspond with M. Rahmani, PWP, and S. Ludovici re: requirements for PWP fee application.	G Warren	0.30
28 October 2022	Review filings in case (0.2); notes for and work in progress meeting with W&C team (0.4); review proposed business plan and correspond with A. Zatz and A. Amulic re: same (0.3); review update from Court on ECF filings in case (0.1); review updates from G. Pesce, S. Hershey and others (0.2).	G Warren	1.20

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28 October 2022	Correspond with A. Swingle, A. Zatz and others re: update on Core (0.3); review updates on Corte (0.1).	G Warren	0.40
28 October 2022	Review and summarize certain key pleadings and prepare Committee and Community Update deck re: same.	D Litz	3.50
28 October 2022	Participate in conference with W&C Team re: work in progress.	D Litz	0.20
28 October 2022	Telephone conference with D. Turetsky, K. Wofford, A. Colodny and A. Amulic re: Phase I briefing strategy (0.9); research re: same (0.8).	C O'Connell	1.70
28 October 2022	Analyze pleadings and prepare Committee response to Core's Cross Motion (2.1); discuss same with S. Hershey (0.3); review discovery hot documents in advance of M. Xia and J. Pratt depositions (3.1); organize same for S. Hershey and K. Wofford (0.3); discuss same with M. Taylor (0.5).	C O'Connell	6.30
28 October 2022	Correspondence with A. Rudolph re: pending workstreams.	A Swingle	0.20
28 October 2022	Draft email memorandum to A. Zatz re: Core dispute status (0.3); legal and factual research re: Core chapter 11 issues (2.8); correspondence with G. Pesce re: same (0.2).	A Swingle	3.30
28 October 2022	Prepare for Xia and Pratt depositions (4.2); telephone conference with M3 re: Core Scientific issues (1.3); review potential hot documents and draft summaries of same (4.9); correspondence re: same (0.2).	M Taylor	10.60
28 October 2022	Amend regulatory issues list prepared for draft marked up by potential bidder.	A Das	1.80
28 October 2022	Review pro se filings (1.4); revise omnibus objection to expansion of examiner's scope (2.9); telephone conference, correspond with G. Pesce re: same (1.1).	B Lingle	5.40
28 October 2022	Conduct document review of Core Mining related documents.	N Ash	2.30
28 October 2022	Review documents for responsiveness for adversary proceeding.	L Curtis	0.70
28 October 2022	Revise analysis of restructuring proposal (1.8); further revise and distribute same to G. Pesce, A. Colodny, K. Wofford, and D. Turetsky (2.3); conference with Brown Rudnick re: restructuring proposal (1.0); conference with state attorney general re: pending motions (0.5); conference with Debtors' counsel re: regulatory issues (0.5); discuss restructuring proposal with D. Landy (0.4); distribute follow-up materials re: restructuring proposal to W&C team (0.2).	C Eliazadeh	6.70
28 October 2022	Internal work in progress conference with W&C team re: action items and tasks.	C Eliazadeh	0.50
28 October 2022	Review documents produced by Celsius and Core for responsiveness and case issues.	K Kuethman	1.00
28 October 2022	Revise work in progress tracker (1.4); telephone conference with W&C team re: work in progress meeting (0.2).	A Rudolph	1.60
28 October 2022	Telephone conference with ex-employee (0.6); telephone conference with	A Rudolph	3.20

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	K. Brountzas re: same (0.3); correspond with G. Pesce and A. Colodny re: same (0.1); correspond with ex-employee re: same (0.1); revise FAQs (1.6); telephone conferences with K. Brountzas re: Kroll website (0.2); telephone conferences with J. Karotkin (Kroll) re: same (0.3).		
28 October 2022	Revise compilation of final Committee meeting minutes.	A Rudolph	0.50
28 October 2022	Telephone conference with C. O'Connell re: Core Scientific stay violation workflow.	A Rudolph	0.40
28 October 2022	Review documents re: Core Mining dispute with Celsius.	A Branson	4.70
28 October 2022	Document review re: Core Mining documents.	E Dufner	6.00
28 October 2022	Review and tag batches of Celsius documents as related to Core.	K Greenagel	2.70
28 October 2022	Revise work in progress tracker.	M Haqqani	1.60
28 October 2022	Draft finalized meeting minutes for all Committee meetings to date.	M Haqqani	1.50
28 October 2022	Draft responses to FAQs.	M Haqqani	1.20
28 October 2022	Perform first-level review of documents produced by Core and Celsius related to same (3.7); prepare written summaries of same (0.5).	M Radek	4.20
28 October 2022	Review of Core document productions related to bankruptcy filing.	N Repel	1.80
28 October 2022	Document review re: Core Mining documents.	A Seck	6.00
28 October 2022	Review and provide revisions to Committee website.	K Brountzas	1.00
28 October 2022	Review of Core-related documents (1.1); correspond with S. Hershey, C. Gurland, M. Jaoude, and document review team attaching documents of interest (0.4).	P Spencer	1.50
28 October 2022	Create first level review batches for Core production volume.	C Stone	0.40
28 October 2022	Correspond with W&C team re: filing of W&C First Monthly Fee Statement (0.2); finalize and file W&C's First Monthly Fee Statement (0.3); electronically serve same (0.2); email Chambers courtesy copy (0.1); coordinate with Kroll to serve G. Pesce's Third Declaration in Support of W&C Retention Application and W&C First Monthly Fee Statement (0.1).	D Hirshorn	0.90
28 October 2022	Update CompuLaw calendar per M. Haqqani (0.6); parent data room updates (0.4); daily data room updates email distribution (0.1).	A Venes	1.10
29 October 2022	Document review re: Core document (1.0); telephone conference with K&E, S. Hershey re: deposition outlines and deposition strategy (0.5).	K Wofford	1.50
29 October 2022	Review of Latham regulatory analyses (1.5); correspond with W&C team re: same (0.3); map regulatory issues (0.2).	D Landy	2.00
29 October 2022	Telephone conference with G. Pesce (W&C) re: plan exclusivity issues.	D Turetsky	0.10

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29 October 2022	Telephone conferences with A. Colodny (W&C) re: issues re: examiner investigation (0.4); review and comment re: objection to examiner motion to expand/clarify investigation/scope (0.4); telephone conference with G. Pesce (W&C) re: same (0.3); correspond with G. Pesce (W&C), A. Colodny (W&C) and S. Hershey (W&C) re: examiner issues (0.2); correspond with B. Lingle (W&C) re: objection to examiner motion to expand/clarify investigation/scope (0.1).	D Turetsky	1.40
29 October 2022	Review and comment re: slides to Committee re: custody/withhold issues.	D Turetsky	0.60
29 October 2022	Conference With K. Wofford and S. Hershey re: effect of potential Core actions on contract with Celsius (0.8); review research materials re: same (0.2); draft correspondence to R. Kwastieniet (K&E) re: same (0.3).	G Pesce	1.30
29 October 2022	Revise brief re: Phase 1 issues.	G Pesce	0.90
29 October 2022	Correspond with J. Brown, K. Wofford and C. O'Connell re: Core depositions (1.8); revise outline for Core brief (1.0).	S Hershey	2.80
29 October 2022	Revise outline of custody and withhold dispute for Committee meeting (1.4); draft custody and withhold opening brief (1.7).	A Amulic	3.10
29 October 2022	Correspond with proposed Israeli counsel for GK8 issues re: timing, deadlines and issues.	G Warren	0.50
29 October 2022	Telephone conference with S. Hershey re: Objection to Core's Cross Motion (0.4); telephone conference with K. Wofford, S. Hershey, L. Hamilton (K&E), J. Brown (K&E) (0.5) re: strategy with regard to Core Scientific (0.5); draft Objection to Core's Cross Motion (6.5).	C O'Connell	7.90
29 October 2022	Correspond with C. O'Connell re: hot documents (0.5); review hot documents for relevance (3.3); correspond with C. O'Connell re: same (0.2).	M Taylor	4.00
29 October 2022	Revise omnibus objection to expansion of examination scope (3.9); prepare same for filing (2.0).	B Lingle	5.90
29 October 2022	Analyze documents and regulatory filings (1.6); review and analyze filings by Debtors' counsel (0.9).	C Eliazadeh	2.50
29 October 2022	Revise FAQs for Kroll website.	A Rudolph	2.10
29 October 2022	Revise work in progress tracker (1.5); correspond with recently filed pleadings to W&C Team (0.1).	M Haqqani	1.60
29 October 2022	Revise FAQs for account holders with A. Rudolph.	M Haqqani	2.10
29 October 2022	Provide weekend support for document review and receive productions.	T Chen	1.00
30 October 2022	Consider options for addressing Core bankruptcy filing, initial case research (0.9); telephone conference with G. Pesce, S. Hershey re: Core bankruptcy litigation options (0.5); follow up telephone conference with G. Pesce on bankruptcy issues (0.3); prepare for Xia deposition by reviewing documents and corresponding with W&C team (1.4).	K Wofford	3.10
30 October 2022	Further analysis re: custody/withhold ownership issues.	D Turetsky	0.40

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 October 2022	Confer with G. Pesce (W&C) re: exclusivity issues (0.1); correspond with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.20
30 October 2022	Revise brief re: Phase 1 issues.	G Pesce	0.90
30 October 2022	Telephone conference with G. Pesce and K. Wofford re: Core dispute (0.6); telephone conference with C. O'Connell re: Core brief outline (0.4); correspond with J. Brown and L. Hamlin re: deposition documents (0.3); revise outline for brief (0.9); review documents for deposition (0.8).	S Hershey	3.00
30 October 2022	Review pro forma time entries and expense entries for September monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	3.00
30 October 2022	Draft custody and withhold opening brief and related correspondence with D. Litz and C. O'Connell.	A Amulic	1.50
30 October 2022	Correspond with proposed Israeli counsel for GK8 issues on engagement letter and potential conflicts and correspond with G. Pesce re: same.	G Warren	0.60
30 October 2022	Review filed pleadings and correspond with A. Rudolph and others re: meetings for the week.	G Warren	0.20
30 October 2022	Legal research for Phase I briefing.	D Litz	3.00
30 October 2022	Telephone conference with S. Hershey to discuss Committee's Objection to Core's Cross Motion (0.5); correspondence with K. Wofford, S. Hershey and M3 team re: same (0.3); revise draft Committee's Objection Outline and references (8.1).	C O'Connell	8.90
30 October 2022	Telephone conference with G. Pesce re: Core strategy.	A Swingle	0.20
30 October 2022	Research and revise memo re: exclusivity issues.	S Kava	1.30
30 October 2022	Legal research re: Core Scientific litigation and correspond re: findings (4.7); telephone conference with C. O'Connell re: same (0.2).	A Rudolph	4.90
30 October 2022	Revise work in progress tracker.	A Rudolph	0.80
30 October 2022	Research legal standards for breach of contract and defenses.	M Haqqani	0.80
30 October 2022	Revise work in progress tracker to include latest updates to docket (2.5); analyze supplementary hearing documents for A. Colodny (0.3).	M Haqqani	2.80
30 October 2022	Review and update communications tracker to include latest inquiries by account holders.	M Haqqani	1.40
30 October 2022	Create FTP (0.5); deposition preparation data and received production download, unzip and validate (1.5).	T Chen	2.00
30 October 2022	Upload documents to platform (1.0); complete OCR and index update (0.5); complete quality control checks (0.5).	G Chemborisov	2.00
30 October 2022	Create new external FTP for Data transfer (0.5); download and extract new deposition data and upload data to internal network share for case	G Cuevas	1.50

Official Committee of Account Holders of Celsius Network Ltd.
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	team to review (1.0).		
31 October 2022	Telephone conference with G. Pesce and S. Fryman re: tax structure / analysis (0.6); reviewing K&E tax analysis (0.5).	D Dreier	1.10
31 October 2022	Document review of relevant documents for deposition (3.0), and notes to colleagues re: same (0.7).	K Wofford	3.70
31 October 2022	Review and comment on avoidance memo.	K Wofford	1.20
31 October 2022	Review detailed presentation from Debtors on business plan and potential business lines (1.0); correspond re: talking points for co-chairs on business presentation (0.3); telephone conference with Committee professionals re: plan outline presentation and proposed briefing schedule (0.6).	K Wofford	1.90
31 October 2022	Review of potential structures for disposition of crypto (3.0); telephone conference with potential custodian on movement of assets (2.0).	D Landy	5.00
31 October 2022	Partial telephone conference with PWP (K. Cofsky, M. Rahmani, and others), M3 (J. Schiffrin and others), and W&C (G. Pesce and others) re: standalone restructuring proposal issues (0.6); further analysis re: issues re: same (0.2); telephone conference with G. Pesce (W&C) re: same (0.1); further analysis re: issues in connection with potential plan bid (0.3); telephone conferences with G. Pesce (W&C) re: exclusivity issues (0.2).	D Turetsky	1.40
31 October 2022	Further analysis re: issues re: potential third party bid.	D Turetsky	0.30
31 October 2022	Telephone conference with S. Fryman (W&C), D. Dreier (W&C), and G. Pesce (W&C) re: tax issues relating to potential asset bid proposal.	D Turetsky	0.50
31 October 2022	Review Tuganov reply re: examiner investigation (0.1); review examiner reply to objections to examiner scope (0.2); further analysis re: issues re: same (0.2); confer with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.60
31 October 2022	Review and comment re: Committee meeting presentation (0.2); telephone conference with A. Colodny (W&C) re: same (0.2).	D Turetsky	0.40
31 October 2022	Further analysis re: custody/withhold phase 1 issues.	D Turetsky	0.30
31 October 2022	Telephone conference with G. Pesce (W&C), A. Colodny (W&C) and S. Hershey (W&C) re: hearing preparation (1.2); review and comment re: hearing scripts in connection with November 1 hearing (0.3).	D Turetsky	1.50
31 October 2022	Review additional late filed pleading re: pro se avoidance action motion.	D Turetsky	0.10
31 October 2022	Review additional late filed pleading by pro se claimants in connection with stablecoin security motion.	D Turetsky	0.10
31 October 2022	Correspondence with pro se account holder re: Committee's view on his pleadings.	G Pesce	0.40
31 October 2022	Conference with C. Koenig re: briefing schedule concept (0.4); prepare correspondence to W&C team re: same (0.4); prepare correspondence to K&E re: case milestones and briefing schedule concept (1.4); conference with W&C, PWP and M3 teams re: next steps to advance chapter 11 plan	G Pesce	2.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	development process (0.7).		
31 October 2022	Provide comments to Phase 1 brief (0.6); revise presentation to Committee re: Phase 1 issues and next steps (0.7); revise brief re: Phase 1 issues (0.9).	G Pesce	2.20
31 October 2022	Analyze research materials re: effect of potential Core actions.	G Pesce	1.30
31 October 2022	Review potential bidder proposal (0.4); review loan documents and communications re: other potential bidder (0.4).	A Colodny	0.80
31 October 2022	Telephone conference re: hearing prep with G. Pesce, A. Amulic, D. Turetsky and S. Hershey (1.1); review KERP pleadings and related document (0.5); draft talking points for hearing (0.3); correspond with G. Pesce re: litigation schedule (0.3); correspond with K&E re: same (0.2); telephone conference with D. Turetsky re: same (0.2).	A Colodny	2.60
31 October 2022	Telephone conference with G. Pesce, K. Cofsky, J. Schiffrin, K. Ehrler, M. Rahmani re: standalone plan.	A Colodny	0.60
31 October 2022	Revise presentation on custodian and withhold accounts for Committee meeting.	A Colodny	0.40
31 October 2022	Telephone conference with G. Pesce, S. Fryman, D. Dreier, D. Turetsky re: tax treatment.	A Colodny	0.50
31 October 2022	Correspond with C. Gurland re: investigation and claims.	A Colodny	0.30
31 October 2022	Revise hearing script for secured creditors and stable coin.	A Colodny	0.20
31 October 2022	Review Latham letters to regulators (3.1); correspondence with M. Radek in connection with investigation of Celsius media statements (1.2); correspondence with J. Ramirez and L. Curtis to assemble all relevant tether documents (1.4); telephone conference with S. Hershey re: Elementus (0.4); telephone conference with G. Pesce re: Elementus (0.2); telephone conference with Elementus re: missing SOFA report entries (0.9).	C Gurland	7.20
31 October 2022	Telephone conference with A. Colodny, D. Turetsky and G. Pesce re: preparation for November 1 hearing (1.3); correspond with M. Jaoude and G. Pesce re: discovery update for same (0.4).	S Hershey	1.70
31 October 2022	Attend deposition of M. Xia (3.0); correspond with C. O'Connell re: same (0.4).	S Hershey	3.40
31 October 2022	Prepare Committee presentation.	J Ramirez	1.10
31 October 2022	Research re: Israeli counsel retention (0.6); correspondence with G. Warren re: same (0.2); correspond with G. Pesce and with M. Bruh (US Trustee) re: Elementus fees (0.3); draft Elementus cover sheet (0.6); correspond with G. Pesce, A. Colodny, K. Wofford and D. Turetsky re: Elementus fee process (0.2).	S Ludovici	1.90
31 October 2022	Review pro forma time entries and expense entries for September monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (5.2); revise list of potentially interested parties to search (0.5); revise fee application	S Ludovici	6.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	process and correspond with S. Kava, M. Haqqani, and A. Rudolph re: same (0.4).		
31 October 2022	Attend telephone conference with W&C team re: hearing preparation (1.0); prepare script for hearing (0.7); review and summarize pleadings (0.8).	A Amulic	2.50
31 October 2022	Preparing slides for Committee on custody & withhold dispute and related correspondence with A. Colodny (1.0); drafting custody & withhold opening brief (2.5).	A Amulic	3.50
31 October 2022	Prepare materials for UCC Advisor call on restructuring and next steps.	G Warren	0.80
31 October 2022	Correspond with A. Colodny and M3 team re: updates on custody (0.1); review Committee slides on custody (0.3).	G Warren	0.40
31 October 2022	Review, telephone conference, and correspond with C. Gurland, M. Jaoude, J. Ramirez and A. Rudolph and M3 re: loan review (1.0); correspond with L. Curtis re: same (0.2).	G Warren	1.20
31 October 2022	Correspond with C. Koenig and M3 re: proposed crypto transactions.	G Warren	0.20
31 October 2022	Correspond with Committee advisors re: proposal on restructuring and updates to timing, including G. Pesce, M. Rahmani, K. Cofsky, and J. Schiffrin (0.7); correspond with G. Pesce on discussion re: same (0.1).	G Warren	0.80
31 October 2022	Review and correspond with S. Ludovici and G. Pesce, proposed Israeli counsel, and others re: Israeli counsel engagement.	G Warren	2.60
31 October 2022	Correspond with S. Ludovici re: customer inquiry issues.	G Warren	0.10
31 October 2022	Correspond with M. Haqqani re: work in progress (0.2); review correspondence on proposed briefing schedule from G. Pesce, B. Lingle and K&E team (0.2); review filings, orders, and deadlines filed in court (0.4); review and correspond with A. Venes on updates to data room (0.2); review summary of today's filings and relevant documents for same (0.2).	G Warren	1.20
31 October 2022	Legal research re: Phase I brief.	D Litz	7.70
31 October 2022	Review recent filings and prepare update email for Committee.	D Litz	1.50
31 October 2022	Attend M. Xia deposition (7.8); discuss same and Core Objection Brief with S. Hershey (0.2); coordinate documents with K. Wofford for Q. Lawlor deposition (0.4); coordinate same with DC mail room (0.2); correspondence with A. Rudolph and M. Haqqani re: research for Core Scientific Objection outline (0.2).	C O'Connell	8.80
31 October 2022	Legal and factual research re: Core chapter 11 issues (4.8); draft memorandum to G. Pesce re: same (1.4).	A Swingle	6.20
31 October 2022	Prepare Core outline.	M Taylor	0.70
31 October 2022	Revise issues list based on K&E's mark up of potential bidder draft of purchase agreement re: regulatory issues.	A Das	7.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 October 2022	Legal research re: exclusivity (1.4); telephone conference with Committee advisors re: reorganized Celsius (0.8).	B Lingle	2.20
31 October 2022	Telephone conference with G. Pesce, A. Colodny, A. Amulic to prepare for hearing re: examiner motions.	B Lingle	1.30
31 October 2022	Review documents produced by Debtors for responsiveness to issue tags.	L Curtis	3.20
31 October 2022	Internal work in progress conference with W&C team and other Committee professionals re: action items and tasks.	C Eliazadeh	0.50
31 October 2022	Revise analysis of restructuring proposal (1.8); correspond with Committee Member re: analysis of restructuring proposal (0.9); email to Committee member re: same (0.4); review and analyze documents and regulatory filings (1.4); conference with W&C team and other Committee professionals re: restructuring proposal (1.0).	C Eliazadeh	5.50
31 October 2022	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.20
31 October 2022	Review documents produced by Core and Celsius in response to discovery request.	S Govindgari	0.30
31 October 2022	Revise memo re: exclusivity issues (4.2); correspond B. Lingle re: same (0.1).	S Kava	4.30
31 October 2022	Review documents produced by Core and Celsius for responsiveness and case issues.	K Kuethman	1.20
31 October 2022	Review and respond to account holders' inquiries (0.9); provide recommendations re: further changes to Kroll website (0.9).	A Rudolph	1.80
31 October 2022	Multiple correspondence with C. O'Connell and M. Haqqani re: exhibits for brief (0.4); review M. Haqqani re: same (0.1); telephone conference with M. Haqqani re: contract research question (0.1).	A Rudolph	0.60
31 October 2022	Revise work in progress tracker.	A Rudolph	0.30
31 October 2022	Review of CORE documents to determine relevance to dispute between Celsius and Core over power costs pass through.	K Gundersen	1.00
31 October 2022	Review and organize bates stamped documents cited in Core Scientific brief (2.2); markup relevant sections of caselaw used in brief (1.3); legal research under New York law on substantial performance and minor deviations in contract law (0.8); correspond re: same with A. Rudolph and C. O'Connell. (0.1).	M Haqqani	4.40
31 October 2022	Revise work in progress tracker to include recently filed pleadings, stipulations, responses, and all updated work streams (4.1); correspond with W&C team about their respective workstreams (0.3); revise work in progress tracker (0.8); prepare calendar updates (1.3); correspond with A. Venes and D. Hirshorn re: same (0.2).	M Haqqani	6.70
31 October 2022	Conduct research re: Celsius publications (2.9); perform first-level review of documents produced by Core and Celsius related to same (1.2); prepare written summaries of same (0.3).	M Radek	4.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 October 2022	Revise FAQs.	K Brountzas	0.60
31 October 2022	Clawback production import, create batch and provide case team updates.	T Chen	1.00
31 October 2022	Telephone conference with C. O'Connell re: preparation for upcoming deposition.	D Hirshorn	0.20
31 October 2022	Locate and organize Latham letters for W&C partners review.	D Hirshorn	2.00
31 October 2022	Review team correspondence received re: upcoming tasks (0.2); submit e-Court Appearance registrations for live telephonic attendance at November 1 hearing (0.1); register A. Amulic for live telephonic appearance at November 1 hearing (0.1); update pleadings file re: recent docket activity (0.3); update CompuLaw calendar (0.6); update data rooms (0.2); correspond with G. Warren and A. Rudolph re: same (0.1); daily distribution to teams re: data rooms updates (0.1).	A Venes	1.70
31 October 2022	Research re: New York personal property law and account holder assets.	K Spennicchia	0.70
TOTAL			2,661.70

Exhibit D

Expense Summary & Detail

Category	Sum of Amount
Computer Services	\$32.00
Courier Service	\$159.00
Deposition Transcripts	\$452.25
E-Discovery Data Hosting / Storage	\$332.00
E-Discovery User Fees	\$2,025.00
Express Mail	\$110.28
External Document Production	\$1,259.42
Overtime Meals	\$17.20
Photocopying	\$329.56
Printing	\$219.20
Supplies	\$27.05
Taxi - Business	\$74.05
Taxi - Overtime	\$84.45
Grand Total	\$5,121.46

Work Date	Timekeeper Name	English Narrative	Category	Amount
10/7/2022	Pesce, Gregory	Inflight Wifi - 20-Sep-2022	Computer Services	\$8.00
10/18/2022	Pesce, Gregory	Inflight Wifi - 06-Oct-2022	Computer Services	\$8.00
10/25/2022	Pesce, Gregory	Inflight Wifi - 12-Oct-2022	Computer Services	\$8.00
10/25/2022	Pesce, Gregory	Inflight Wifi - 11-Oct-2022	Computer Services	\$8.00
10/27/2022	Pesce, Gregory	Apex Legal Services. Invoice Date: 21 October 2022.	Courier Service	\$159.00
10/12/2022	Pesce, Gregory	Veritext, LLC. Invoice Date: 11 October 2022.	Deposition Transcripts	\$138.00
10/26/2022	Pesce, Gregory	Witness: Celsius; Proceeding Type: Courts/Trials/Bankruptcy; Case: Celsius Network LLC	Deposition Transcripts	\$187.20
10/27/2022	Pesce, Gregory	Veritext, LLC. Invoice Date: 21 October 2022. - Case: Celsius 341 Hearing	Deposition Transcripts	\$127.05
10/1/2022	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$332.00
10/1/2022	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	\$2,025.00
10/21/2022	Hirshorn, Deanna	Delivery Services: 10/13/2022 to the Honorable Martin United States Bankruptcy Court for One Bowling Green New York NY US	Express Mail	\$19.78
10/31/2022	O'Connell, Caitlin	Delivery Services: 10/27/2022 - FROM Sam Hershey c/o Hilton Hotel 1301 6th Avenue Seattle WA 98101 TO Caitlin O'Connell White & Case LLP 1221 Avenue of Americas New York NY US	Express Mail	\$21.77
10/31/2022	O'Connell, Caitlin	Delivery Services: 10/27/2022 - FROM Sam Hershey c/o Hilton Hotel 1301 6th Avenue Seattle WA 98101 TO Caitlin O'Connell White & Case LLP 1221 Avenue of Americas New York NY US	Express Mail	\$68.73
10/26/2022	Pesce, Gregory	Black & White Prints & Color prints; Expanding Pocket Folder	External Document Production	\$1,259.42
10/27/2022	Chen, Tony	Late Night Working Meal - Tony Chen - 17-Oct-22	Overtime Meals	\$17.20
10/31/2022	O'Connell, Caitlin	Photocopying - User Name: Caitlin O'Connell; Processed File;;	Photocopying	\$17.08
10/31/2022	O'Connell, Caitlin	Photocopying - User Name: Caitlin O'Connell; Processed File;;	Photocopying	\$69.86

Work Date	Timekeeper Name	English Narrative	Category	Amount
10/31/2022	O'Connell, Caitlin	Photocopying - User Name: Caitlin O'Connell; Processed File;;	Photocopying	\$242.62
10/11/2022	Amulic, Andrea	Printing - User Name: Andrea Amulic; Processed File: Crews Objection;	Printing	\$1.90
10/11/2022	Amulic, Andrea	Printing - User Name: Andrea Amulic; Processed File: Motion to Allow;	Printing	\$0.10
10/11/2022	Amulic, Andrea	Printing - User Name: Andrea Amulic; Processed File: Motion to Consi;	Printing	\$0.30
10/11/2022	Amulic, Andrea	Printing - User Name: Andrea Amulic; Processed File: Motion to Sell;	Printing	\$1.90
10/11/2022	Amulic, Andrea	Printing - User Name: Andrea Amulic; Processed File: Murken Objection;	Printing	\$0.10
10/11/2022	Amulic, Andrea	Printing - User Name: Andrea Amulic; Processed File: Smith Objection;	Printing	\$0.10
10/11/2022	Amulic, Andrea	Printing - User Name: Andrea Amulic; Processed File;;	Printing	\$0.10
10/11/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Celsius – Celsius	Printing	\$32.10
10/11/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Microsoft Word;	Printing	\$0.10
10/11/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Celsius - Celsi;	Printing	\$6.10
10/11/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Celsius - Celsi;	Printing	\$10.80
10/13/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File;;	Printing	\$0.20
10/17/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Digital-Assets	Printing	\$54.90
10/20/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File;;	Printing	\$0.20
10/20/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File;	Printing	\$0.10
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File;	Printing	\$1.00
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File;	Printing	\$1.90
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File;	Printing	\$4.40
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File;	Printing	\$0.40
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File;	Printing	\$0.60
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File;	Printing	\$0.60
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File: FN 24.pdf;	Printing	\$0.50
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File: FN 25.pdf;	Printing	\$0.30
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File: FN 26.pdf;	Printing	\$0.30
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File: FN 27.pdf;	Printing	\$0.50
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File: FN 28a.pdf;	Printing	\$0.10
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File: FN 28b.pdf;	Printing	\$0.60
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File: FN 28c-1.pdf;	Printing	\$0.30
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File: FN 28c-2.PNG;	Printing	\$0.10
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File: FN 28c-3.pdf;	Printing	\$0.30
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File;	Printing	\$1.50
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File: KC Mares.pdf;	Printing	\$0.10

Work Date	Timekeeper Name	English Narrative	Category	Amount
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File;	Printing	\$8.50
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File;	Printing	\$7.50
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File;	Printing	\$3.40
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File;	Printing	\$0.20
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File;	Printing	\$3.70
10/25/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File;	Printing	\$0.20
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 3G 2022-09-26;	Printing	\$0.60
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 2A 2022-09-01;	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 4E 2022-10-25;	Printing	\$0.50
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 2A 2022-09-01;	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 4A 2022-09-30;	Printing	\$0.30
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 8C 2022-10-24;	Printing	\$0.40
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 3D 2022-09-29;	Printing	\$0.80
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 4D1 2022-10-2;	Printing	\$0.50
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 8A 2022-10-13;	Printing	\$1.30
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 9A 2022-10-14;	Printing	\$1.40
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 2022-10-;	Printing	\$1.00
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 5A 2022-10-11;	Printing	\$6.40
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 12C1 2022-10	Printing	\$0.50
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 12E 2022-10-1;	Printing	\$0.50
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 2A 2022-09-01;	Printing	\$4.90
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 3F 2022-10-04;	Printing	\$0.50
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 2A 2022-09-01;	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 4C 2022-10-06;	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 7B 2022-10-26;	Printing	\$2.20
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 1B 2022-10-18;	Printing	\$1.60
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 4B 2022-10-04;	Printing	\$0.20
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 12C 2022-10-1;	Printing	\$1.20
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 3H 2022-09-20;	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 6A 2022-10-11;	Printing	\$5.50
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 4D 2022-10-25;	Printing	\$0.50
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 10 2022-10-03;	Printing	\$4.40
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 3A1 2022-09-3;	Printing	\$0.40

Work Date	Timekeeper Name	English Narrative	Category	Amount
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 2A 2022-09-01;	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 3A 2022-09-15;	Printing	\$1.90
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 6B 2022-10-11;	Printing	\$1.60
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 11 2022-10-14;	Printing	\$6.40
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 3B 2022-10-25;	Printing	\$2.60
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 3E 2022-10-17;	Printing	\$0.30
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 8B 2022-10-26;	Printing	\$1.20
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 1B 2022-10-18;	Printing	\$0.60
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 3I 2022-09-30;	Printing	\$0.90
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 7A 2022-10-11;	Printing	\$1.40
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 3C 2022-09-29;	Printing	\$0.30
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 2A 2022-09-01;	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 12C2 2022-10-;	Printing	\$1.00
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 13 2022-10-03;	Printing	\$1.30
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 2B 2022-10-17;	Printing	\$0.30
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 1A 2022-09-20;	Printing	\$0.40
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 5B 2022-10-25;	Printing	\$1.00
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Microsoft Word;	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 12A 2022-10-1;	Printing	\$2.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 12B 2022-10-1;	Printing	\$1.40
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 12D 2022-10-1;	Printing	\$0.60
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Microsoft Word;	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Microsoft Word;	Printing	\$1.50
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 9B 2022-10-25;	Printing	\$0.70
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 2A 2022-09-01;	Printing	\$0.10
10/27/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 6D 2022-10-25;	Printing	\$0.50
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 4D3 2022-10-2;	Printing	\$0.60
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 8D 2022-10-27;	Printing	\$0.60
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Microsoft Word;	Printing	\$0.80
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 8E 2022-10-27;	Printing	\$0.40
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 4D2 2022-10-2;	Printing	\$0.50
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 7E 2022-10-28;	Printing	\$0.30
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 12F 2022-10-2;	Printing	\$0.30

Work Date	Timekeeper Name	English Narrative	Category	Amount
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 12 H 2022-10;	Printing	\$1.20
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 12G 2022-10-2;	Printing	\$0.40
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Microsoft Word;	Printing	\$0.10
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 7C 2022-10-27;	Printing	\$0.60
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 7D 2022-10-27;	Printing	\$0.60
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 6E 2022-10-27;	Printing	\$1.70
10/28/2022	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 4D4 2022-10-2;	Printing	\$0.50
10/27/2022	O'Connell, Caitlin	Supplies for Celsius Mining LLC Site Visit - 04-Oct-22	Supplies	\$27.05
10/6/2022	Landy, Douglas	Taxi - - Trip Home from Office After Attending Meeting - 28-Sep-2022	Taxi - Business	\$31.80
10/24/2022	O'Connell, Caitlin	Celsius Mining LLC Site Visit Car Service - 03-Oct-2022	Taxi - Business	\$42.25
10/12/2022	Swingle, Adam	Overtime Transportation Home - 26-Sep-22	Taxi - Overtime	\$23.87
10/27/2022	Chen, Tony	Overtime Transportation Home - 17-Oct-2022	Taxi - Overtime	\$60.58
TOTAL				\$5,121.46